

Disclosure by the Promoter to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Unitech Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE & NSE
Date of reporting	5-Jan-2015
Name of the Promoter or PAC on whose shares encumbrance has been created / invoked / released	Mayfair Capital Private Ltd.

Details of the creation of encumbrance:

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation(2)+3)/release(2)-(3)/invocation(2)+(3))	
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / other)	No. of Shares	% of total share capital	Name of entity in whose favor shares encumbered	No. of Shares	% of total share capital
Mayfair Capital Pvt. Ltd. *	855,256,658	32.69%	NIL	NIL	Creation	24-12-14	Pledge	200,000	0.01%	Amrabathi Investra Pvt. Ltd.	853,211,185	32.61%
	855,256,658	32.69%	NIL	32.61%	Release	24-12-14	Pledge	5,225,081	0.20%	SKS Fincap Private Limited	847,986,104	32.41%
	855,256,658	32.69%	NIL	32.41%	Release	26-12-14	Pledge	1,174,919	0.04%	SKS Fincap Private Limited	846,811,185	32.37%
	855,256,658	32.69%	NIL	32.37%	Creation	26-12-14	Pledge	7,500,000	0.29%	Sammy's Dreamland Co Pvt Ltd	854,311,185	32.65%
	813,806,658	31.11%	NIL	32.65%	Invocation	29-12-14	Pledge	41,450,000	1.58%	SREI Infrastructure Finance Ltd.	812,861,185	31.07%
	813,806,658	31.11%	NIL	31.07%	Release	30-12-14	Pledge	2,990,000	0.11%	Religare Finvest Ltd.	809,871,185	30.95%
	813,806,658	31.11%	NIL	30.95%	Creation	30-12-14	Pledge	3,000,000	0.11%	SKS Fincap Private Limited	812,871,185	31.07%
	813,806,658	31.11%	NIL	31.07%	Release	01-01-15	Pledge	3,000,000	0.11%	Religare Finvest Ltd.	809,871,185	30.95%
	813,806,658	31.11%	NIL	30.95%	Creation	01-01-15	Pledge	3,000,000	0.11%	SKS Fincap Private Limited	812,871,185	31.07%
	65,894,880	2.52%	NIL	2.50%	-	-	-	-	-	-	65,288,820	2.50%
Sanjay Chandra	65,894,880	2.52%	NIL	2.50%	-	-	-	-	-	-	-	-
Ramesh Chandra	65,894,880	2.52%	NIL	2.50%	-	-	-	-	-	-	-	-
Prakash Satdev	41,600	0.00%	NIL	0.00%	-	-	-	-	-	-	-	-
G. D. Bajaj	40,300	0.00%	NIL	0.00%	-	-	-	-	-	-	-	-
M Moolchand	20,800	0.00%	NIL	0.00%	-	-	-	-	-	-	-	-
Romila Bajaj	6,500	0.00%	NIL	0.00%	-	-	-	-	-	-	-	-
Rahul Bahri	8,422,350	0.32%	NIL	0.00%	-	-	-	-	-	-	-	-
Minoti Bahri	8,290,900	0.32%	NIL	0.00%	-	-	-	-	-	-	-	-
Varsha Bahri	305,500	0.01%	NIL	0.00%	-	-	-	-	-	-	-	-
Praveen Gurnani	4,275,310	0.16%	NIL	0.00%	-	-	-	-	-	-	-	-
H. S. Bawa	85,200	0.00%	NIL	0.00%	-	-	-	-	-	-	-	-
Dr. Prakash Ahuja	19,500	0.00%	NIL	0.00%	-	-	-	-	-	-	-	-
Rekha Bawa	58,000	0.00%	NIL	0.00%	-	-	-	-	-	-	-	-
R. V. Techno Investments Pvt. Ltd.	124,212,400	4.75%	NIL	1.72%	-	-	-	-	-	-	-	-
Tulip Investments Pvt. Ltd.	77,085,970	2.95%	NIL	2.93%	-	-	-	-	-	-	-	-
Indrus Countertrade (P) Ltd.	63,129,800	2.41%	NIL	2.41%	-	-	-	-	-	-	-	-
Unibild Engineering & Construction Co. Pvt Ltd	6,240,000	0.24%	NIL	0.00%	-	-	-	-	-	-	-	-
Millennium Construction Pvt. Ltd.	9,200	0.00%	NIL	0.00%	-	-	-	-	-	-	-	-
Citilink Holdings Ltd.	3,822,000	0.15%	NIL	0.00%	-	-	-	-	-	-	-	-
Bodhisatva Estates Private Limited	1,000	0.00%	NIL	0.00%	-	-	-	-	-	-	-	-

* 49,355,000 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

For Mayfair Capital Pvt. Ltd.



Signature of Authorised Signatory
New Delhi
5-Jan-2015