

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) **Unitech Limited**
 Names of the Stock Exchanges where the shares of the target company are listed **BSE & NSE**
 Date of reporting **15-Jan-2015**
 Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released **Mayfair Capital Private Ltd.**
 Details of the creation of encumbrance:

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation(2)+(3)/release(2)-(3)/invocation(2)-(3))	
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/non disposal/ undertaking/ other)	No. of Shares	% of total share capital	Name of entity in whose favor shares encumbered	No. of Shares	% of total share capital
Mayfair Capital Pvt. Ltd *	813,806,658	31.11%	812,871,185	31.07%	Release	06-01-15	Pledge	2,762,000	0.11%	Religare Finvest Ltd	810,109,185	30.96%
	813,806,658	31.11%	810,109,185	30.96%	Creation	06-01-15	Pledge	1,100,000	0.04%	SKS Fincap Private Limited	811,209,185	31.01%
	813,806,658	31.11%	811,209,185	31.01%	Creation	07-01-15	Pledge	1,500,000	0.06%	Sammy's Dreamland Co Pvt Ltd	812,709,185	31.06%
	813,806,658	31.11%	812,709,185	31.06%	Release	12-01-15	Pledge	2,958,000	0.11%	Religare Finvest Ltd	809,751,185	30.95%
	813,806,658	31.11%	809,751,185	30.95%	Creation	12-01-15	Pledge	3,000,000	0.11%	Sammy's Dreamland Co Pvt Ltd	812,751,185	31.06%
	813,806,658	31.11%	812,751,185	31.06%	Release	14-01-15	Pledge	3,230,000	0.12%	Religare Finvest Ltd	809,521,185	30.94%
Sanjay Chandra	65,894,880	2.52%	65,288,820	2.50%	-	-	-	-	-	-	65,288,820	2.50%
Ramesh Chandra	65,000	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
Prakash Satdev	41,600	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
G. D. Bajaj	40,300	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
M Moodhand	20,800	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
Romila Bajaj	6,500	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
Rahul Bahri	8,422,350	0.32%	-	0.00%	-	-	-	-	-	-	-	0.00%
Minoti Bahri	8,290,900	0.32%	-	0.00%	-	-	-	-	-	-	-	0.00%
Varsha Bahri	305,500	0.01%	-	0.00%	-	-	-	-	-	-	-	0.00%
Praveen Gurnani	4,275,310	0.16%	-	0.00%	-	-	-	-	-	-	-	0.00%
H. S. Bawa	85,200	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
Dr Prakash Ahuja	19,500	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
Rokha Bawa	58,000	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
R V Techno Investments Pvt. Ltd	124,212,400	4.75%	-	1.72%	-	-	-	-	-	-	45,000,000	1.72%
Tulja Investments Pvt. Ltd	77,085,970	2.95%	-	2.93%	-	-	-	-	-	-	76,700,000	2.93%
Indrus Countertrade (P) Ltd	63,129,800	2.41%	-	2.41%	-	-	-	-	-	-	63,000,000	2.41%
Unbild Engineering & Construction Co. Pvt Ltd	6,240,000	0.24%	-	0.00%	-	-	-	-	-	-	-	0.00%
Millennium Construction Pvt. Ltd	9,200	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
Citilink Holdings Ltd.	3,822,000	0.15%	-	0.00%	-	-	-	-	-	-	-	0.00%
Bodhisattva Estates Private Limited	1,000	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%

* 45,355,000 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

For Mayfair Capital Pvt. Ltd.
 Signature of Authorised Signatory/Authorised Signatory
 New Delhi
 15-Jan-2015