

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Unitech Limited												
Names of the Stock Exchanges where the shares of the target company are listed		BSE & NSE												
Date of reporting		27-Jan-2015												
Name of the Promoter or PAC on whose shares encumbrance has been created / invoked / released		Mayfair Capital Private Ltd.												
Details of the creation of encumbrance:														
Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)				Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation (2)+(3)/release (2)-(3))/invocation ((2)+(3))			
	No. of Shares	% of total share capital	% w.r.t diluted share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / other)	No. of Shares	% of total share capital	Name of entity in whose favor shares encumbered	No. of Shares	% of total share capital	
Mayfair Capital Pvt. Ltd. *	813,806,658	31.11%	NIL	809,521,185	30.94%	Creation	15-01-15 Pledge		3,500,000	0.13%	Sammy's Dreamland Co Pvt Ltd	813,021,185	31.08%	
	813,806,658	31.11%	NIL	813,021,185	31.08%	Release	15-01-15 Pledge		28,322,566	1.08%	Sara International Limited	784,698,619	29.99%	
	814,356,658	31.13%	NIL	813,021,185	29.99%	Creation	15-01-15 Pledge		28,322,566	1.08%	SARA Universal Pvt. Ltd	813,021,185	31.08%	
	814,356,658	31.13%	NIL	813,021,185	31.08%	Revoke	19-01-15 Pledge		550,000	0.02%	Venus India Asset Finance Pvt Ltd	813,021,185	31.08%	
	814,856,658	31.15%	NIL	813,571,185	31.08%	Creation	19-01-15 Pledge		550,000	0.02%	Venus India Asset Finance Pvt Ltd	813,571,185	31.10%	
	814,856,658	31.15%	NIL	813,571,185	31.10%	Revoke	20-01-15 Pledge		500,000	0.02%	Venus India Asset Finance Pvt Ltd	813,571,185	31.10%	
	816,356,658	31.20%	NIL	813,571,185	31.10%	Creation	20-01-15 Pledge		500,000	0.02%	Venus India Asset Finance Pvt Ltd	814,071,185	31.12%	
	816,356,658	31.20%	NIL	814,071,185	31.12%	Revoke	21-01-15 Pledge		1,000,000	0.06%	Venus India Asset Finance Pvt Ltd	814,071,185	31.12%	
	817,356,658	31.24%	NIL	815,071,185	31.15%	Creation	21-01-15 Pledge		1,000,000	0.04%	Venus India Asset Finance Pvt Ltd	815,071,185	31.15%	
	817,356,658	31.24%	NIL	815,071,185	31.15%	Revoke	22-01-15 Pledge		1,000,000	0.04%	Venus India Asset Finance Pvt Ltd	815,071,185	31.15%	
	818,356,658	31.28%	NIL	816,571,185	31.21%	Creation	22-01-15 Pledge		1,500,000	0.06%	Venus India Asset Finance Pvt Ltd	816,571,185	31.21%	
	818,356,658	31.28%	NIL	816,571,185	31.21%	Revoke	23-01-15 Pledge		1,000,000	0.04%	Venus India Asset Finance Pvt Ltd	817,571,185	31.25%	
	65,894,880	2.52%	NIL	65,288,820	2.50%	Creation	23-01-15 Pledge		-	-	Venus India Asset Finance Pvt Ltd	65,288,820	2.50%	
	65,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%
	41,600	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%
	40,300	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%
	20,800	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%
6,500	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
8,422,350	0.32%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
8,290,900	0.32%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
305,500	0.01%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
4,275,310	0.16%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
85,200	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
19,500	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
58,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
124,212,400	4.75%	NIL	45,000,000	1.72%	-	-	-	-	-	-	45,000,000	1.72%	0.00%	
771,085,970	2.95%	NIL	76,700,000	2.93%	-	-	-	-	-	-	76,700,000	2.93%	0.00%	
63,129,800	2.41%	NIL	63,000,000	2.41%	-	-	-	-	-	-	63,000,000	2.41%	0.00%	
6,240,000	0.24%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
9,200	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
3,822,000	0.15%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
1,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	

\* 49,355,000 equity shares were given to lenders under the agreement executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

Signature of Authorised Signatory  
New Delhi  
27-Jan-2015



For Mayfair Capital Private Limited