(I) (a) Statement showing Shareholding Pattern-

Name of the Company: Unitech Limited

BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares

As on 31,12,2014

	No, of Partly Paid-up Shares	As a % of total no, of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	N. A.	N. A	N.A.
Held by public	N. A.	N. A	N.A.
Total	Ν. Λ.	N. A	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N. A.	N. A	N.A.
Held by public	N. A.	N. A	N.A.
Total	N. A.	N. A	N.A.
Warrants:-	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	N. A.	N.A.	N. A.
Held by public	N. A.	N. A.	N. A.
Total	N. A.	N. A.	N.A.
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	2616301047		



Cate gory	Category of shareholder	No. of share	Total no. of shares	in dematerialized		cholding as a no. of shares		d or otherwise ibered
code		holders		form	As a % of (A+B)	As a % of (A+B+C)	No. of Shares	As a percentage
(I)	(11)	(III)	(IV)	(V)	(VI)	VII	VIII	(IX)≔ (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian						1	
(a)	Individuals/ Hindu Undivided Family	16	87525840	87525840	3.35	3.35	65288820	74.59
(b)	Central Government/ State Government(s)	-	-	-	-	-		
(C)	Bodies Corporate *	16	1084485028	1084485028	41.45	41.45	997571185	91.99
(d)	Financial Institutions/ Banks	-	-	-		-		
(e)	Any Other (Specify)	-	-			•		
	Sub-Total (A)(1)	32	1172010868	1172010868	44.80	44.80	1062860005	90.69
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-						
(b)	Bodies Corporate	1	3822000	3822000	0.15	0.1	5	0.00
(c)	Institutions	,		-	-	-		
(d)	Qualified Foreign Investor			-	-	-		
(e)	Any Other (specify)			-	-	-		
_	Sub-Total (A)(2)	1	382200	382200	0 0.1	0.1	5	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	33	117583286	117583286	8 44.9	4 44.9	4 106286000	5 90.39



В)	Public shareholding		[N. A.	N. A.
	Institutions						N. A.	N. A.
				10010000	0.47	0.47		
a)	Mutual Funds/ UTI	9	12392870	12249870				
b)	Financial Institutions/ Banks	23	11828231	11802231	0.45	0.45		
c)	Central Government/ State Government(s)		-		-			
d)	Venture Capital Funds	- "	-	-	- -			
e)	Insurance Companies	2	23095905	23095905	0.88	0.88		
f)	Foreign Institutional Investors	118	476527672	476488672	18.21	18.21		
g)	Foreign Venture Capital Investors	-						
h)	Qualified Foreign Investor	-						
(i)	Any Other (specify)			-				
	Sub-Total (B)(1)	152	523844678	523636678	20.02	20.02		
2	Non-institutions						N. A.	N. A.
(a)	Bodies Corporate	3298	193540996	193388246	7.40	7,40		:
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. I	613304	429185330	413804799	16.40	16.40		
	lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	587	112452831	110972131	4.30	4.30		
(¢)	Qualified Foreign Investor	Ö	0	0	0.00	0.00		
(d)	Any Other (specify)							
	i. NRI	5107	23014745	22871645	0.88	0.88		
	ii. OCB/Foreign Prtfolio Investor	15	137359029	137359029	5.25	5,25		
	(Corporate) iii. Trust	11	73070	73070	0.00	0.00		
	iv. Clearing Member/House	348	20997500	20997500	0.80	0.80		
	Sub-Total (B)(2)	622670	916623501	899466420	35.04	35.04		
<u> </u>	Total Public Shareholding (B)= (B)(1)+(B)(2)	622822	1440468179	1423103098	55.06	55.06	N. A.	N. A
	TOTAL (A)+(B)	622855	2616301047	2598935966	100.00	100.00	1062860005	40.62
(C)	Shares held by Custodians and against which Depository Receipts have been issued		1	-	N. A.		N. A.	N. A
<u> </u>	GRAND TOTAL (A)+(B)+(C)	622855	2616301047	2598935966	100.00	100.00	1062860005	40.6

NOTE: (1) Bodies Corporate in the Public Category includes shares kept in 'Unitech Limited-Unclaimed Suspense Account' in pursuance with the clause 5A of the Listing Agreement.

(2) * Includes 49355000 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

For UNITECH LIMITED

OWNER

DEEPAK JAIN

Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

0 44.94	9						1				
				3 6					0001	Bodhisattva Estates Private Limited	2
0.00	0	0						T	2000	Citilink Holdings Limited	20
0.15	0	0	0						202000	Willenhidth Construction (r.) Ltd.	19
		0	0		0.00	0.00	0		9200	Milliansian Construction (D) td	3 6
						0.00		0.24	6240000	I Inihild Engineering and Construction Co. Pvt. Ltd.	201
						99.79	63000000	2.41	63129800	Indrus Countedrade (P) Ltd.	17
							76700000	2.95	77085970	Tulio Investments Private Limited	က်
205						_		4.75	124212400	R V Techno Investments Private Limited	7) 1
					60			31.11	813806658	Mayfair Capital Private Limited #	1
							Г	0.00	58000	Rekha Bawa	3
								0.00	19500	Prakash Ahuia	3
			0 0					-0.00	85200	H S Bawa	::
								0.16	4275310	Praveen Gurnani	10
	0							0.01	305500	Varsha Bahri	9
		0				0.00	0 0	0.32	8290900	Minoti Bahri	o
0.32	0					0.00		20.02	8422300	Rahul Bahri	7
0.32	0					0.00		0.00	0000	Romila Bajaj	6
0.00		0				0.00	0	0.00	20000	M Moolchand	5
	0	0				0.00	0	0.00	00000	Ghanshyam Das Bajaj	4
0.00		0	0			00 00		0.00	1,000	Prakash Satdev	ω
		0 0	0			0.00	0	0.00	44600	Ramesh Chandra	2
			0		0.00	0.00	0	000	85000	Sanjay Changia	L
					2.50	99.08	65288820	2.52	65894880	O Control of the cont	
(XII)	(X)	8	(ix)	(VIII.V)	(VII)	(VI) = (V)/ (III)*100	3	(IV)	(III)	(II)	8
	As a % total no. of convertible securities of the same class	Number of convertible securities held	As a % total no. of warrants of the same class	Number of warrants held	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	As % a	Number	As a % of regrand total (A)+(B)+(C)	Number		
capital										Name of the shareholder	No.
of diluted share											<u> </u>
convertible											
warrants and											
ă											
assuming full											
underlying shares		Secondo									
(including	Gorrer apic local	Contrition Of	Details of Warrants	Details	es (*)	Encumbered Shares (*)	Encun	ares held	Details of Shares held		

(*) The term "encumberence" has the same meaning as assigned to it in regulation 28(3) of SAST Regulations, 2011.

Note: # Includes 49355000 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Number of Shares as a percentage Shares					1	11.34	296594889	TOTAL	444
Number of Shares as a percentage Shares	0 11 34	>						LIMITED	
Number of Shares as a percentage Shares Sh							2673170	SREI INFRASTRUCTURE FINANCE	6
Number of Shares as a percentage Shares	1.02		1					ESPANA S.A. S.V.	
Number of Shares as a percentage shares shares of total number of held shares (i.e., Grand net held shares (i.e., Grand shares							35626064	MERRILL LYNCH CAPITAL MARKETS	Ŋ
Number of Shares as a percentage shares shares of total number of held shares {i.e., Grand number of total no. of convertible indicated in Statement at para (I)(a) above} - 53521856	1 36						56471432	PLATINUM INTERNATIONAL FUND	4
Number of Shares as a percentage shares shares of total number of held shares (i.e., Grand held shares (i.e., Grand and indicated in Statement at para (I)(a) above) - 158521858	2.16	2						HSBC GIF MAURITIUS LIMITED	
Number of Shares as a percentage schares shares of total number of held shares (i.e., Grand held shares (i.e., Grand assuming full total no. of convertible indicated in Statement at para (I)(a) above} Number of Shares (i.e., Grand shares (i.e., Grand of total no. of convertible indicated in Statement at para (I)(a) above) Number of total no. of convertible indicated in Statement at para (I)(a) above) Number of total no. of convertible convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of class Number of total no. of convertible securities of convertible securities of class Number of total no. of convertible securities of convertible convertible convertible on of convertible securities of convertible securities of convertible securities of convertible securities of convertible convertible convertible on of convertible on of convertible convertible on of convertible on of convertible convertible on of convertible on of convertible on of convertible convertible on of convertible o							5/9/3230	HSBC GLOBAL INVESTMENT FUNDS A/C	ω
Number of Shares as a percentage schares shares of total number of held shares {i.e., Grand of held indicated in Statement at para (I)(a) above}	2.22)						STOCK ACCOUNT	
hareholder Number of Shares as a percentage schares neld held frotal (A)+(B)+(C) at para (I)(a) above} 161270600 Number of Shares (i.e., Grand) at para (I)(a) above} Number of Shares schares (i.e., Grand) Number of Shares schares schares (i.e., Grand) Number of Shares schares total no. of convertible on. of convertible securities of diluted share capillated in Statement held class underlying share assuming full total no. of convertible securities of diluted share capillated in Statement held at para (I)(a) above} 61270600 0 0 0 0 0 0 0 0 0 0 0 0			-				58521858	COLLEGE RETIREMENT EQUITIES FUND -	2
Number of Shares as a percentage shares shares of total number of held shares {i.e., Grand indicated in Statement at para (I)(a) above} Number of Shares sa a percentage securities shares sof total number of held at para (I)(a) above} Number of Securities securities shares sof securities securities of class shares and convertible securities of diluted share capital capital convertible securities of diluted share capital cap	2.24						61270600	PLATINUM ASIA FUND	>
Number of Shares as a percentage shares of total number of shares {i.e., Grand held shares {i.e., Grand indicated in Statement at para (I)(a) above} Number of Shares a percentage securities securities assuming full securities (and convertible at para (I)(a) above) Number of Shares as a percentage securities securities assuming full total no. of convertible securities of and convertible securities of the same class underlying share assuming full on. of convertible securities of the same class	2.34								
Number of Shares as a percentage shares of total number of held shares (i.e., Grand Total (A)+(B)+(C) of indicated in Statement at para (I)(a) above} Number of Shares as a percentage securities securities securities warrants of securities securities convertible no class class class calculated as a percentage securities.			*****						
Number of Shares as a percentage shares of total number of held shares (i.e., Grand for total (A)+(B)+(C) of indicated in Statement at para (I)(a) above} Number of Shares as a percentage securities		class							
Number of Shares as a percentage securities shares of total number of held shares {i.e., Grand held shares {i.e., Grand of total no. of convertible no indicated in Statement held securities securiti	diluted snare capital	the same	i i	class	iei c	at para (I)(a) above}			
Number of Shares as a percentage securities shares of total number of held shares {i.e., Grand held Total (A)+(B)+(C) of total no. of convertible no.	securities) as a % of	securities of	held	the same	Warrants	indicated in Statement			
Number of Shares as a percentage securities shares of total number of held shares (i.e., Grand Number As a % Number of % Number of Shares (i.e., Grand Number As a % Number of Shares (i.e., Grand Number As a % Number of Shares (i.e., Grand Number As a % Number of Shares (i.e., Grand Number As a % Number of Shares (i.e., Grand Number As a % Number of Shares (i.e., Grand Number of Shares (i.e., G	and convertible	convertible	COllections	וטופו ווט. טו	OI	Total (A)+(B)+(C)			
Number of Shares as a percentage shares of total number of securities	conversion of warrants	1	Number of		ımber		held		
Number of Shares as a percentage	assuming full		360011000			of total number of	shares		Ş
Details of warrants Jefalls of	convertible Total Strates (moderns)		Details o	Details of warrants		Shares as a percentage	Number of	Name of the shareholder	SE

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

					5.53	144807004	TOTAL	
5 53							LIMITED (Alongwith PAC's)	
	c				5.53	344807004	PLATINUM INVESTMENT MANAGEMENT	>
カカシ		2						
	class							
	the same		class		at para (1)(a) abuve;			
diluted share capital	Securities of		the same	held	at a man (T)(a) about]			
Securities) as a % or	,				indicated in Statement			
200000000000000000000000000000000000000	convertible	securities	warrants of Is	warrants				
and convertible	9	2014010010	נטנמו ווט. טו	2	Total (A)+(B)+(C) O			
		onvertible i	stated no of iconvertible into of				C14 C 444	
conversion of warrants		Number of	Number As a % Number of % w.r.t total	Number	shares (i.e., Grand		flem	
assuming full					of total number of	shares	No. persons Acting in Concert (PAC) with	0.
underlying shares		securities	7 5		, , , , , , , , , , , , , , , , , , , ,	•	Traine(3) of the smar wholes (4)	51.
CONVENTION LOSAL STATES (MICHAELIS	convertible	Jetails of	t warrants	Details o	Shares as a percentage	Number of	S: Name(s) of the shareholder(s) and the Number of Shares as a percentage Details of warrants Details of	2
Total charge (including	annio Hiblo	24-31- 25						



(I)(d) Statement showing details of locked-in shares

TOTAL		Sr. Name of the No. shareholder
		Category of Shareholders (Promoter/Publi
	NOT APPLICABLE	Number of locked-in shares
		Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

(II)(a) Statement showing details of Depository Receipts (DRs)

	2	1	Sr.
TOTAL			Type of outstanding DR Number of (ADRs, GDRs, SDRs, etc.) outstanding DRs
		NOT	Number of outstanding DRs
		NOT APPLICABLE	Number of shares underlying outstanding DRs
		(R)	Number of Shares underlying outstanding DRs as a shares underlying fi.e., Grand Total (A)+(B)+(C) indicated outstanding in Statement at para (I)(a) above} DRs

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

	2	1	Sr.
TOTAL			Name of the DR Holder
		TON	Type of Numbo outstanding DR shares (ADRs, GDRs, underl SDRs, etc.) DRs
		NOT APPLICABLE	Number of shares underlying outstanding DRs
and the second s	The state of the s	(**	Type of Number of Shares underlying outstanding DR shares (ADRs, GDRs, etc.) SDRs, etc.) Number of Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} DRs



(III) (a) Statement showing the voting patttern of shareholders, if more that one class of shares/ securities is issued by the issuer.

(give description of voting rights for each class of security. Class \mathbf{X} :

Class:

ClassZ:)	

			Œ	NOT APPLICABLE	TON		
(VIII)	(VII)	(VI)	(V)	(IV)	(III)	(II)	9
of (A+B) of (A+B+C)	of (A+B)						
Percentage	percentage Percentage						
Asa	Asa		Class Z	Class Y	Class X		
		(III+IV+V)					0
x)	(x x)	Kights			of securities		code
.N. Sugar	M)	Piatro Villa	in each class	g Rights held	Number of Votin	Category of shareholder Number of Voting Rights held in each class 10tal voting 10tal voting Number of Voting Rights held in each class 10tal voting 10tal voting	Category
σ Riσhtsie.	Total Votine	Tatal Viation					

^[1] For determining public shareholding for the purpose of Clause 40A.
[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
[3] For definitions of "Public Shareholding", refer to Clause 40A.

