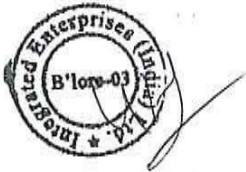


Name of the Company	: UNITED SPIRITS LIMITED
Scrip Code	: BgSE: McDowell; BSE: 532432; NSE: MCDOWELL-N
Name of the Scrip, Class of Security	: Equity
Quarter ended	: 31ST DECEMBER 2014

SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 31ST DECEMBER 2014

1(a) Statement showing Shareholding Pattern

Partly paid-up shares :-	No of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	NIL	NA	NA
Outstanding convertible securities :-	No of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	NIL	NA	NA
Warrants :-	No of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	NIL	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	145,327,743	NA	100.00



Category Code	Category of shareholder	Total Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group^[2]							
(1)	Indian							
(a)	*Individuals/ Hindu Undivided Family	1	12510	12510	0.01	0.01	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	5936823	5936823	4.10	4.09	3213820	54.13
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	7	5949333	5949333	4.11	4.09	3213820	54.02
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	1	79,612,346	79,612,346	55.04	54.78	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	1	79612346	79612346	55.04	54.78	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	85,561,679	85,561,679	59.16	58.87	3,213,820	3.76
(B)	Public shareholding^[3]							
(1)	Institutions							
(a)	Mutual Funds/ UTI	79	6,032,549	6,031,999	4.17	4.15	-	-
(b)	Financial Institutions/ Banks	35	51,945	40,718	0.04	0.04	-	-
(c)	Central Government/ State Government(s)	3	34,960	27,439	0.02	0.02	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	366	34,830,724	34,828,977	24.08	23.97	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	1	4,025	4,025	0.00	0.00	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	484	40,954,203	40,933,158	28.32	28.18	-	-
(2)	Non-institutions							
(a)	Bodies Corporate	1,333	6,716,209	6,663,775	4.64	4.62	-	-
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	65,633	6,257,935	4,748,382	4.33	4.31	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	63	3,251,976	3,219,942	2.25	2.24	-	-
(c)	Any Other (specify)							
	Trust	19	90483	90483	0.06	0.06	-	-
	Unclaimed Suspence A/c	1	519583	519583	0.36	0.36	-	-
	NRI	3,902	1116397	731043	0.77	0.77	-	-
	Clearing Member	254	108893	108893	0.08	0.07	-	-
	Foreign OCB DR	5	56771	56771	0.04	0.04	-	-
	Overseas Corporate Bodies	2	3504	-	0.00	0.00	-	-
	Sub-Total (B)(2)	71,212	18,121,751	16,138,872	12.53	12.47	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)	71,696	59,075,954	57,072,030	40.84	40.65	-	-
	TOTAL (A)+(B)	71,704	144,637,633	142,633,709	100.00	99.53	3,213,820	2.22
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public	1	690,110	690,110	0.48	0.47	-	-
	Sub-Total (C-1)+(C-2)	1	690,110	690,110	0.48	0.47	-	-
	GRAND TOTAL (A)+(B)+(C)	71,705	145,327,743	143,323,819	100.48	100.00	3,213,820	2.21

NOT APPLICABLE

NOT APPLICABLE

* Held by Dr. Vijay Mallya, Non Resident Indian, (held Singly/jointly)



(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		As a % total number of convertible securities of the same class
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Dr. Vijay Mallya	12510	0.01	0	0.00	0.00	-	-	-	-	-
2	Mallya Pvt Ltd	1005	0.00	0	0.00	0.00	-	-	-	-	-
3	United Breweries (Holdings) Limited	4208556	2.90	1,713,820	40.72	1.18	-	-	-	-	-
4	Devi Investments Pvt Ltd	2700	0.00	0	0.00	0.00	-	-	-	-	-
5	Vittal Investments Pvt Ltd	31270	0.02	0	0.00	0.00	-	-	-	-	-
6	Rossi and Associates Private Limited	35112	0.02	0	0.00	0.00	-	-	-	-	-
7	Kingfisher Finvest India Limited (formerly "Kingfisher Radio Limited")	1658180	1.14	1,500,000	90.46	1.03	-	-	-	-	-
8	Relay B V	79612346	54.78	0	0.00	0.00	-	-	-	-	-
	Total	85,561,579	58.87	3,213,820	3.76	2.21	-	-	-	-	-



(f)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (f)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same class.	
	Foreign Institutional Investors							
1.	MORGAN STANLEY ASIA (SINGAPORE) PTE	3733880	2.57	-	-	-	-	-
2.	CARMIGNAC GESTION AIC CARMIGNAC PATRIMOINE	2197595	1.51	-	-	-	-	-
3.	CLSA (MAURITIUS) LIMITED	2181034	1.50	-	-	-	-	-
4.	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	1740593	1.20	-	-	-	-	-
5.	NEW PERSPECTIVE FUND	1545572	1.06	-	-	-	-	-
	Bodies Corporate							
1.	USL BENEFIT TRUST	3,459,090	2.38	-	-	-	-	-
	TOTAL	14,857,764	10.22	-	-	-	-	-

(f)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (f)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same class.	
	Foreign Institutional Investors							
		NIL	NIL	-	-	-	-	-
	Total:	NIL	NIL	-	-	-	-	-



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
	NIL	NIL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	1,380,220	690,110	0.47
	Total:	1,380,220	690,110	0.47

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Description of Voting Right for each class of Securities

Class X:

Class Y:

Class Z:

--Not Applicable--

Category Code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		Class X	Class Y	Class Z		As a % of (A+B)	As a % of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	iv. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

