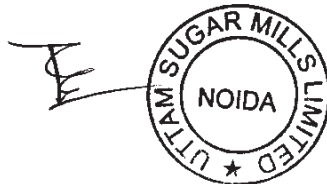


<b>I(a) Statement Shareholding Pattern</b>			
<b>Name of the Company :</b> Uttam Sugar Mills Limited			
<b>Script Code:</b> 532729 <i>SYMBOL - UTTAMSUGAR</i>		<b>Class of Security:</b> EQUITY	
<b>AS ON</b> NSDL DATA: 31/12/2014 CDSL DATA: 31/12/2014			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of Partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/ Promoter group	0.0000	0.0000	0.0000
Held by public	0.0000	0.0000	0.0000
<b>Total</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0.0000</b>
<b>Outstanding convertible securities</b>	<b>No. of Outstanding securities</b>	<b>As a % of total No. of Outstanding convertible securities</b>	<b>As a % of total No. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/ Promoter group			
Held by public			
<b>Total</b>			
<b>Warrants</b>	<b>No. of Warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total No. of shares of the company, assuming full conversion of the convertible Warrants</b>
Held by promoter/ Promoter group			
Held by public			
<b>Total</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>38,138,120</b>		



# Uttam Sugar Mills Limited



DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 31/12/2014

SCRIP CODE: 532729

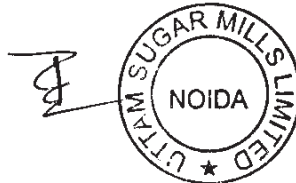
CLASS OF SECURITY: EQUITY

SYMBOL - UTTAMSUGAR

AS ON: NSDL DATE: 31/12/2014

CDSL DATE: 31/12/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF AS A PERCENTAGE	
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	(VIII)	(IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A) PROMOTER AND PROMOTER GROUP</b>								
<b>(1) INDIAN</b>								
	INDIVIDUALS / HINDU UNDIVIDED FAMILY	13	5272204	5272204	13.8240	13.8240	3484170	66.0856
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	-					0	
	BODIES CORPORATE	6	23331381	23331381	61.1760	61.1760	0	0.0000
	FINANCIAL INSTITUTIONS / BANKS	-					0	
	ANY OTHER (SPECIFY)	-					0	
SUB TOTAL (A) (1):		19	28603585	28603585	75.0000	75.0000	3484170	12.1809
<b>(2) FOREIGN</b>								
	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)	-					0	
	BODIES CORPORATE	-					0	
	INSTITUTIONS	-					0	
	QUALIFIED FORE. INVESTOR-IND	-						
	QUALIFIED FORE. INVESTOR-CORPORAT	-						
	ANY OTHER (SPECIFY)	-					0	
SUB TOTAL (A) (2):		0					0	



## Uttam Sugar Mills Limited



DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 31/12/2014

SCRIP CODE: 532729

CLASS OF SECURITY: EQUITY

SYMBOL - UTTAMSUGAR

AS ON: NSDL DATE: 31/12/2014

CDSL DATE: 31/12/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF SHARES	PERCENTAGE AS A PERCENTAGE
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
Total Shareholding of Promoter and Promoter Group								
(A) = (A) (1) + (A) (2)		19	28603585	28603585	75.0000	75.0000	3484170	12.1809

(B) PUBLIC SHAREHOLDING

(1) INSTITUTIONS

MUTUAL FUNDS / UTI	-	-	-	-	-	-	0	-
FINANCIAL INSTITUTIONS / BANKS	1	560723	560723	560723	1.4702	1.4702	0	0.0000
CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	-	-	-	-	-	-	0	-
VENTURE CAPITAL FUNDS	-	-	-	-	-	-	0	-
INSURANCE COMPANIES	-	-	-	-	-	-	0	-
FOREIGN INSTITUTIONAL INVESTORS	-	-	-	-	-	-	0	-
FOREIGN VENTURE CAPITAL INVESTORS	-	-	-	-	-	-	0	-
QUALIFIED FORE. INVESTOR-IND	-	-	-	-	-	-	0	-
QUALIFIED FORE. INVESTOR-CORPORATE	-	-	-	-	-	-	0	-
SUB TOTAL (B) (1):	1	560723	560723	560723	1.4702	1.4702	0	0.0000
(2) NON-INSTITUTIONS								

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## Uttam Sugar Mills Limited



DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 31/12/2014

SCRIP CODE: 532729

CLASS OF SECURITY: EQUITY

SYMBOL - UTTAMSUGAR

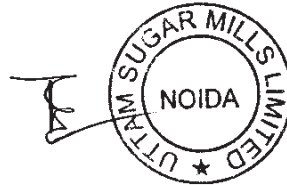
AS ON: NSDL DATE: 31/12/2014

CDSL DATE: 31/12/2014

CATEGORY CODE (I)	CATEGORY OF SHAREHOLDER (II)	NUMBER OF SHARE HOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF SHARES (VIII)	AS A PERCENTAGE (IX) = (VIII)/(IV)*100
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)		
BODIES CORPORATE		250	2057728	997641	5.3955	5.3955	290	0.0141
INDIVIDUALS								
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH.	20580	4031604	4003736	10.5711	10.5711	7210	0.1788
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	60	2780471	1963971	7.2905	7.2905	10510	0.3780
	QUALIFIED FORE. INVESTOR-CORPORATE							
	QUALIFIED FORE. INVESTOR-IND							
	FOREIGN PORTFOLIO INVESTOR (IND)							
	FOREIGN PORTFOLIO INVESTOR (CORP)							
ANY OTHERS								
	CLEARING MEMBER	44	54528	54528	0.1430	0.1430		0.0000
	MARKET MAKER							
	OFFICE BEARERS							
FOREIGN NATIONALS								
	NON RESIDENT INDIANS (REPAT)	73	41427	41427	0.1086	0.1086	0	
	NON RESIDENT INDIANS (NON REPAT)	24	8044	8044	0.0211	0.0211	0	
	TRUSTS	1	10	10	0.0000	0.0000		0.0000
	HINDU UNDIVIDED FAMILY							
SUB TOTAL (B) (2):		21032	8973812	7069357	23.5298	23.5298	18010	0.2007

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## Uttam Sugar Mills Limited



DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 31/12/2014

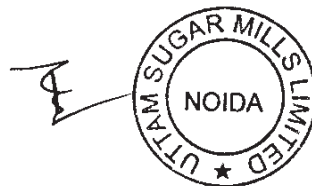
SCRIP CODE: 532729

CLASS OF SECURITY: EQUITY *SYMBOL - UTTAMSUGAR*

AS ON: NSDL DATE: 31/12/2014

CDSL DATE: 31/12/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS A PERCENTAGE (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>Total Public Shareholding</b>								
(B) = (B) (1) + (B) (2)		21033	9534535	7630080	25.0000	25.0000	18010	0.1889
<b>TOTAL (A) + (B)</b>		21052	38138120	36233665	100.0000	100.0000	3502180	9.1829
<u>(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED</u>								
							0	
(1) Promoter and Promoter Group		0			0.0000			0
(2) Public								
<b>SUB TOTAL</b>								



# Uttam Sugar Mills Limited



DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 31/12/2014

SCRIP CODE: 532729

CLASS OF SECURITY: EQUITY

SYMBOL - UTTAMSUGAR

AS ON: NSDL DATE: 31/12/2014

CDSL DATE: 31/12/2014

CATEGORY CODE (I)	CATEGORY OF SHAREHOLDER (II)	NUMBER OF SHARE HOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCLUMBERED	
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS A PERCENTAGE (IX) = (VIII)/(IV)*100
GRAND TOTAL (A)+(B)+(C) :		21052	38138120	36233665	100.0000	100.0000	3502180	9.18

NOTE :  
1 (b) ,NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES/ PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

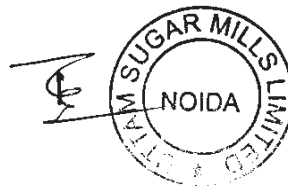


## Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	UTTAM ADLAKHA & SONS HOLDINGS	16301224	42.74	0	0.00	0.00					
2	LIPI BOILERS LIMITED AAACL1650L	3515000	9.22	0	0.00	0.00					
3	UTTAM INDUSTRIAL ENGINEERING LIMITED	2750000	7.21	0	0.00	0.00					



## Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	$(VI) = (V) / (III) * 100$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
4	RAJ KUMAR ADLAKHA AJZPK7896C	1624610	4.26	1624610	100.00	4.26					
5	RANJAN ADLAKHA AAEP8800E	1492550	3.91	1492550	100.00	3.91					
6	SHOMNA ADLAKHA AEMPA3857P	870410	2.28	0	0.00	0.00					



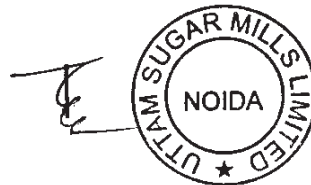


## Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
7	NEW CASTLE FINANCE AND LEASING PVT LTD	380650	1.00	0	0.00	0.00					
8	RANJANA CHOPRA AAFPC2296R	373300	0.98	0	0.00	0.00					
9	RAJAN ADLAKHA ADEPA1936C	367010	0.96	367010	100.00	0.96					



## Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	$(VI) = \frac{(V)}{(III)} * 100$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
10	UTTAM SUCROTECH LIMITED AAACU4042K	314267	0.82	0	0.00	0.00					
11	BHARAT ADLAKHA AKPPA0317B	166500	0.44	0	0.00	0.00					
12	SAIEESHA ADLAKHA AKPPA4439G	166500	0.44	0	0.00	0.00					

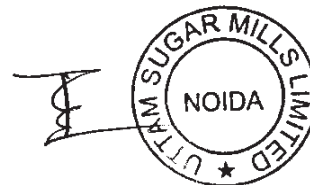


## Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	$(VI) = (V) / (III) * 100$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
13	RAJNI BABBAR ACCPB1027G	139910	0.37	0	0.00	0.00					
14	SHUBHAM SUGARS LIMITED AAICS3936L	70240	0.18	0	0.00	0.00					
15	SHANTA AMEPS8581J	60000	0.16	0	0.00	0.00					

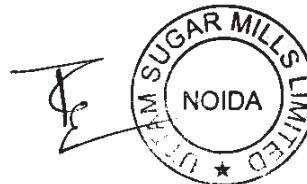


## Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
16	JAI ADLAKHA AXUPA5278K	4200	0.01	0	0.00	0.00					
17	RAJ KUMAR ADLAKHA AAGHR4573R	4104	0.01	0	0.00	0.00					
18	BALRAM ADLAKHA AWTPA3967F	3100	0.01	0	0.00	0.00					



## Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
19	SONIA ADLAKHA ACBPA8837E	10	0.00	0	0.00	0.00					
<b>TOTAL:</b>		28603585	75.00	3484170	12.18	9.14					

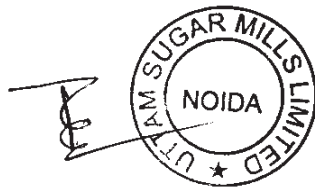


Uttam Sugar Mills Limited



(f)(C)(i) Statement Showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e Grand Total(A)+(B)+(C) indicated in Statement at para (f)(a)above)	Details of warrants		Details of convertible securities		Total shares (including under -lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	VEDICERA SERVICES PRIVATE LIMITED AACCV8939L	565620	1.48					
2	PUNJAB NATIONAL BANK	560723	1.47					
TOTAL :		1126343	2.95					

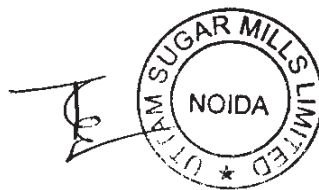


Uttam Sugar Mills Limited



(1)(c)(II) Statement showing holding of securities (including shares,warrants,convertible securities) of persons ( together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in concert(PAC)with them	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a)above)	Details of warrants		Details of Convertible Securities		Total shares (including under -lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same Class	
1			all					
TOTAL:								



I (d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

SR. NO.	NAME OF SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A (%) PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE }	Promoter/Promoter Group/Public
1		NIL		
TOTAL :				

