SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)		VI C EINANGE I				
Name(s) of the acquirer and Persons Acting in Concert (PAC)	+÷	VLS FINANCE L	IMITED			
with the acquirer	'	VLS Capital Limit	ed	1,7,11,11		
Whether the acquirer belongs to Promoter/Promoter group	┥-	VEO				
Name(s) of the Stock Exchange(s) where the shares of TC are	+:	YES				
Listed Listed	1	BSE Limited				
		The National Stock Exchange of India Ltd. Madras Stock Exchange Ltd.				
Details of the acquisition / disposal as follows	┷					
of the acquisition / disposal as follows	1:	Number	% w.r.t.total share/voting	% w.r.t. total diluted		
		Traditioe	capital wherever applicable (*)	share/veting assistance		
Refore the acquisition under and the			The mercia applicable ()	share/voting capital of the TC		
Before the acquisition under consideration, holding of :						
	T :	13160535	33.933%			
	Τ.			33.933%		
non-disposal undertaking/ others)	1	NIL	NIL	NIL		
c) Voting rights (VR) otherwise than by shares	1	N/L	NIL			
d) Warrants/convertible securities/any other instrument	1 -		- IVIL	NIL		
that entitles the acquirer to receive shares carrying	.	i NIL	NIL	NIL		
voting rights in the TC (specify holding in each category)	1					
e) Total (a+b+c+d)	+	13160535				
	ا ن	13 100333	33.933%	33.933%		
etails of acquisition/sale						
Shares carrying voting rights acquired/sold	Τ.	40000	·			
b) VRs acquired /sold otherwise than by shares	 	49885	0.129%	0.129%		
c) Warrants/convertible securities/any other instrument	<u> </u> -	NIL	NIL	NIL		
that entitles the acquirer to receive shares carrying						
voting rights in the TC (specify holding in each category)] :	NIL	,			
acquired/sold	'	1 11/2	N/L	NIL		
			1 1			
The acquirer	<u> </u>	NIL	NIL	NIL		
e) Total (a+b+c+/-d)	\perp	49885	0.129%	0.129%		
for the possibility to the factor				0.129%		
fter the acquisition/sale, holding of:						
a) Shares carrying voting rights	T .	13210420	34.061%			
b) Shares encumbered with the acquirer	1 -	NIL	34.061% NIL	34.061%		
c) VRs otherwise than by shares	·	NIL		NIL		
d) Warrants/convertible securities/any other instrument that	╁╧	7412	N/L	NIL		
entitles the acquirer to receive shares carrying voting rights in						
the TC (specify holding in each category) after acquisition	1 : 1	NIL	NIL	NIL		
, and a subject of acquisition				IVIL		
e) Total (a+b+c+d)	\vdash	4444				
	L:_	13210420	34.061%	34.061%		
ode of acquisition / sale (e.g. open market / off-market / public issue	_					
ights issue / preferential allotment / inter-se transfer etc).		Open market	(Through The Metional Charles and			
ate of acquisition / sale of shares / VR or date of receipt of intimation		Open market (Through The National Stock Exchange of India Ltd., Mumbai)				
allotment of shares, whichever is applicable						
with share capital / total valia			09/01/2015			
quity share capital / total voting capital of the TC before the said		Rs. 38,78,42,420 (To	otal paid-up capital)			
luisition / sale		3.86.62.017 Faulty e	harge (Total Votice			
uity share capital/ total voting capital of the TC after the said quisition / sale		3,86,62,017 Equity shares (Total Voting capital) Rs. 38,78,42,420 (Total paid-up capital)				
		3.86.62.017 Equity shares (Tetal Mari				
otal diluted share/voting capital of the TC after the said	$\vdash \dashv$	3,86,62,017 Equity shares (Total Voting capital) Rs. 38,78,42,420 (Total paid-up capital)				
quisition/sale.	:	ns. 30,78,42,420 (To	otal paid-up capital)			
	ليا	<u>ು,೦೦,೮೭,೮1/ Equit</u> y s	hares (Total Voting capital)			

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

For VLS Capital Limited

K. K. Soni Director

Dated :10-01-2015 Place: New Delhi

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Name of the Target Company (TC)	T:	VI S FINANCE LIMITED				
Name(s) of the acquirer and Persons Acting in Concert (PAC)	+	VLS FINANCE LIMITED VLS Capital Limited				
with the acquirer	1	VES Capital Liffil	tea .	· · · · · · · · · · · · · · · · · · ·		
Whether the acquirer belongs to Promoter/Promoter group	·	YES				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited				
	'	The National Stock Exchange of India Ltd. Madras Stock Exchange Ltd.				
	+	The Calcula Stock	Exchange Ltd.			
Details of the acquisition / disposal as follows		0/ 2/2/17/10				
	'	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted		
D. (·	capital wherever applicable (*)	share/voting capital of the TC (
Before the acquisition under consideration, holding of:						
a) Shares carrying voting rights	:	13210420	34.061%			
b) Shares in the nature of encumbrance (pledge/ lien/	1.	1		34.061%		
non-disposal undertaking/ others)		NIL	NIL	NIL		
c) Voting rights (VR) otherwise than by shares	1 :	NIL	NIL			
d) Warrants/convertible securities/any other instrument	T		707	NIL NIL		
that entitles the acquirer to receive shares carrying	1:	NIL	l NIL I	****		
voting rights in the TC (specify holding in each category)	1		'**-	NIL		
e) Total (a+b+c+d)	1	13210420	34.061%			
Poteille of	•		34.001/6	34.061%		
Details of acquisition/sale						
Shares carrying voting rights acquired/sold	1	20000	0.052%	0.000/		
b) VRs acquired /sold otherwise than by shares	:	NIL	NIL NIL	0.052%		
c) Warrants/convertible securities/any other instrument			10/2	NIL		
that entitles the acquirer to receive shares carrying		NIL	NIL	NIL		
voting rights in the TC (specify holding in each category)	;					
acquired/sold						
d) Shares encumbered/ invoked/ released by the acquirer	:	NIL	NIL			
e) Total (a+b+c+/-d)		20000	0.052%	NIL		
flan the second of the second			0.03276	0.052%		
fter the acquisition/sale, holding of:						
a) Shares carrying voting rights	:	13230420	34.113%	24.4400/		
b) Shares encumbered with the acquirer		NIL	N/L	34.113%		
c) VRs otherwise than by shares	;	NIL	N/L	NIL		
d) Warrants/convertible securities/any other instrument that			, 4/1	NIL		
entities the acquirer to receive shares carrying voting rights in	,	N JO				
the TC (specify holding in each category) after acquisition	•	NIL	NIL	NIL		
			1			
e) Total (a+b+c+d)	:	13230420	34.113%	34.113%		
Ande of acquisition Leals to a second of the				34.113/0		
Adde of acquisition / sale (e.g. open market / off-market / public issue			Open med at 25			
rights issue / preferential allotment / inter-se transfer etc).	,	Open market (Through BSE Ltd., Mumbai)				
pate of acquisition / sale of shares / VR or date of receipt of intimation		09/01/2015				
f allotment of shares, whichever is applicable						
quity share capital / total voting capital of the TC before the said		Rs. 38,78,42,420 (Total paid-up capital)				
equisition / sale		3,86,62,017 Equity shares (Total Voting capital)				
uity share capital/ total voting capital of the TC after the said		Rs. 38,78,42.420 (T	s. 38,78,42,420 (Total paid-up capital)			
equisition / sale		3,86,62,017 Equity shares (Total Voting capital)				
otal diluted share/voting capital of the TC after the said	Rs. 38,78,42,420 (Total paid-up capital)					
			shares (Total Voting capital)			

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

For VLS Capital Limited,

K. K. Soni Director

Dated :10-01-2015 Place: New Delhi

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.