

(I)(a) Statement showing Shareholding Pattern

Name of the Company : Vaswani Industries Limited
 Scrip Code, Name of the scrip, class of security : VASWANI
 As on Date : 31-Dec-2014

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 0 | |

(I)(a) Statement showing Shareholding Pattern

| Sr. no. (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|----------------|---|---------------------------------|--------------------------------|---|--|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII) / (IV) 100 |
| (A) | Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 9 | 16154700 | 16154700 | 56.38 | 56.38 | 0 | 0 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub-Total (A)(1) | 9 | 16154700 | 16154700 | 56.38 | 56.38 | 0 | 0 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 9 | 16154700 | 16154700 | 56.38 | 56.38 | 0 | 0 |
| (B) | Public shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N |
| (f) | Foreign Institutional Investors | 1 | 5970 | 0 | 0.02 | 0.02 | N.A. | N |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N |
| (i) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N |

[Handwritten Signature]
 Company Secretary

| | | | | | | | | |
|------|--|------|----------|----------|--------|--------|------|---|
| | Sub-Total (B)(1) | 1 | 5970 | 0 | 0.02 | 0.02 | N.A. | N |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 139 | 3600319 | 3600319 | 12.56 | 12.56 | N.A. | N |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 3227 | 2577830 | 2577810 | 9.00 | 9.00 | N.A. | N |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1Lakh | 91 | 5999360 | 5999360 | 20.94 | 20.94 | N.A. | N |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N |
| (d) | Any Other (Total) | 70 | 316521 | 316521 | 1.10 | 1.10 | N.A. | N |
| (d1) | Clearing Member | 44 | 256697 | 256697 | 0.90 | 0.90 | N.A. | N |
| (d2) | Non Resident Indians (Non Repat) | 3 | 3450 | 3450 | 0.01 | 0.01 | N.A. | N |
| (d3) | Non Resident Indians (Repat) | 22 | 55874 | 55874 | 0.19 | 0.19 | N.A. | N |
| (d4) | Trusts | 1 | 500 | 500 | 0.00 | 0.00 | N.A. | N |
| | Sub-Total (B)(2) | 3527 | 12494030 | 12494010 | 43.60 | 43.60 | N.A. | N |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3528 | 12500000 | 12494010 | 43.62 | 43.62 | N.A. | N |
| | TOTAL (A)+(B) | 3537 | 28654700 | 28648710 | 100.00 | 100.00 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N |
| C2 | Public | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N |
| | GRAND TOTAL (A)+(B)+(C) | 3537 | 28654700 | 28648710 | N.A. | 100.00 | 0 | 0 |

¹For determining public shareholding for the purpose of Clause 40A. ²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A. ³For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|-------------------|---------------------------------------|--|-------------------------|---|------------------------------|---|--|---|--|
| | | | Number | as a % of grand total (A) + (B) + (C) | Number | as a percentage | as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII) | Number of warrants held (XI) | As a % total number of warrants of the same class (X) | Number of convertible securities held (XI) | As a % total number of convertible securities of the same class (XII) | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (VI) / (IV)*100 | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) |
| 1 | PRAMOD VASWANI | ABKPV6236G | 3969860 | 13.85 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 13.85 |
| 2 | RAVI VASWANI | ABJPV7300E | 3942300 | 13.76 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 13.76 |
| 3 | YASHWANT VASWANI | ADPPV6276P | 2190840 | 7.65 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 7.65 |
| 4 | MANISHA VASWANI | ABJPV7301F | 1922175 | 6.71 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.71 |
| 5 | JUHI VASWANI | ABJPV7302F | 2108300 | 7.36 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 7.36 |
| 6 | SUDHA VASWANI | ABJPV7303F | 1855225 | 6.47 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.47 |
| 7 | RAVI VASWANI(HUF) | AAJHR5591N | 105000 | 0.37 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.37 |
| 8 | KRITIKA VASWANI | APAPV6941C | 60000 | 0.21 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.21 |
| 9 | SATISH VASWANI | ACDPV6910D | 1000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL | | 16154700 | 56.38 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 56.38 |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|-----------------------------------|------------------------|------------------|---|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | AMRIT SALES PROMOTION PVT LIMITED | AACCA3220D | 1250000 | 4.36 | 0 | 0.00 | 0 | 0.00 | 4.36 |
| 2 | AJIT ROONGTA | ADDPR9230R | 369240 | 1.29 | 0 | 0.00 | 0 | 0.00 | 1.29 |

[Handwritten Signature]
Company Secretary

| | | | | | | | | | |
|---|-----------------------|------------|---------|------|---|------|---|------|------|
| 3 | NARENDRAKUMAR L. SHAH | AZZPS7613K | 338520 | 1.18 | 0 | 0.00 | 0 | 0.00 | 1.18 |
| | TOTAL | | 1957760 | 6.83 | 0 | 0.00 | 0 | 0.00 | 6.83 |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|-------------------------|------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NIL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|------------------------|----------------------------|--|
| 1 | JUHI VASWANI | ABJPV7302F | 545800 | 1.90 |
| 2 | KRITIKA VASWANI | APAPV6941C | 55000 | 0.19 |
| 3 | MANISHA VASWANI | ABJPV7301F | 349675 | 1.22 |
| 4 | PRAMOD VASWANI | ABKPV6236G | 500000 | 1.74 |
| 5 | RAVI VASWANI | ABJPV7300E | 539500 | 1.88 |
| 6 | SUDHA VASWANI | ABJPV7303F | 634025 | 2.21 |
| 7 | YASHWANT RAVI VASWANI | ADPPV6276P | 40000 | 0.14 |
| | TOTAL | | 2664000 | 9.30 |

(II)(a) Statement showing details of Depository Receipts (DRs)

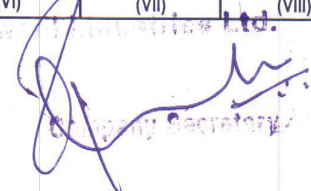
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| | TOTAL | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| | | TOTAL | 0 | 0.00 |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Sr. no. | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|---------|--|--|--------------|-------------|--------------------------------|--------------------------------|-----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (I) | (II) | | | | (VI) | | |
| (A) | Promoter and Promoter Group ² | | | | | | |



 Company Secretary

| | | | | | | | |
|-----|---|---|---|---|---|------|------|
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 |
| C2 | Public | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |

For, **...** Ltd.

[Handwritten Signature]
 Director / Secretary