

Morgan Stanley

Jan 27, 2015

Listing Department
Bombay Stock Exchange Ltd
P.J.Towers, Dalal Street
Mumbai – 400 001
Fax: +91 22 2272 3121
Script Code: VENR

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400 051
Fax: +91 22 2659 8237
Script Symbol: VENR

Company Secretary
Venus Remedies Limited
51-52, Industrial Area, Phase-1, Panchkula.
Tel: +91 172 3933090
Fax: +91 172 2565566
E mail: complianceofficer@venusremedies.com

ANNEXURE - 2

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|-------------------------------------------------------------------------------|------------------------------------------|-----------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC) | Venus Remedies Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Morgan Stanley Mauritius Company Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE and BSE | | |
| Details of the acquisition /disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |

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| | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|----------|----------|
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 502,236 | 4.3894% | 4.3894% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 502,236 | 4.3894% | 4.3894% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired / sold | -38,392 | -0.3355% | -0.3355% |
| b) VRs acquired otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered/invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | -38,392 | -0.3355% | -0.3355% |

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| | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|---------|---------|
| After the acquisition/sale, holding of | | | |
| a) Shares carrying voting rights | 463,844 | 4.0539% | 4.0539% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 463,844 | 4.0539% | 4.0539% |
| Mode of acquisition/sale (e.g. open market / off-market/public issue/ rights issue/ preferential allotment/inter-setransfer etc). | Market Sale | | |
| Date of acquisition /sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | Nov 26, 2014 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 11,441,988 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 11,441,988 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 11,441,988 | | |

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer/seller/Authorised Signatory / Annie Gong, Vice President

Place: Shanghai
Date: Jan 27, 2015