Statement showing Shareholding

Name of Company: Wanbury Limited

Scrip Code, Name of Scrip, Class of Security: 524212, WANBURY, EQUITY

As on: 31st December, 2014

2.16	100.00	58,199	Total
2.16	100.00	58,199	Held by public
		1	Held by promoter/promoter group
As a % of total no. of shares of the company, assuming full conversion of the convertible securities	As a % of total no. of outstanding convertible securities	No. of outstanding securities	Outstanding convertible securities:- (Refer below mentioned Notes)
	1	,	Total
	,		Held by public
1	1	,	
As a % of total no. of shares of the company	As a % of total no. of partly paid-up	No. of partly paid-up shares	Partly paid-up shares:-

Warrants:- (Refer below mentioned Notes)	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	11,11,110	98.74	5.15
Held by public	14,126	1.26	0.07
Total	11,25,236	100	5.22
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2,15,60,114	100.00	

Notes:

- taken conversion price Rs. 125 per share.) 3 months average weekly closing high low price per share quoted on the BSE preceding the date of notice of conversion; or (b) a price of Rs. 125 per share. (For calculation purpose we have (1) 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the
- (2) Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.

69.04	67,50,973	48.97	50.40	67,54,730	97,78,730	2	Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$	
		15.14	15.59		30,24,000	1	Sub-Total (A)(2)	
	,	1		1	1	1	Any Other (specus)	(a)
			1		1	1	Institutions	
	1	15.14	15.59		30,24,000	1	Bodies Corporate	
					1.	r	Individuals (Non-Resident Individuals/ Foreign Individuals)	
							Foreign	(2)
99.94	67,50,973	33.83	34.81	67,54,730	67,54,730	1	Sub-Total (A)(1)	
		1		-	1	1	Any Other (specify)	(e)
	•	,	,	1		4	Financial Institutions/ Banks	(d)
99.94	67,50,973	33.83	34.81	67,54,730	67,54,730	1	Bodies Corporate	(c)
		1	1		1	1	Central Government/ State Government(s)	(b)
		i				г	Individuals/ Hindu Undivided Family	(a)
							Indian	(1)
							Promoter and Promoter Group	(A)
(XIII)/(IIIV) = (XI)	(MIA)	(VII)	(VI)	(v)	(IV)	(III)	(II)	Θ
As a %	Number of Shares	As a % of (A+B+C)	As a % of (A+B)	TOLIN				
d or otherwise bered	Shares pledged or otherwise encumbered	olding as a tal number of es	Total shareholding as a percentage of total number of shares	Number of shares held in de-materialized	Total number of shares	Number of shareholders	Category of shareholder	Category Code

		2	Ω	(0)							(c)			(b)	(a)	(2)	П	(i)	(h)	(g)	(f)	(e)	(d)	(c)	(b)	(a)	(1)	(B)
GRAND TOTAL (A)+(B)+(C)	Total C=C1+C2	Public	Promoter & Promoter Group	Shares held by Custodians and against which Depository Receipts have been issued - Bank of New York	TOTAL (A)+(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	Sub-Total (B)(2)	77.7	OCB .	Clearing Members	Any Other -	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	Individuals -	Bodies Corporate	Non-institutions	Sub-Total (B)(1)	Any Other (specify)	Qualified Foreign Investor	Foreign Venture Capital Investors	Foreign Institutional Investors	Insurance Companies	Venture Capital Funds	Central Government/ State Government(s)	Financial Institutions/ Banks	Mutual Funds/ UTI	Institutions	Public shareholding
18,259		-	-		18,258	18,256	18,247	186	1	35		57	17,650		318		9				1	2	•	1	2	4		
1,99,69,286	5,67,000	5,67,000.			1,94,02,286	96,23,556	88,59,087	1,41,387	94,680	1,00,570		16,25,448	51,94,837		17,02,165		7,64,469				4	7,50,729	1	151	3,472	10,117		
1,63,67,045	5,67,000	5,67,000			1,58,00,045	90,45,315	82,81,416	1,24,317	•	1,00,570		16,25,448	47,33,662		16,97,419		7,63,899			-	1	7,50,729	1	151	2,951	10,068		
					100.00	49.60	45.66	0.73	0.49	0.52		8.38	26.77		8.77		3.94	-		-	31	3.87	1	0.00	0.02	0.05		
100.00	2.84	2.84	-		97.16	48.19	44.36	0.71	0.47	0.50		8.14	26.01		8.52		3.83			+	1	3.76	1	0.00	0.02	0.05		
67,50,973		N.A.	-		67,50,973	N. A.										N. A.											Z. A.	
33.81		Z.			34.79	Z A										N. A.											N.A.	

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

		2	1	Ξ		JI. 140.
TOTAL		EXPERT CHEMICALS INDIA PVT. LTD.	KINGSBURY INVESTMENTS INC.	(II)		Name of the strateholder
97,78,730		67,54,730	30,24,000	(III)	Number	Total Shares held
48.97		33.83	15.14	(IV)	As a % of grand total (A) + (B) + (C)	reid
7 67,50,973		3 67,50,973	4	3	Number	Encumbered shares
69.04		99.94		(VI)=(V)/(III) * 100	As a percentage	d shares
33.81		33.81	•	(VII)	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	
1	8	11,11,110	1	(VIII)	Number of warrants held	Details of warrants
		0 98.74		(IX)	As a % total number of warrants of the same class	ants
				8	Number of convertible securities held	Details of convertible securities
				(XI)	As a % total number of convertible securities of the same class	ertible
50.51	50.30	36.48	14.03	(XII)	shares shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	Total shares (including

(1)(c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

					TOTAL
		1.36	2,71,528	TARA CHANUJAIN	0
		1.39	2,77,839	YELAMARTHI THIMMA RAJA	5
		1.40	2,79,462	LIFE INSURANCE CORPORATION OF INDIA	4
		1.43	2,85,000	SIDBI TRUSTEE COMPANY LIMITED A/CS	
		2.36	4,71,267	GENERAL INSURANCE CORPORATION OF INDIA	12
- 1		2.50	5,00,100	MAGNUM EQUIFIN PRIVATE LIMITED	-
2 2 2 1	Details of warrants Number of As a % total number of warrants held number of the same class	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) Details of warrants indicated in Statement at para (I)(a) above Number of Na Number of Na Number of Na Na Na Na Na Na Na N	Number of shares	Name of the shareholder	yr. No

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

	Sr. No.
	Name(s) of the shareholder(s) and the Persons Number of Acting in Concert (PAC) with them
·	Number of shares
	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Details of warrants indicated in Statement at para (I)(a) above)
Number of As a % total number of warrants held number of warrants of the same class) Details of warr
As a % total number of warrants of the same class	ants
As a % total Number of number of convertible warrants of securities held the same class	Details of convertible securities
As a % total number of convertible securities of the same class	rtible
assuming full conversion of warrants and convertible securities) as a % of diluted share capital	Total shares (including underlying

(I)(d) Statement showing details of locked-in shares

Sr. No.	Sr. No. Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	Not Applicable		
TOTAL			

2.84	5,67,000	1,89,000	TOTAL	
2.84	5,67,000	1,89,000	GDRs	1
Type of outstanding DR Number of Number of shares (ADRs, GDRs, SDRs, etc.) outstanding DRs underlying outstanding percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of shares underlying outstanding DRs	Number of outstanding DRs	Sr. No. Type of outstanding DR Number of (ADRs, GDRs, SDRs, etc.) outstanding DR	Sr. No.

(II)(b) Statement showing Holding of Depository Receipts (GDRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

	2		Sr. No.
TOTAL	1		Sr. No. Name of the DR Holder
		1	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)
	1		Number of shares underlying outstanding DRs
		-	Number of shares underlying outstanding DRs as a underlying outstanding percentage of total number of shares [i.e., DRs Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

(III) (a)

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z:)

NOT APPLICABLE

For Wanbury Limited

Vice Chairman K Chandran