



JINDAL POLY FILMS LTD.

Plot No.-12, Sector-B-1,
Local Shopping Complex,
Vasant Kunj,
New Delhi -110070 (INDIA)
Phone : 011-26139256 (10 Lines)
Fax : (91-11) 26125739
Web. : www.jindalgroup.com

JPFL/DE-PT/SE/2015-16/31

Date: 9th October, 2015.

The Manager, Listing
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex
Bandra (E)
MUMBAI - 400 051
Fax No. 022 -26598237/38
cc_nse@nse.co.in
cmllist@nse.co.in

The Manager Listing
BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI - 400 001
Fax No. 022-22721919/2037/
2039/ 2041/2061
corp.relations@bseindia.com
corp.compliance@bseindia.com

Sub: Completed refinancing of acquisition loan

(Jindal Poly Films Ltd. Scrip Code BSE 500227 and NSE: Jindal Poly)

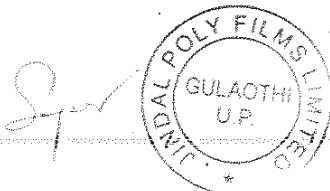
Dear Sir/Madam

We wish to inform that Jindal Poly films Ltd, Jindal Poly Films Ltd, the flagship company of B C Jindal group, has completed refinancing of the acquisition loans availed for acquiring the BOPP films business of Exxon Mobil. The loans of USD 160 Million were availed in Sept 2013, and were backed by Corporate Guarantee of Jindal Poly Films Ltd (JPFL). After a series of early repayments the current outstanding as on 30.09.2015 was USD 91.84 Million.

These loans have now been refinanced without Corporate Guarantee of JPFL. The new syndicated loan of USD 93 Million is secured on the basis of assets and shares of the acquired entity and its subsidiaries only. The loans were led and arranged by Credit Agricole Corporate and Investment Bank, and participated by a consortium of Indian, European and American lenders.

About JINDAL POLY FILMS LTD (JPFL):

JPFL is a part of the diversified B C Jindal group. The group has interests in Flexible packaging, Photographic products, Thermal power generation and Steel products. JPFL has the world's single largest site for production of BOPP and BOPET films at Nasik, India. Its current Global combined capacity of BOPET and BOPP is 572,000 TPA.



Regd. Office : 19th K.M. Hapur Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr (U.P.)

CIN : L17111UP1974PLC003979



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SAFE HARBOR STATEMENT:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential product characteristics and uses, product sales potential and target dates for product launch are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

For further information please contact:

COMPANY :

Jindal Poly Films Ltd
CIN: L17111UP1974PLC003979

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www.jindalpoly.com

INVESTOR RELATIONS ADVISORS :

Strategic Growth Advisors Pvt. Ltd.
CIN: U74140MH2010PTC204285

Ms. Ruchi Rudra
rruchi@sgapl.net
www.sgapl.net

Kindly bring it to the notice of all concerned, please.

For **JINDAL POLY FILMS LTD.**


Company Secretary
(Sanjeev Kumar)
ACS: 18087.

