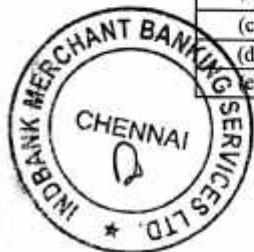


Statement Showing Shareholding Pattern								
Name of the Company :			INDBANK MERCHANT BANKING SERVICES LIMITED					
Scrip Code :			511473	Name of the Scrip	INDBANK	Quarter Ended :		30-09-2015
				Class of Security	Public Equity			
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	1	28773800	28773800	64.84	64.84	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)					0.00	0.00	0	0.00
(e-ii)					0.00	0.00	0	0.00
	Sub Total(A)(1)	1	28773800	28773800	64.84	64.84	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i					0.00	0.00	0	0.00
e-ii					0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	28773800	28773800	64.84	64.84	0	0.00
(B)	Public shareholding							
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	10	96900	0	0.22	0.22	0	0.00
(b)	Financial Institutions/ Banks	4	45000	43700	0.10	0.10	0	0.00
(c)	Central Government/ State Government(s)	1	4900	4900	0.01	0.01	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(f)	Foreign Institutional Investors	1	2700	0	0.01	0.01	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-i)					0.00	0.00	0	0.00
(i-ii)					0.00	0.00	0	0.00
	Sub-Total (B)(1)	16	149500	48600	0.34	0.34	0	0.00
B 2	Non-institutions						NA	NA
(a)	Bodies Corporate	371	1872617	1727617	4.22	4.22	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	42934	10149823	7295892	22.87	22.87	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	101	2764782	2764782	6.23	6.23	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	24	42037	42037	0.09	0.09	0	0.00
(d-ii)	Directors and their relatives	2	300	300	0.00	0.00	0	0.00
(d-iii)	Hindu Undivided Families	265	225128	225127	0.51	0.51	0	0.00
(d-iv)	Non Resident Indians	91	400213	400213	0.90	0.90	0	0.00
	Sub-Total (B)(2)	43788	15454900	12455968	34.82	34.82	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	43804	15604400	12504568	35.16	35.16	NA	NA
	TOTAL (A)+(B)	43805	44378200	41278368	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	43805	44378200	41278368	100.00	100.00	0	0.00



(1)(c)(i) Statement showing Shareholding of persons belonging to the category
"Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00	0.00	0.00	0.00	0.00	0.00
2			0.00	0.00	0.00	0.00	0.00	0.00
3			0.00	0.00	0.00	0.00	0.00	0.00
4	NIL		0.00	0.00	0.00	0.00	0.00	0.00
5			0.00	0.00	0.00	0.00	0.00	0.00
6			0.00	0.00	0.00	0.00	0.00	0.00
7			0.00	0.00	0.00	0.00	0.00	0.00
8			0.00	0.00	0.00	0.00	0.00	0.00
9			0.00	0.00	0.00	0.00	0.00	0.00
10			0.00	0.00	0.00	0.00	0.00	0.00
TOTAL		0	0.00	0.00	0.00	0.00	0.00	0.00



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1								
2								
3								
4								
5								
6								
7								
8								
9								
10								
TOTAL								

NIL



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			0.00
2			0.00
3			0.00
4			0.00
5		NIL	0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	NIL			0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
TOTAL		0	0	0.00



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	NIL			0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
TOTAL			0	0.00



Statement Showing Shareholding Pattern			
Name of the Company :		INDBANK MERCHANT BANKING SERVICES LIMITED	
Scrip Code : 511473	Name of the Scrip	INDBANK	Quarter Ended 30-09-2015
Partly Paid-up Shares	No. of Partly paid-up Shares	Class of Security As a % of total No. of partly paid up shares	Public Equity As a %age of total number of shares of the company
Held by Promoter/promoter group Held by Public Total	NIL		
Outstanding convertible securities	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a %age of total number of shares of the company assuming full conversion of the convertible securities
Held by Promoter/promoter group Held by Public Total	NIL		
Warrants	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter/promoter group Held by Public Total	NIL		
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	44378200		

