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Date :

**Thacker Butala Desai**

CHARTERED ACCOUNTANTS

G-21/22, Tanariri Apartment, Ashabaug Society, Navsari - 396 445

**Independent Auditors' Review Report**

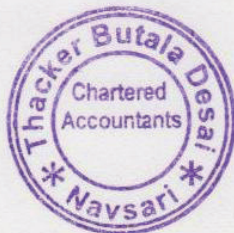
To,  
The Board of Directors of  
**ROLCON ENGINEERING COMPANY LIMITED**  
Vallabh Vidyanagar

We have reviewed the accompanying statement of unaudited financial results of **ROLCON ENGINEERING COMPANY LIMITED** for the quarter ended on 30-09-2015 and the year to date results for the period from 01-04-2015 to 30-09-2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting " specified under section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Vallabh Vidyanagar  
Date : 29-10-2015



For Thacker Butala Desai  
**Chartered Accountants**

A handwritten signature in blue ink, appearing to read "Yatin N. Patel".

**Yatin N. Patel**  
( Partner )  
M. No. 122676  
Firm Regi. No. 110864W