

1 (a)

Name of the Company : PNC Infrotech Limited

Statement Showing Shareholding Pattern

Script Code :- 539150 Name of the Scrip:- PNCINFRA Class of Security :- Equity

Quarter ended on SEPTEMBER 30, 2015

Partly Paid-up shares:

|                                 | No. of partly paid up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | 0                            | 0  | 0  |
| Held by public                  | 0                            | 0  | 0  |
| <b>Total-----&gt;</b>           | <b>0</b>                     | <b>0</b>                                     | <b>0</b>                                     |

Outstanding convertible securities:-

|                                 | No. of outstanding Securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
|---------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 0                             | 0   | 0  |
| Held by public                  | 0                             | 0   | 0  |
| <b>Total-----&gt;</b>           | <b>0</b>                      | <b>0</b>  | <b>0</b>   |

Warrants:-

|                                 | No. of Warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoter group | 0               | 0                               | 0  |
| Held by public                  | 0               | 0                               | 0  |
| <b>Total-----&gt;</b>           | <b>0</b>        | <b>0</b>                        | <b>0</b>   |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

51307833



**PNC Infratech Ltd**

| Category code | Category of Shareholder                                      | Number of Shareholders | Total number of Shares | Number of Shares dematerialized form | Total Shareholding as a percentage of total number of shares |                                  | Number of shares | Shares pledged (or otherwise encumbered) |
|---------------|--|------------------------|------------------------|--------------------------------------|--|----------------------------------|------------------|--|
|               |  |                        | (iv)                   | (v)                                  | As a percentage of (A+B) (vi)                                | As a percentage of (A+B+C) (vii) | (viii)           | As a percentage (ix) = (viii)/(iv)*100   |
| (i)           | (ii) Shareholding of Promoter and Promoter Group             | (iii) 14               | 23815200               | 23815200                             | 46.42  | 46.42                            | 0                | 0  |
| (A)           | Indian   |                        |                        |                                      |  |                                  |                  |  |
| [1]           | Individuals / Hindu Undivided Family                         | 14                     | 23815200               | 23815200                             | 46.42  | 46.42                            | 0                | 0  |
|               | Central Government / State Government(s)                     | 0                      | 0                      | 0                                    | 0  | 0                                | 0                | 0  |
|               | Bodies Corporate   | 6                      | 4953000                | 4953000                              | 9.65   | 9.65                             | 0                | 0  |
|               | Financial Institutions / Banks                               | 0                      | 0                      | 0                                    | 0  | 0                                | 0                | 0  |
|               | Any Other (Specify)  | 0                      | 0                      | 0                                    | 0  | 0                                | 0                | 0  |
|               | <b>Sub Total</b>   | <b>20</b>              | <b>28768200</b>        | <b>28768200</b>                      | <b>56.07</b>   | <b>56.07</b>                     | <b>0</b>         | <b>0</b>                                 |
| [2]           | Foreign  |                        |                        |                                      |  |                                  |                  |  |
|               | Individuals (Non-Resident Individuals / Foreign Individuals) | 0                      | 0                      | 0                                    | 0  | 0                                | 0                | 0  |
|               | Bodies Corporate   | 0                      | 0                      | 0                                    | 0  | 0                                | 0                | 0  |
|               | Institutions   | 0                      | 0                      | 0                                    | 0  | 0                                | 0                | 0  |
|               | Qualified Fore. Investor-Corporate                           | 0                      | 0                      | 0                                    | 0  | 0                                | 0                | 0  |
|               | Qualified Fore. Investor-Ind                                 | 0                      | 0                      | 0                                    | 0  | 0                                | 0                | 0  |
|               | Any Other (Specify)  | 0                      | 0                      | 0                                    | 0  | 0                                | 0                | 0  |
|               | <b>Sub Total</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                             | <b>0</b>   | <b>0</b>                         | <b>0</b>         | <b>0</b>                                 |
|               | <b>Total (A)</b>   | <b>20</b>              | <b>28768200</b>        | <b>28768200</b>                      | <b>56.07</b>   | <b>56.07</b>                     | <b>0</b>         | <b>0</b>                                 |
| (B)           | Public Shareholding  |                        |                        |                                      |  |                                  |                  |  |
| [1]           | Institutions   |                        |                        |                                      |  |                                  |                  |  |
|               | Mutual Funds / UTI   | 43                     | 6898956                | 6898956                              | 13.45  | 13.45                            | 0                | 0  |
|               | Financial Institutions / Banks                               | 1                      | 202712                 | 202712                               | 0.4  | 0.4                              | 202712           | 100                                      |
|               | Central Government / State Government(s)                     | 0                      | 0                      | 0                                    | 0  | 0                                | 0                | 0  |
|               | Foreign Financial Institution                                | 0                      | 0                      | 0                                    | 0  | 0                                | 0                | 0  |
|               | Venture Capital Funds  | 0                      | 0                      | 0                                    | 0  | 0                                | 0                | 0  |





|     |  |             |                 |                 |                 |              |              |               |               |          |          |          |
|-----|--|-------------|-----------------|-----------------|-----------------|--------------|--------------|---------------|---------------|----------|----------|----------|
|     | Insurance Companies  | 0           | 0               | 0               | 0               | 0            | 0            | 0             | 0             | 0        | 0        | 0        |
|     | Foreign Institutional Investors  | 3           | 3263398         | 0               | 3263398         | 0            | 6.36         | 6.36          | 0             | 0        | 0        | 0        |
|     | Foreign Venture Capital Investors  | 0           | 0               | 0               | 0               | 0            | 0            | 0             | 0             | 0        | 0        | 0        |
|     | Qualified Fore. Investor-Corporate   | 0           | 0               | 0               | 0               | 0            | 0            | 0             | 0             | 0        | 0        | 0        |
|     | Qualified Fore. Investor-Ind   | 0           | 0               | 0               | 0               | 0            | 0            | 0             | 0             | 0        | 0        | 0        |
|     | <b>Sub Total</b>   | <b>47</b>   | <b>10365066</b> | <b>0</b>        | <b>10365066</b> | <b>0</b>     | <b>20.2</b>  | <b>20.2</b>   | <b>0</b>      | <b>0</b> | <b>0</b> | <b>0</b> |
| [2] | Non-Institutions   |             |                 |                 |                 |              |              |               |               |          |          |          |
|     | Bodies Corporate   | 108         | 7032752         | 1696052         | 1696052         | 13.71        | 13.71        | 428203        | 6.0887        |          |          |          |
|     | Individual shareholders holding nominal share capital upto Rs. 1 lakh.           | 2252        | 331795          | 331795          | 331795          | 0.65         | 0.65         | 18322         | 5.5221        |          |          |          |
|     | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh    | 5           | 338300          | 338300          | 338300          | 0.66         | 0.66         | 0             | 0             |          |          |          |
|     | Qualified Fore. Investor-Corporate   | 0           | 0               | 0               | 0               | 0            | 0            | 0             | 0             |          |          |          |
|     | Qualified Fore. Investor-Ind   | 0           | 0               | 0               | 0               | 0            | 0            | 0             | 0             |          |          |          |
|     | Clearing Member  | 67          | 169841          | 169841          | 169841          | 0.33         | 0.33         | 810           | 0.4769        |          |          |          |
|     | Foreign Portfolio Investor (Corporate)   | 0           | 0               | 0               | 0               | 0            | 0            | 0             | 0             |          |          |          |
|     | Foreign Portfolio Investor (Individual)  | 0           | 0               | 0               | 0               | 0            | 0            | 0             | 0             |          |          |          |
|     | Non Resident Indians (Repat)   | 20          | 3849            | 3849            | 3849            | 0.01         | 0.01         | 0             | 0             |          |          |          |
|     | Non Resident Indians (Non Repat)   | 10          | 2199            | 2199            | 2199            | 0            | 0            | 0             | 0             |          |          |          |
|     | Foreign Companies  | 1           | 4265125         | 4265125         | 4265125         | 8.31         | 8.31         | 0             | 0             |          |          |          |
|     | Directors / Relatives  | 2           | 18317           | 18317           | 18317           | 0.04         | 0.04         | 0             | 0             |          |          |          |
|     | Hindu Undivided Family   | 70          | 12389           | 12389           | 12389           | 0.02         | 0.02         | 0             | 0             |          |          |          |
|     | <b>Sub Total</b>   | <b>2535</b> | <b>12174567</b> | <b>6821766</b>  | <b>6821766</b>  | <b>23.73</b> | <b>23.73</b> | <b>447335</b> | <b>3.6743</b> |          |          |          |
|     | <b>Total (B)</b>   | <b>2582</b> | <b>22539633</b> | <b>17186832</b> | <b>17186832</b> | <b>43.93</b> | <b>43.93</b> | <b>650047</b> | <b>2.884</b>  |          |          |          |
|     | <b>Total (A)+(B)</b>   | <b>2602</b> | <b>51307833</b> | <b>45955032</b> | <b>45955032</b> | <b>100</b>   | <b>100</b>   | <b>650047</b> | <b>1.267</b>  |          |          |          |
| (C) | Shares held by custodians and against which depository receipts have been issued |             |                 |                 |                 |              |              |               |               |          |          |          |
| [1] | Promoter and Promoter Group  | 0           | 0               | 0               | 0               | 0            | 0            | 0             | 0             |          |          |          |
| [2] | Public   | 0           | 0               | 0               | 0               | 0            | 0            | 0             | 0             |          |          |          |
|     | <b>Sub Total</b>   | <b>0</b>    | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>     | <b>0</b>     | <b>0</b>      | <b>0</b>      |          |          |          |
|     | <b>Total (C)</b>   | <b>0</b>    | <b>0</b>        | <b>0</b>        | <b>0</b>        | <b>0</b>     | <b>0</b>     | <b>0</b>      | <b>0</b>      |          |          |          |
|     | <b>Total (A)+(B)+(C)</b>   | <b>2602</b> | <b>51307833</b> | <b>45955032</b> | <b>45955032</b> | <b>100</b>   | <b>100</b>   | <b>650047</b> | <b>1.267</b>  |          |          |          |





PNC Infratech Ltd

(1)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PROMOTER AND PROMOTER GROUP'

| Sr. No. | NAME OF THE SHAREHOLDER                        | NO. OF SHARES HELD | TOTAL SHARES HELD AS a % of GRAND TOTAL (A)+(B)+(C) | ENCUMBERED SHARES No. | ENCUMBERED SHARES AS A PERCENTAGE (VI)=(V)/(III)*100 | ENCUMBERED SHARES AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB-CLAUSE(I)(a) (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | Total Shares (including underlying Shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|---------|--|--------------------|---|-----------------------|--|---|--------------------------------|--|---|--|--|
| 1       | MADHAVI JAIN                                   | 3599700            | 7.0159  | 0                     | 0  | 0   |                                |  |   |  |  |
| 2       | NAVIN KUMAR JAIN                               | 3551625            | 6.9222  | 0                     | 0  | 0   |                                |  |   |  |  |
| 3       | YOGESH KUMAR JAIN                              | 3291225            | 6.4147  | 0                     | 0  | 0   |                                |  |   |  |  |
| 4       | PRADEEP KUMAR JAIN                             | 3002325            | 5.8516  | 0                     | 0  | 0   |                                |  |   |  |  |
| 5       | RENU JAIN                                      | 2334300            | 4.5496  | 0                     | 0  | 0   |                                |  |   |  |  |
| 6       | P N C PROJECT PVT LTD                          | 2133000            | 4.1573  | 0                     | 0  | 0   |                                |  |   |  |  |
| 7       | CHAKRESH KUMAR JAIN                            | 1851300            | 3.6082  | 0                     | 0  | 0   |                                |  |   |  |  |
| 8       | ASHITA JAIN                                    | 1574700            | 3.0691  | 0                     | 0  | 0   |                                |  |   |  |  |
| 9       | MEENA JAIN                                     | 1485300            | 2.8949  | 0                     | 0  | 0   |                                |  |   |  |  |
| 10      | SHRI PARASNATH INFRASTRUCTURES PRIVATE LIMITED | 1410000            | 2.7481  | 0                     | 0  | 0   |                                |  |   |  |  |
| 11      | PRADEEP KUMAR JAIN                             | 1050000            | 2.0465  | 0                     | 0  | 0   |                                |  |   |  |  |
| 12      | YOGESH KUMAR JAIN                              | 1020300            | 1.9886  | 0                     | 0  | 0   |                                |  |   |  |  |
| 13      | SHRI MAHAVEER INFRASTRUCTURE PRIVATE LIMITED   | 600000             | 1.1694  | 0                     | 0  | 0   |                                |  |   |  |  |
| 14      | CHAKRESH KUMAR JAIN                            | 435225             | 0.8483  | 0                     | 0  | 0   |                                |  |   |  |  |
| 15      | PNC COLD STORAGE PVT LTD                       | 360000             | 0.7016  | 0                     | 0  | 0   |                                |  |   |  |  |
| 16      | ABHINANDAN JAIN                                | 348600             | 0.6794  | 0                     | 0  | 0   |                                |  |   |  |  |
| 17      | K M J INFRASTRUCTURE PRIVATE LIMITED           | 281250             | 0.5482  | 0                     | 0  | 0   |                                |  |   |  |  |
| 18      | PREMWATI JAIN                                  | 270300             | 0.5268  | 0                     | 0  | 0   |                                |  |   |  |  |
| 19      | NCJ INFRASTRUCTURE PRIVATE                     | 168750             | 0.3289  | 0                     | 0  | 0   |                                |  |   |  |  |
| 20      | NAVEEN KUMAR JAIN                              | 300                | 0.0006  | 0                     | 0  | 0   |                                |  |   |  |  |
|         | <b>Total :</b>                                 | <b>28768200</b>    | <b>56.0699</b>                                      | <b>0</b>              | <b>0</b>   | <b>0</b>  |                                |  |   |  |  |



**PNC Infratech Ltd**

**(I)(C)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

| SR. NO. | NAME(S) OF THE SHAREHOLDER  | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE ) | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W .R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
| 1       | NYLIM JACOB BALLAS INDIA (FVCI) III LLC                                       | 4265125               | 8.3128   |                         |   |                                       |   |  |
| 2       | ALBERTA MERCHANTS PVT LTD   | 3162500               | 6.1638   |                         |   |                                       |   |  |
| 3       | HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND                       | 2785799               | 5.4296   |                         |   |                                       |   |  |
| 4       | GURUPRASAD HOLDING PVT LTD  | 1815000               | 3.5375   |                         |   |                                       |   |  |
| 5       | GOLDMAN SACHS INDIA FUND LIMITED  | 1693728               | 3.3011   |                         |   |                                       |   |  |
| 6       | BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE MIDCAP FUND | 1319484               | 2.5717   |                         |   |                                       |   |  |
| 7       | KOTAK MAHINDRA (UK) LTD A/C INDIA MIDCAP (MAURITIUS) LTD                      | 808170                | 1.5751   |                         |   |                                       |   |  |
| 8       | ABU DHABI INVESTMENT AUTHORITY - BEHAVE                                       | 761500                | 1.4842   |                         |   |                                       |   |  |
| 9       | DSP BLACKROCK INDIA T.I.G.E.R. FUND   | 693389                | 1.3514   |                         |   |                                       |   |  |
| 10      | SUNDARAM MUTUAL FUND A/C SUNDARAM SMILE FUND                                  | 612349                | 1.1935   |                         |   |                                       |   |  |
|         | <b>Total :</b>  | <b>17917044</b>       | <b>34.9207</b>   |                         |   |                                       |   |  |





**PNC Infratech Ltd**

| (1)(c)(ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY 'PUBLIC AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY |  |                  |   |                         |   |                                       |  |  |  |
|--|--|------------------|---|-------------------------|---|---------------------------------------|--|--|--|
| SR. NO.  | NAME(S) OF THE SHAREHOLDER(S) AND THE PERSONS ACTING IN CONCERT(PAC) WITH THEM | NUMBER OF SHARES | SHARES AS A PERCENTAGE OF TOTAL NUMBER OFSHARES [i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1)(a) ABOVE ] | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W. R. T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |  |
| 1  | NYLIM JACOB BALLAS INDIA (FVCI) III LLC  | 4265125          |   |                         |   |                                       |  |  |  |
| 2  | ALBERTA MERCHANTS PVT LTD  | 3162500          |   |                         |   |                                       |  |  |  |
| 3  | HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND                        | 2785799          |   |                         |   |                                       |  |  |  |
|  | <b>Total :</b>   | <b>10213424</b>  | <b>19.9062</b>  |                         |   |                                       |  |  |  |



**PNC InfraTech Ltd**

**1 (D) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES**

| Sr. No. | NAME OF SHAREHOLDER                            | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A (%)PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE ) | Promotor/Promotor Group/Public |
|---------|--|----------------------------|--|--------------------------------|
| 1       | ABHINANDAN JAIN                                | 348600                     | 0.679428   | Promoters                      |
| 2       | ALBERTA MERCHANTS PVT LTD                      | 3162500                    | 6.163776   | Other Bodies Corporate         |
| 3       | ANIL KUMAR RAO                                 | 16100                      | 0.031379   | Directors                      |
| 4       | ASHITA JAIN                                    | 1574700                    | 3.069122   | Promoters                      |
| 5       | CHAKRESH KUMAR JAIN                            | 435225                     | 0.848262   | Promoters                      |
| 6       | CHAKRESH KUMAR JAIN                            | 1851300                    | 3.60822  | Promoters                      |
| 7       | GURUPRASAD HOLDING PVT LTD                     | 1815000                    | 3.537471   | Other Bodies Corporate         |
| 8       | JEWELLOCK TREXIM PVT LTD                       | 359200                     | 0.700088   | Other Bodies Corporate         |
| 9       | K M J INFRASTRUCTURE PRIVATE LIMITED           | 281250                     | 0.548161   | Corporate Bodies (Promoter Co) |
| 10      | MADHAVI JAIN                                   | 3599700                    | 7.015887   | Promoters                      |
| 11      | MEENA JAIN                                     | 1485300                    | 2.894879   | Promoters                      |
| 12      | NAVEEN KUMAR JAIN                              | 300                        | 0.000584   | Promoters                      |
| 13      | NAVIN KUMAR JAIN                               | 3551625                    | 6.922188   | Promoters                      |
| 14      | NCJ INFRASTRUCTURE PRIVATE LIMITED             | 168750                     | 0.328897   | Corporate Bodies (Promoter Co) |
| 15      | P N C PROJECT PVT LTD                          | 2133000                    | 4.157259   | Corporate Bodies (Promoter Co) |
| 16      | PNC COLD STORAGE PVT LTD                       | 360000                     | 0.701647   | Corporate Bodies (Promoter Co) |
| 17      | PRADEEP KUMAR JAIN                             | 3002325                    | 5.851591   | Promoters                      |
| 18      | PRADEEP KUMAR JAIN                             | 1050000                    | 2.046471   | Promoters                      |
| 19      | PREMWATI JAIN                                  | 270300                     | 0.52682  | Promoters                      |
| 20      | RENU JAIN                                      | 2334300                    | 4.549597   | Promoters                      |
| 21      | SHRI MAHAVEER INFRASTRUCTURE PRIVATE LIMITED   | 600000                     | 1.169412   | Corporate Bodies (Promoter Co) |
| 22      | SHRI PARASNATH INFRASTRUCTURES PRIVATE LIMITED | 1410000                    | 2.748118   | Corporate Bodies (Promoter Co) |
| 23      | YOGESH KUMAR JAIN                              | 3291225                    | 6.414663   | Promoters                      |
| 24      | YOGESH KUMAR JAIN                              | 1020300                    | 1.988585   | Promoters                      |
|         | <b>Total :</b>                                 | <b>34121000</b>            | <b>66.5027</b>   |                                |









