

ANNEXURE - 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Suryalata Spinning Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Mahender Kumar Agarwal - Acquirer 2. Vithaldas Agarwal - PAC 3. Madhavi Agarwal - PAC 4. Yash Agarwal - PAC 5. Agarwal Mahender Kumar -HUF - PAC		
Whether the acquirer belongs to Promoter/Promoter group	Yes .		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2,90,000	6.79%	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	7,17,133	16.81%	
c) Voting rights (VR) otherwise than by shares	NA	NA	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	
<i>TOTAL</i>	<i>10,07,133</i>	<i>23.60%</i>	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,40,000	5.62%	
b) VRs acquired /sold otherwise than by shares	NA	NA	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	
d) Shares encumbered / invoked/released by the acquirer	NA	NA	
e) Total (a+b+c+/-d)	2,40,000	5.62%	

Mahender Kumar Agarwal

(MAHENDER KUMAR AGARWAL)

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,30,000	12.42%	
b) Shares encumbered with the acquirer	7,17,133	16.81%	
c) VRs otherwise than by shares	NA	NA	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	
<i>TOTAL</i>	<i>12,47,133</i>	<i>29.22%</i>	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th October, 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 4,26,70,000/- (Rupees Four Crores Twenty Six Lakhs Seventy Thousand Only) consisting 42,67,000 (Forty Two Lakhs Sixty Seven Thousand) Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 4,26,70,000/- (Rupees Four Crores Twenty Six Lakhs Seventy Thousand Only) consisting 42,67,000 (Forty Two Lakhs Sixty Seven Thousand) Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Nil		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 27/10/2015
Place : Secunderabad


Mahender Kumar Agarwal
Acquirer.