

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

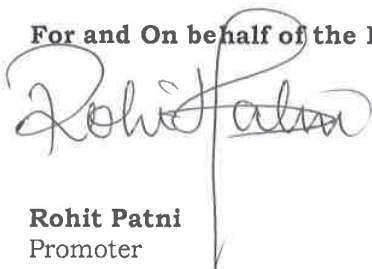
Name of the Target Company (TC)	Ankit Metal & Power Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Suresh Kumar Patni Sarita Patni Rohit Patni Ankit Patni Invesco Finance Pvt. Ltd. Shreyansh Leafin Pvt. Ltd. Nucore Exports Pvt. Ltd. Vasupujya Enterprises Pvt. Ltd. Whitestone Suppliers Pvt. Ltd. VNG Mercantiles Pvt. Ltd. Arthodock Vinimay Pvt. Ltd. Poddar Mech Tech Services Pvt. Ltd. Suanvi Trading & Investment Co. Pvt. Ltd. Astabhuja Properties Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes belongs to Promoter & Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	8,11,80,000	66.50	NA
b) Voting rights (VR) otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
d) Total (a+b+c)	8,11,80,000	66.50 (% of pre issue capital)	
Details of acquisition/sale			
a) Shares carrying voting rights acquired	1,90,35,000	13.49	
b) VRs acquired otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	
d) Total (a+b+c)	1,90,35,000	13.49 (% of Post Issue Capital)	

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	10,02,15,000	71.02	
b) VRs otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
d) Total (a+b+c)	10,02,15,000	71.02 (% of post issue capital)	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment pursuant to the Scheme of Corporate Debt Restructuring		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 30, 2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	12,20,75,500 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	14,11,10,500 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	14,11,10,500 Equity Shares of Rs. 10/- each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and On behalf of the Promoter & Promoter Group



Rohit Patni
Promoter

Place: Kolkata

Date: October 5, 2015