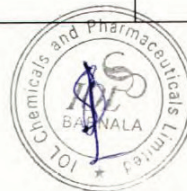




## IOL CHEMICALS AND PHARMACEUTICALS LIMITED

### (1) (a) Statement showing Shareholding Pattern

<b>Name of the Company: IOL Chemicals and Pharmaceuticals Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: IOLCP, Equity Shares</b>			
<b>As on 30 September 2015</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of Outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Warrants:-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	36,50,000 warrants	100%	6.49%
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	5,62,05,502 (5,25,55,502 + 36,50,000)		



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# IOL CHEMICALS AND PHARMACEUTICALS LIMITED

## SHAREHOLDING PATTERN

### “(I)(a) Statement showing Shareholding Pattern”

Name of the Company: IOL Chemicals and Pharmaceuticals Limited

Scrip Code: 524164 - BSE Limited

Scrip Code: IOLCP - National Stock Exchange

Quarter ended: as on 30 September 2015

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)* 100
(A)	<b>Promoter and Promoter Group</b>							
	<b>1 Indian</b>							
(a)	Individuals/ Hindu Undivided Family	1	1196965	1196965	2.28	2.28	0	0.00%
(b)	Central Government/State Government(s)							
(c)	Bodies Corporate	4	21240001	21240001	40.41	40.41	0	0.00%
(d)	Financial Institutions/Banks							
(e)	Any Other(specify)							
	<b>Sub-Total (A)(1)</b>	<b>5</b>	<b>22436966</b>	<b>22436966</b>	<b>42.69</b>	<b>42.69</b>	<b>0</b>	<b>0.00%</b>
	<b>2 Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>							
	<b>Total Shareholding of Promoters and Promoters group (A)= (A)(1)+(A)(2)</b>	<b>5</b>	<b>22436966</b>	<b>22436966</b>	<b>42.69</b>	<b>42.69</b>	<b>0</b>	<b>0.00%</b>

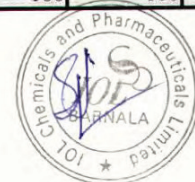


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## IOL CHEMICALS AND PHARMACEUTICALS LIMITED

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)* 100
<b>(B)</b>	<b>Public shareholding</b>						N.A	N.A
	<b>1 Institutions</b>						N.A	N.A
(a)	Mutual Funds/ UTI	4	10200		0.02	0.02		
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors				0.00	0.00		
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify) Trust				0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>4</b>	<b>10200</b>	<b>0</b>	<b>0.02</b>	<b>0.02</b>		
	<b>2 Non-institutions</b>						NA	NA
(a)	Bodies Corporate	256	13868769	13863369	26.39	26.39		
(b)	<b>Individuals -</b>							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	8757	2216020	1536399	4.22	4.22		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	49	5137816	5137816	9.78	9.78		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)							
(d-i)	NRI	24	27143	27143	0.05	0.05		
(d-ii)	Foreign Companies	2	8858588	8858588	16.86	16.86		
	<b>Sub-Total (B)(2)</b>	<b>9088</b>	<b>30108336</b>	<b>29423315</b>	<b>57.29</b>	<b>57.29</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>9092</b>	<b>30118536</b>	<b>29423315</b>	<b>57.31</b>	<b>57.31</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>9097</b>	<b>52555502</b>	<b>51860281</b>	<b>100</b>	<b>100</b>	<b>0</b>	<b>0.00%</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>				N.A		N.A	N.A
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	0	0	0		0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>9097</b>	<b>52555502</b>	<b>51860281</b>	<b>100</b>	<b>100</b>	<b>0</b>	<b>0.00%</b>



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# IOL CHEMICALS AND PHARMACEUTICALS LIMITED

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Detail of shares held		Encumbered (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+C	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Maya Devi Polycot Limited	10006323	19.04	0	0.00	0.00	0	0	0	0	17.80
2	NM Merchandiles Limited	5075571	9.66	0	0.00	0.00	0	0	0	0	9.03
3	NCG Enterprises Limited	3284393	6.25	0	0.00	0.00	0	0	0	0	5.84
4	IOL Lifesciences Limited	2873714	5.47	0	0.00	0.00	0	0	0	0	5.11
5	Varinder Gupta	1196965	2.28	0	0.00	0.00	0	0	0	0	2.13
<b>TOTAL</b>		<b>- 22436966</b>	<b>42.69</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>39.92</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	IndiaSTAR (Mauritius) Ltd	8858588	16.86	0	0	0	0	15.76
2	Innova Marchantiles Limited	7350000	13.99	3650000	100	0	0	19.57
3	Trident Limited	1785714	3.40	0	0	0	0	3.18
4	G Consultants and Fabricators Ltd	1489000	2.83	0	0	0	0	2.65
5	Hetal Chetan Mehta	1000000	1.90	0	0	0	0	1.78
6	International Financial Services Ltd	830000	1.58	0	0	0	0	1.48
7	Mukeshbhai Balabhai Patel	605000	1.15	0	0	0	0	1.08
8	Chamunda Traders Pvt. Ltd	602032	1.15	0	0	0	0	1.07
9	Ajmera Associates Limited	588673	1.12	0	0	0	0	1.05
<b>TOTAL</b>		<b>23109007</b>	<b>43.97</b>	<b>3650000</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>47.61</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	IndiaSTAR (Mauritius) Ltd.	8858588	16.86	0	0	0	0	15.76
2	Innova Marchantiles Limited	7350000	13.99	3650000	100	0	0	19.57
<b>TOTAL</b>		<b>16208588</b>	<b>30.84</b>	<b>3650000</b>	<b>100</b>	<b>0</b>	<b>0</b>	



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## IOL CHEMICALS AND PHARMACEUTICALS LIMITED

### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter/Promoter Group/Public
1	NCG Enterprises Limited	3146428	5.99	Promoter Group
2	NM Merchantiles Limited	2391071	4.55	Promoter Group
3	IOL Lifesciences Limited	2323214	4.42	Promoter Group
4	Maya Devi Polycot Limited	164000	0.31	Promoter Group
5	Innova Merchantiles Limited	7350000	13.99	Public
TOTAL		15374713	29.25	

### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL			
TOTAL				

### (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL			
TOTAL				

For IOL Chemicals and Pharmaceuticals Limited



(Krishan Singla)  
Vice President & Company Secretary

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