



Karnataka Bank Ltd.

Estd : 1924

CIN : L85110KA1924PLC001128

Regd. & Head Office
P.B. No. 599, Mahaveera Circle
Kankanady, Mangalore – 575 002

Phone : 0824 - 2228222 Fax : 0824-2225588
Website : www.karnatakabank.com
email : info@ktnbank.com

| | |
|---------------------|------------------------------|
| Name of the Company | : THE KARNATAKA BANK LIMITED |
| Scrip Code | : 532652 |
| Name of the Scrip | : KTK BANK |
| Class of Security | : EQUITY |
| As on | : 30th SEPTEMBER 2015 |

SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 30TH SEPTEMBER 2015

1(a) Statement showing Shareholding Pattern.

| Partly paid-up shares :- | No of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|---|------------------------------|---|--|
| Held by promoter/promoter group | NIL | NA | NA |
| Held by Public | NIL | NA | NA |
| Total | - | 0 | 0 |
| Outstanding convertible securities :- | No of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NA | NA |
| Held by Public | NIL | NA | NA |
| Total | - | 0 | 0 |
| | No of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NA | NA |
| Held by Public | NIL | NA | NA |
| Total | - | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 188,455,340 | NA | 100.00 |



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| Category Code | Category of shareholder | Total Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group[2] | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | *Individuals/ Hindu Undivided Family | - | - | - | - | - | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | - | - | - | - | 0 | 0.00 |
| (B) | Public shareholding[3] | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 21 | 7,470,961 | 7,470,961 | 3.98 | 3.98 | | |
| (b) | Financial Institutions/ Banks | 6 | 1,075,512 | 1,075,512 | 0.57 | 0.57 | | |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | |
| (e) | Insurance Companies | 5 | 11,144,940 | 11,144,940 | 5.91 | 5.91 | | |
| (f) | Foreign Institutional Investors | 113 | 42,954,494 | 42,954,494 | 22.79 | 22.79 | | |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | | |
| (h) | Qualified Foreign Investor | - | - | - | - | - | | |
| (i) | Any Other (specify) | - | - | - | - | - | | |
| | Sub-Total (B)(1) | 145 | 62,645,907 | 62,645,907 | 33.24 | 33.24 | | |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 1,066 | 16,494,474 | 16,246,540 | 8.75 | 8.75 | | |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 119,821 | 57,613,744 | 44,385,992 | 30.57 | 30.57 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 958 | 49,065,285 | 46,758,442 | 26.04 | 26.04 | | |
| (c) | Qualified Foreign Investor | - | - | - | - | - | | |
| (d) | Any Other (specify) | - | - | - | - | - | | |
| | Trust | 4 | 29643 | 29643 | 0.02 | 0.02 | | |
| | NRI | 965 | 1578234 | 1568684 | 0.84 | 0.84 | | |
| | Clearing Member | 366 | 831002 | 831002 | 0.44 | 0.44 | | |
| | Unclaimed Suspense A/C | 1 | 197,051 | 197,051 | 0.10 | 0.10 | | |
| | Sub-Total (B)(2) | 123,181 | 125,809,433 | 110,017,354 | 66.75 | 66.75 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 123,326 | 188,455,340 | 172,663,261 | 100.00 | 100.00 | | |
| | TOTAL (A)+(B) | 123,326 | 188,455,340 | 172,663,261 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | | |
| 2 | Public | - | - | - | - | - | | |
| | Sub-Total (C) | - | - | - | - | - | | |
| | GRAND TOTAL (A)+(B)+(C) | 123,326 | 188,455,340 | 172,663,261 | 100.00 | 100.00 | 0 | 0.00 |

Signature

(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|-----------------------------------|---|---|-------------------------|--|---------------------------------------|--|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. (As a percentage of grand total (A)+(B)+(C) of sub-clause (i)(a)) | As a % of grand total (A)+(B)+(C) of the same class | Number of warrants held | As a % of total warrants of the same class | Number of convertible securities held | As a % of total convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) |
| | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| Total: | | | | | | | | | | |

(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Details of Shares held | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para. (i)(a)) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.e.t total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 10203485 | 5.41 | | | | | |
| 2 | GOLDMAN SACHS (SINGAPORE) PTE | 5556275 | 2.95 | | | | | |
| 3 | B SUMANTH KUMAR REDDY | 5546172 | 2.94 | | | | | |
| 4 | GOVERNMENT PENSION FUND GLOBAL | 3035001 | 1.61 | | | | | |
| 5 | LSV EMERGING MARKETS EQUITY FUND LP | 2825600 | 1.39 | | | | | |
| 6 | HARITHA BATHINA | 2520282 | 1.34 | | | | | |
| 7 | CREDIT SUISSE (SINGAPORE) LIMITED | 2121034 | 1.15 | | | | | |
| 8 | SEB ASIENFOND EX JAPAN | 2035552 | 1.13 | | | | | |
| 9 | DIMENSIONAL EMERGING MARKETS VALUE FUND | 1897124 | 1.08 | | | | | |
| 10 | RELIGARE FINVEST LTD. | 1897124 | 1.01 | | | | | |
| TOTAL | | 37,716,533 | 20.01 | | | | | |

(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para. (i)(a)) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|---|---------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants | As a % of total number of warrants of the same class | Number of convertible securities held | % w.e.t total number of convertible securities of the same class | |
| 1. | LIFE INSURANCE CORPORATION OF INDIA | 10203485 | 5.41 | | | | | |
| Total: | | 10,203,485 | 5.41 | | | | | |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of Shareholder (Promoters /Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|---|----------------------------|--|
| | NIL | NIL | NIL | NIL |
| | Total: | 0 | - | - |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| | NIL | NIL | NIL | NIL |
| | Total: | 0 | - | - |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| | NIL | NIL | NIL | NIL |