(1) (A) STATEMENT SHOWING SHAREHOLDING PATTERN

NAME OF THE COMPANY: KAMANWALA HOUSING CONSTRUCTION LTD.

SCRIP CODE: 511131

QUARTER ENDED: 30th September, 2015

| A) Partly Paid-up Shares | No. of Partly Paid-up Shares | As a % of Total No. of Partly Paid-up Shares | As a % of total No. of Shares of the Company |
|--|-------------------------------|---|--|
| Held by Promoters / Promoters Group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total - "A" | 0 | 0 | . 0 . |
| Outstanding Conversion Securities | No. of Outstanding Securities | As a % of total No. of Outstanding Convertible Securities | As a % of total No. of Shares of the Company Assuming Full Conversion. |
| Held by Promoters / Promoters Group | 0 | 0 | 0 |
| Held by Public | 0 | . 0 | 0 . |
| B) Total - "B" | 0 | 0 | 0 |
| C) Warrants | No. of Warrants | As a % of total No. of Warrants | As a % of total No. of Shares of the Company Assuming Full Conversion |
| Held by Promoters / Promoters Group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total – "C" | 0 | 0 | Ö |
| Total Paid-up Capital of the Company Assuming Full Conversion of Warrants & Securities TOTAL CAPITAL (A+B+C) | 1,40,93,160 | 0 | 0 |



For Kamaravala Housing Construction Ltd.

(1)(A) STATEMENT SHOWING SHAREHOLDING PATTERN

Quarter ended: 30th September, 2015

| Category Code | Category of Shareholder | Number of Shareholders | Total number of Shares | number of held in | | holding as e ber of | Shares pledged or otherwise encumbered | |
|------------------|---|---------------------------|------------------------------|-------------------|----------------------------------|----------------------------------|--|----------|
| (A) | Shareholding of Promoter and Promoter Group | | | | As a Percentage of (A + B) | As a Percentage of (A+B+C) | Number of Shares | As a (%) |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 17 | 56,98,200 | 56,98,200 | 40.432 | 40,432 | 5,95,000 | 10.442 |
| (b) | Central Government/ State Governments | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 2 | 14,43,800 | 14,43,800 | 10.245 | 10.245 | 14,02,500 | 97.139 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Any other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | С |
| | Sub-total (A)(1) | 19 | 71,42,000 | 71,42,000 | 50.677 | 50.677 | 19,97,500 | 27.968 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non- resident Individuals/Foreign Individuals) | 0 | 0 | Ö | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | . 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 -: |
| | Sub-total (A) (2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(I)+(A)(2) | 19 | 71,42,000 | 71,42,000 | 50.677 | 50.677 | 19,97,500 | 27.96ส |



For Kamaravala Housing Construction Ltd.

Contd....3/-

| Category Code | Category of Shareholder | Number of Shareholders | Total number of Shares | Number of Shares held in Dematerialized form | Total Shareholding as a Percentage of total | As a percentage of As a percentage | Shares pledged or otherwise encumbered | | |
|------------------|--|---------------------------|------------------------------|---|---|------------------------------------|--|----------|--|
| (B) | Public Shareholding | | | | number of Shares of (A+B+C) | (A + B) | Number of Shares | As a (%) | |
| (1) | Institutions ' | | | | | | | | |
| (a) | Mutual Funds / UTI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (b) | Financial Institutions /Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) | Central Government / State Governments | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) | Venture Capital 1 Funds | | 400 | 400 | 0.003 | 0.003 | 0 | 0 | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | ·o | 0 | 0 | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 1 | |
| (h) | Any other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 . | |
| | Sub-total (B)(1) | 1 | 400 | 400 | 0.003 | 0.003 | 0 | 0 | |



For Kamanwala Housing Construction Ltd.

M. L. Gupta
Vice Chairman & Managing Director

Contd....4/-

| Category Code | Category of Shareholder | Number of Shareholders | Total number of Shares | Number of Shares held in Dematerialized form | Total Sharcholding as a Percentage of total number of Shares | | otherwise | | |
|------------------|---|---------------------------|------------------------------|---|--|--------------------------------|---------------------|---------|--|
| (2) | Non- Institutions | | | | As a percentage of (A) + (B) | As a percentage of (A)+(B)+(C) | Number of Shares | Asa (%) | |
| (a) | Bodies Corporate | 94 | 9,06,389 | 9,01,089 | 6.431 | 6.431 | 0 | 0 | |
| (b) | i) Individuals - Individual Shareholders holding nominal share capital upto Rs.1 Lakh | 4,697 | 22,91,419 | 18,26,077 | 16.259 | 16.259 | 0 | 0 | |
| | ii) Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh | 50 | 36,94,304 | 36,76,304 | 26.214 | 26.214 | 0 | 0 | |
| (c) | Qualified for Investment | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) | Any other (Clearing Members) | 4 | 5,651 | 5,651 | 0.040 | 0.040 | 0 | 0 | |
| d1 d2 | O.C.B. N.R.I. | 0 30 | 0 52,997 | 0 52,997 | 0 0.376 | 0 0.376 | 0 0 | 0 | |
| | Sub-total (B)(2) | 4,875 | 69,50,760 | 64,62,118 | 49.320 | 49,320 | 0 | 0 | |
| | Total Public Shareholding (B) = (B) (1) + (B) (2) | 4,876 | 69,51,160 | 64,62,518 | 49.323 | 49.323 | 0 | 0 | |
| | TOTAL (A+B) | 4,895 | 1,40,93,160 | 1,36,04,518 | 100.000 | 100.000 | 19,97,500 | 14.173 | |
| (C) | Held by Custodians Against Depository | | | | | | | | |
| 1. | Receipts Promoter and | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 2. | Promoter Group Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | TOTAL – C: | 0 | 0 | 0 | 0 | 0 | 0 | 0 _ | |
| | GRAND TOTAL (A)+(B)+(C) | 4,895 | 1,40,93,160 | 1,36,04,518 | 100.000 | 100.000 | 19,97,500 | 14.173 | |



For Kamanwala Housing Construction Ltd.

(1)(B) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" as on 30th September, 2015:

| | Name and address of the Shareholder | Number of Shares | Shares as a percentage of total number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in | Shares pledged or otherwise encumbered | | | |
|----|--|------------------------|--|--|--------|----------|--|
| | | | Statement at Para (1) (a) above | No. of Shares | | | |
| 1. | M/s. Attar Construction Company Pvt. Ltd., 405/406, New Udyog Mandir- Mogul Lane, Mahim (W), Mumbai – 400 016. | 14,43,800 2, | 10.245 | 14,02,500 | 97.139 | 9.952 | |
| 2. | Mr. Jain Tarun Jaipal Jai Villa, Dev Shakti Bldg., Tilak Road, Santacruz (W), Mumbai – 400 054. | 10,06,489 | 7.142 | 0 | 0.000 | 0.000 | |
| 3. | Mr. Atul Jain, Plot No.33, "Pushp Villa", 6/7 th N.S. Cross Road, Presidency Society, J.V.P.D. Scheme, Juhu, Mumbai – 400 056. | 10,00,478 | 7.099 | 0 | 0.000 | 0.000 | |
| 4. | Mr. Amit Jain, Jai Villa, Dev Shakti Bldg., Tilak Road, Santacruz (W), Mumbai – 400 054. | 8,71,200 | 6.182 | 0 | 0.000 | 0.000 | |
| 5. | Mrs. Pushpa Jain, Plot No.33, "Pushp Villa", 6/7 th N.S. Cross Road, Presidency Society, J.V.P.D. Scheme, juhu, Mumbai – 400 056. | 6,37,800 | 4.525 | 0 | 0.000 | 0.000 | |
| j. | Mrs. Sudha Gupta, 702, Rustomjee O-Zone, Tower – 6, B/h Tele. Exchange Mulund-Goregaon Link Road, Goregaon (W), Mumbai – 400 062. | 6,18,639 | 4.389 | 2,20,000 | 35.562 | 1.561 | |
| 7. | Mrs. Shobha Jain, Jai Villa, Dev Shakti Bldg., Tilak Road, Santacruz (W), Mumbai – 400 054. | 5,70,112 | 4.045 | 0 | 0.000 | 0.000 | |
| 3. | Mr. Murari Lal Gupta 702, Rustomjee O-Zone, Tower – 6, Behind Telephone I Mulund-Goregaon Link Road, Goregaon (W), Mumbai – 400 062. | 4,05,911 Exchange, | 2.880 | 2,55,000 | 62.822 | 1.809 | |
| | | | | | | Contd6/- | |



| 9. | Mr. Vaibhav Jain Plot No. 33, "Pushp Villa", 6/7th N.S. Cross Road, Presidency Society J.V.P.D. Scheme, Juhu, Mumbai – 400 056. | 3,00,000 | 2.129 | 0 | 0.000 | 0.000 |
|-----|--|-----------|--------|-----------|--------|--------|
| 10. | Mr. Sorabh Gupta, 702, Rustomjee O-Zone, Tower – 6, B/h Tele. Exchang Mulund-Goregaon Link Road Goregaon (W), Mumbai – 400 062. | | 1.068 | 1,20,000 | 79.750 | 0.851 |
| 11. | Mrs. Neena Jain, Jai Villa, Dev Shakti Bldg., Tilak Road, Santacruz (W), Mumbai – 400 054. | 57,500 | 0.408 | 0 | 0.000 | 0.000 |
| 12. | Mrs. Rashmi Jain, Dev Shakti Building, Tilak Road, Santacruz (West), Mumbai – 400 054. | 38,000 | 0.270 | 0 | 0.000 | 0.000 |
| 13. | Shri Atul Jain (H.U.F.) Plot No.33, "Pushp Villa", 6/7 th N.S. Cross Road, Presidency Society, J.V.P.D. Scheme, Juhu, Mumbai – 400 056. | 30,400 | 0.216 | 0 | 0.000 | 0.000 |
| 14. | Miss Ritika Jain Dev Shakti Building, Tilak Road, Santacruz (West), Mumbai – 400 054. | 7,400 | 0.052 | 0 | 0.000 | 0.000 |
| 15. | Shri Jaipal Jain (H.U.F.) Jai Villa, Dev Shakti Bldg., Tilak Road, Santacruz (W), Mumbai – 400 054. | 3,800 | 0.027 | 0 | 0.000 | 0.000 |
| | TOTAL : . T | 71,42,000 | 50.677 | 19,97,500 | 27.968 | 14.173 |



For Kamadwala Housing Construction Ltd.

Contd....7/-

(I)(C) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30th September, 2015:

| Sr. No. | Name of the shareholder | Number of Shares | shares {i.e., Grand Total (A) + (B) + (C) |
|------------|--|------------------------|---|
| ۱. | OM Hari Halan (H.U.F.) 20, Bhatia Niwas, 233 / 235, Samuel Street, Mumbai - 400 003. | 13,40,000 | 9.508 |
| 2. | M/s. SVG Fashions Ltd. Shree Venketeshwar Bhavan, 235, Kalbadevi Road, Mumbai – 400 002. | 5,96,000 | 4.229 |
| | Mr. Ashok Kumar Parmar SHRADHA, Plot No.6, Sujay Garden, Mukund Nagar, PUNE-411 037. | 5,70,863 | 4.051 |
| | Sunil S. Modi Plot No.7, Ashok Nagar Society, N.S. Road No.11, J.V.P.D. Scheme, Juhu, Vile Parle (west), Mumbai – 400 049. | 4,00,000 | 2.838 |
| | Mr. Shantiswarup R. Reniwal 302, Silverton Building, 102, Woodhouse Road, Colaba, Mumbai – 400 005. | 1,70,000 | 1.206 |
| | TOTAL | 30,76,863 | 21.832 |

Contd....8/-

For Kamariwala Housing Construction Ltd.

(I)(D) Statement showing details of locked-in shares as on 30th September, 2015:

| Sr. No. | Name of the shareholder | Number of locked-in Shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicate in Statement at Para (1)(a) above} | | | | |
|------------|-------------------------|----------------------------|---|--|--|--|--|
| | NIL . | NIL | NIL | | | | |
| Tota | al: NIL | NIL | NIL | | | | |



For Kamanwala Housing Construction Ltd.

(II)(A) Statement showing details of Depository Receipts (DRs) as on 30th September, 2015:

| Sr. No. | Type of outstanding D (ADRs, GDRs SDRs, etc) | R outstandin | | | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} | | | | | |
|--------------|---|--------------------------------|---|------------------------|---|---|---------------------------------|--|------------|--|
| | - NIL - | - NIL - | - NIL - | | `. | - NIL - | | | | |
| тот | ^AL: - NIL - | - NIL - | - NIL - | | | - NIL - | | - | | |
| —— (II)(E | 3) Statement sh from Group a | owing Holding one in excess of | of Depository Rece | ipts (DR 1ber of sh | s), wher | e underlying sh on 30 th Septen | ares held | by Promoter / | ′ | |
| Srl. N | No. Ref. No. | Name of the | Holder 7 | Гуре | No. | of Shares unde DRS OS- | erlying DRS | (%) – To TOTAL | | |
| | - NIL - | - NIL - | | | | 0 | | 0.000 | | |
| ТОТА | AL DEPOSIT | ORY RECEIPT | S IN EXCESS OF | (1%) | · | 0 | | 0.000 | | |
| (I) (C | | | TERN-CATEGOR | | | | | TH SEPTEMI | 3ER, 2015: | |
| Srl. F | | ne of the Share | Total Shares held Number As a % (A+B+C) | Details No. of | of War | rant Details of % of No. of Var Conv. | of Con-Se As a % of Total | underlying assuming to conversion conv Secs | g shares | |
| 1 A | AAHD0139A (| OM HARI HAL (H.U.F.) | AN 13,40,000 | 9.508 | 0 | 0.000 | 0 | 0.000 | 9.508 | |
| 1 TC | | UBLIC % & ABOVE) | 13,40,000 | 9.508 | 0 | 0.000 | 0 | 0.000 | 9.508 | |



For Kamanwala Housing Construction Ltd.