

Introductory sub-table (D)(a)
(1)(a) Statement showing Shareholding pattern under clause 35 of Listing Agreement.

| | | | |
|---|-------------------------------------|--|---|
| Name of the Company: RAJESH EXPORTS LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 531500, RAJESHX, Equity | | | |
| Quarter ended: 30-SEP-2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares of the company | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| No. of outstanding securities | | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | |
| | | 0 | 0 |
| Held by public | | | |
| | | 0 | 0 |
| Total - E | | 0 | 0 |
| Warrants:- | | | |
| No. of warrants | | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | | |
| | | 0 | 0 |
| Held by public | | | |
| | | 0 | 0 |
| Total - F | | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | | |
| | | | 295259959 |

Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged of otherwise encumbered | | | | |
|---------------|--|------------------------|------------------------|--------------|------------------|--|--------------|--|--------|------------------------|--|-------------|
| | | | | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 | | |
| (I) | (II) | | | | | | | | | | | |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | | | | | |
| 1 | Indian | | | | | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 9 | 159123063 | | 159123063 | | 53.89 | 53.89 | | | | 0.00 |
| (b) | Central Government/ State Government(s) | | | | | | 0.00 | 0.00 | | | | 0.00 |
| (c) | Bodies Corporate | | | | | | 0.00 | 0.00 | | | | 0.00 |
| (d) | Financial Institutions/ Banks | | | | | | 0.00 | 0.00 | | | | 0.00 |
| (e) | Any Others(Specify) | | | | | | 0.00 | 0.00 | | | | 0.00 |
| | Sub Total(A)(1) | 9 | 159123063 | | 159123063 | | 53.89 | 53.89 | | 0 | | 0.00 |
| 2 | Foreign | | | | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | 0.00 | 0.00 | | | | 0.00 |
| b | Bodies Corporate | | | | | | 0.00 | 0.00 | | | | 0.00 |
| c | Institutions | | | | | | 0.00 | 0.00 | | | | 0.00 |
| d | Qualified Foreign Investor | | | | | | 0.00 | 0.00 | | | | 0.00 |
| e | Any Others(Specify) | | | | | | 0.00 | 0.00 | | | | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | | 0 | | 0.00 | 0.00 | | 0 | | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 9 | 159123063 | | 159123063 | | 53.89 | 53.89 | | 0 | | 0.00 |
| (B) | Public shareholding | | | | | | | | | | | |
| 1 | Institutions | | | | | | | | | | | |
| (a) | Mutual Funds/ UTI | 4 | 2029833 | | 2029833 | | 0.69 | 0.69 | | | | 0.00 |
| (b) | Financial Institutions/ Banks | 2 | 21610 | | 21610 | | 0.01 | 0.01 | | | | 0.00 |
| (c) | Central Government/ State Government(s) | | | | | | 0.00 | 0.00 | | | | 0.00 |
| (d) | Venture Capital Funds | | | | | | 0.00 | 0.00 | | | | 0.00 |
| (e) | Insurance Companies | 3 | 4323023 | | 4323023 | | 1.46 | 1.46 | | | | 0.00 |
| (f) | Foreign Institutional Investors | 75 | 50018237 | | 50018237 | | 16.94 | 16.94 | | | | 0.00 |
| (g) | Foreign Venture Capital Investors | | | | | | 0.00 | 0.00 | | | | 0.00 |
| (h) | Qualified Foreign Investor | | | | | | 0.00 | 0.00 | | | | 0.00 |
| (i) | Any Other (specify) | | | | | | 0.00 | 0.00 | | | | 0.00 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrant | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) |
|--------------|---------------------------|------------------------|-----------------------------------|-----------------------|--|-------------------------|--|---------------------------------------|--|-------------|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | Number of shares | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | | | | | |
| 1 | RAJESH JASVANTRAI MEHTA | 88031234 | 29.81 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 29.81 |
| 2 | PRASHANT JASVANTRAI MEHTA | 37162425 | 12.59 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 12.59 |
| 3 | MAHESH JASVANTRAI MEHTA | 24041224 | 8.14 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 8.14 |
| 4 | BIPIN JASVANTRAI MEHTA | 7188180 | 2.43 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2.43 |
| 5 | LEENA RAJESH MEHTA | 600000 | 0.20 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.20 |
| 6 | MANISHA P MEHTA | 600000 | 0.20 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.20 |
| 7 | JAYSHREE B MEHTA | 600000 | 0.20 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.20 |
| 8 | JASVANTRAI F MEHTA | 450000 | 0.15 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.15 |
| 9 | CHANDRIKA J MEHTA | 450000 | 0.15 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.15 |
| TOTAL | | 159123063 | 53.89 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 53.89 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------------|------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 3475284 | 1.18 | 0.00 | 0.00 | 0.00 | 1.18 | |
| 2 | INDIA MAX INVESTMENT FUND LIMITED | 5247621 | 1.78 | 0.00 | 0.00 | 0.00 | 1.78 | |
| 3 | LEMAN DIVERSIFIED FUND | 3636391 | 1.23 | 0.00 | 0.00 | 0.00 | 1.23 | |
| 4 | AFRIN DIA | 3365823 | 1.14 | 0.00 | 0.00 | 0.00 | 1.14 | |
| 5 | BRIDGE INDIA FUND | 29361340 | 9.94 | 0.00 | 0.00 | 0.00 | 9.94 | |
| 6 | PARTHIBAN | 9783801 | 3.31 | 0.00 | 0.00 | 0.00 | 3.31 | |
| 7 | SANDEEP DHIRAJAL DHAKAN | 14132796 | 4.79 | 0.00 | 0.00 | 0.00 | 4.79 | |
| 8 | ROHITKUMAR PIPARIA | 14164641 | 4.80 | 0.00 | 0.00 | 0.00 | 4.80 | |
| 9 | DHIRAJAL JERAMBHAI DHAKAN | 14198702 | 4.81 | 0.00 | 0.00 | 0.00 | 4.81 | |
| 10 | APMS INVESTMENT FUND LTD | 10601360 | 3.59 | 0.00 | 0.00 | 0.00 | 3.59 | |
| TOTAL | | 107967759 | 36.57 | 0.00 | 0.00 | 0.00 | 36.57 | |

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | BRIDGE INDIA FUND | 29361340 | 9.94 | | 0.00 | | 0.00 | 9.94 |
| TOTAL | | 29361340 | 9.94 | 0 | 0.00 | 0 | 0.00 | 9.94 |

(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | | 0 | 0.00 |
| TOTAL | | 0 | 0.00 |


(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | | | | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | 0.00 |
| TOTAL | | | 0 | 0.00 |

for Rajesh Exports Limited


Executive Chairman