(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

| of the of the arms of the arms of the creating creating the him which him will be a state of the | | | | tory | Signature of the Authorised Signator | of the Auth | Signature o | | | | | | | 29.10.2015 | Date : |
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| of the Target Company (TC) The stock exchanges where the shares of the target company are listed TREPORTING TREPORTING TOTAL STATE PROMOTER OF PAC on whose shares encumbrance has been created /invoked /released /release /released /r | . | £ | ı | - | | - | _ | 1 | 1 | 4 | Ė | N.A. | 0.00 | 130 | Essel Infraprojects Limited |
| of the Target Company (TC) of the stock exchanges where the shares of the target company are listed Reporting Reporting relation of encumbrance : Promoter Holding in the target Company(1) No of Shares Shares Capital Share explaid (7) No of Shares Share explaid (7) No of Shares Shares Share explaid (7) No of Shares Shares Share explaid (7) No of Shares Share explaid (7) No of Shares | | 1 | | - | ı | | | e e e e e e e e e e e e e e e e e e e | | 2 | | | 0.01 | 23,635 | Prime Publishing Private Limited |
| of the Target Company (TC) of the stock exchanges where the shares of the target company are listed ame of the Promoter of PAC on whose shares encumbrance has been created /invoked /released company(1) Total fishing company(1) No of Shares Capital Capital Affaired (2) No of Shares Capital Capital (7) No of Shares Capital Capital (7) No of Shares (7) | 24.80 | 116,754,224 | r | 7 | - E | 1 | _ | 1 | : | 24.80 | 116,754,224 | 9 N.A. | 33.79 | 159,072,726 | i a |
| me of the Target Company (TC) me of the stock exchanges where the shares of the target company are listed te of Reporting Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released Promoter Holding in the target company(1) No of Shares Share Capital (T) No of Shares (Capital (T) No of Shares Share (Capital (T) No of Shares Share Share (T) No of Shares Share Share Share (T) No of Shares Share Shar | 2.76 | 13,000,000 | Kotak Mahindra Prime Limited | | 6,000,000 | Collateral release for Loan of company | | 20.10.2015 | release | 4.04 | 19,000,000 | N.A. | 35.3; | 166,268,323 | 25 FPS Media Private Limited |
| me of the Target Company (TC) me of the stock exchanges where the shares of the target company are listed NSE /BSE NSE /BSE 29.10.2015 29.10.2015 29.10.2015 29.10.2015 29.10.2015 29.10.2016 | % of total share capital | No of Shares |)Se | | | Reasons for encumbran ce | Type of encumbran ce (pledge/lien /non disposal undertakin g/other) | eation 1 nce | of on/rel tion) | I ofal | | | % of total share Capital | No of Shares | |
| Zee Media Corporation Li NSE /BSE 29.10.2015 25 FPS Media Private Lim | ding of hares se [(2)- n[(2)- | Post event holencumbered si {Creation [(2)+(3)]/relea: (3)]/ invocatio | | | | nbrance (3) | ng to encur | Even pertainin | Details of I | ling ıbered (2) | Promoter holo already encun | he target | Iding in t | Promoter Hol company(1) | Details creativame of Promoter (s) or PACs with him |
| Zee Media Corporation Li NSE /BSE 29.10.2015 | | | | mited | dia Private Li | 25 FPS Mei | | /invoked /rel | en created | nce has be | ares encumbra | on whose sh | or PAC | the Promoter | Name o |
| Zee Media Corporation Li NSE /BSE | | | | | 5 | 29.10.2015 | | | | | | | | rting | Date of Repo |
| Zee Media Corporation Li | | | • | | | NSE /BSE | | | e listed | mpany ar | of the target co | e the shares | es where | stock exchange | Name of the |
| | | | | Limited | Corporation | Zee Media | | | | | | | N (TC) | Target Compa | Name of the |

irrespective of whether they are reporting on the date of event or not. (**) The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table

capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC. (*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement. Diluted share/voting