

| Name of the Company: K.C.P.SUGAR AND INDUSTRIES CORPORATION LIMITED. | | | | | | | | | |
|---|--|---------------------------|--|---|--------------------------------|--|-----------------------------|----------------------------------|------------------------------------|
| Scrip Code: KCPSUGIND | | Shareholding Pattern | | Quarter ended 30.09.2015 | | | | | |
| (I) Category Code | (II) Category of Shareholder | (III) No. of Shareholders | (IV) Total No. of Shares [Face Value: Re. 1/- per Share] | (V) No. of Shares held in Dematerialised Form | Total No. of shareholding as a | | Shares pledged or otherwise | | |
| | | | | | (VI) As a % of (A+B) | (VII) As a % of (A+B+C) | (VIII) Number | (IX) As a % (IX)=(VIII)/(IV)*100 | (X) (X)=(VIII)/(IV) A + B + C *100 |
| A Shareholding of Promoter and Promoter Group: | | | | | | | | | |
| 1 INDIAN | | | | | | | | | |
| a. | Individual / Hindu Undivided Family | 5 | 1881310 | 1881310 | 1.659 | 1.659 | Nil | Nil | Nil |
| b. | Central Government / State Govt. | 0 | 0 | 0 | 0 | 0 | Nil | Nil | Nil |
| c. | Bodies Corporate | 1 | 43734156 | 43734156 | 38.571 | 38.571 | Nil | Nil | Nil |
| d. | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | Nil | Nil | Nil |
| e. | Any other (specify) | 0 | 0 | 0 | 0 | 0 | Nil | Nil | Nil |
| SUB TOTAL A (1) | | 6 | 45615466 | 45615466 | 40.231 | 40.231 | Nil | Nil | Nil |
| 2 FOREIGN | | | | | | | | | |
| a. | Individual (Non-Resident / Foreign) | 0 | 0 | 0 | 0 | 0 | | | |
| b. | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | | | |
| c. | Institutions | 0 | 0 | 0 | 0 | 0 | | | |
| d. | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | | | |
| e. | Any other (Specify) | 0 | 0 | 0 | 0 | 0 | | | |
| SUB-TOTAL A (2) | | 0 | 0 | 0 | 0 | 0 | | | |
| Total shareholding of Promoter and Promoter Group (A) = A(1)+A(2) | | 6 | 45615466 | 45615466 | 40.231 | 40.231 | | | |
| B PUBLIC SHAREHOLDING | | | | | | | | | |
| 1 Institutions | | | | | | | | | |
| a. | Mutual Funds / UTI | 6 | 11220 | 4750 | 0.010 | 0.010 | | | |
| b. | Financial Institutions / Banks | 10 | 22590 | 1250 | 0.020 | 0.020 | | | |
| c. | Central Government / State Govt. | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| d. | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| e. | Insurance Companies | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| f. | Foreign Institutional Investors | 1 | 500 | 0 | 0.000 | 0.000 | | | |
| g. | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | | | |
| h. | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | | | |
| i. | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | | | |
| SUB TOTAL B (1) | | 17 | 34310 | 6000 | 0.030 | 0.030 | | | |
| 2 Non-Institutions | | | | | | | | | |
| a. | Bodies Corporate (Indian / Foreign / Overseas) | 309 | 15891461 | 5926621 | 14.015 | 14.015 | | | |
| b. | Individuals (Resident / NRI / Foreign National) | | | | | | | | |
| (i) | Individual shareholders holding Nominal Share Capital upto Rs.1 lakh | 22775 | 33422923 | 27170336 | 29.477 | 29.477 | | | |
| (ii) | Individual shareholders holding Nominal Share Capital above Rs.1 lakh. | 71 | 18305444 | 16637114 | 16.144 | 16.144 | | | |
| c. | Qualified Foreign Investor | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| d. | Any other | 0 | 0 | 0 | 0 | 0 | | | |
| (i) | Clearing Member | 63 | 83676 | 83676 | 0.074 | 0.074 | | | |
| (iii) | Limited Liability Partnership | 1 | 3000 | 3000 | 0.003 | 0.003 | | | |
| (iv) | Trust | 2 | 28770 | 28770 | 0.025 | 0.025 | | | |
| SUB TOTAL B (2) | | 23221 | 67735274 | 49849517 | 59.739 | 59.739 | | | |
| Total Public shareholding (B) = B(1)+B(2) | | 23228 | 67769584 | 49855517 | 59.769 | 59.769 | | | |
| TOTAL (A) + (B) | | 23244 | 113385050 | 95470983 | 100.000 | 100.000 | | | |
| C. Shares held by Custodians and against which Depository Receipts have been issued: NOT APPLICABLE | | | | | | | | | |
| GRAND TOTAL (A) + (B) + (C) | | 23244 | 113385050 | 95470983 | 100.000 | 100.000 | | | |
| 1 (b) Statement Showing Shareholding of Persons belonging to the Category PROMOTER AND PROMOTER GROUP Quarter ended 30.09.2015 | | | | | | | | | |
| No. (I) | Name of the Shareholder (II) | No. of Shares (III) | Shares as percentage of Total No. of Shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para 1(a) above)n (IV) | | | Shares pledged or otherwise encumbered | | | |
| 1 | Smt Impard Velagapudi | 1435780 | 1.266 | | | Nil | Nil | Nil | Nil |
| 2 | Durgamba Investment Private limited | 43734156 | 38.571 | | | Nil | Nil | Nil | Nil |
| 3 | Smt Kiran Velagapudi | 255020 | 0.225 | | | Nil | Nil | Nil | Nil |
| 4 | Smt Impard Velagapudi | 147500 | 0.130 | | | Nil | Nil | Nil | Nil |
| 5 | Sri Vinod R Sethi | 33010 | 0.029 | | | | | | |
| 6 | Smt Kiran Velagapudi | 10000 | 0.009 | | | | | | |
| TOTAL | | 45615466 | 40.231 | | | Nil | Nil | Nil | Nil |

For K.C.P. Sugar and Industries Corporation

S. Chidambaram

S. CHIDAMBARAM

General Manager (Finance) & Company Secretary

| 1 (c) Statement showing Shareholding of Persons belonging to the Category PUBLIC HOLDING MORE THAN 1% of the Total Number of Shares Quarter ended 30.09.2015 | | | | |
|--|--|--|--|---|
| No. | Name of the Shareholder | No. of Shares | Shares as percentage of Total No. of Shares (i.e. Grand Total) | |
| 1 | Chinmay G Parikh | 1783574 | 1.573 | |
| 2 | V.R.K.Grandsons Investment Pvt.Ltd. | 9578330 | 8.448 | |
| | Total | 11361904 | 10.021 | |
| (1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | |
| 1 | V.R.K.Grandsons Investment Pvt.Ltd. | 9578330 | 8.448 | |
| | Total | 9578330 | 8.448 | |
| 1 (d) Statement showing details of locked-in shares Quarter Ended 30.06.2015 | | | | |
| Sl.No. | Name of the Shareholder | No. of locked-in shares | Shares as percentage of Total No. of Shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para 1(a) above) | |
| NOT APPLICABLE | | | | |
| (II) (a) Statement showing details of Depository Receipts (DRs) | | | | |
| Sl No | Type of outstanding DR (ADRs,GDRs) AND SDRs etc) | No of outstanding DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as percentage of total No. of shares (ie. Grand Total (A+B+C) indicated in statement at para 1 (a) above) |
| | Nil | Nil | Nil | Nil |
| | Total | Nil | Nil | Nil |
| (II) (b) Statement showing details of Depository Receipts (DRs) where underlying shares in excess of 1% of the total no of shares | | | | |
| Sl No | Name of DR holder | Type of outstanding DR (ADRs,GDRs) AND SDRs etc) | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as percentage of total No. of shares (ie. Grand Total (A+B+C) indicated in statement at para 1 (a) above) |
| | Nil | Nil | Nil | Nil |
| | Total | Nil | Nil | Nil |
| Partly paid-up Shares | | | | |
| | | No of partly paid-up shares | As a % of total No. of paid-up | As a % of total No. of shares of the Company |
| | Held by Promoter / Promoter group | N.A | N.A | N.A |
| | Held by Public | N.A | N.A | N.A |
| | Total | N.A | N.A | N.A |
| Outstanding Convertible Securities | | | | |
| | | No of outstanding | As a % of total No. of outstanding | As a % of total No. of shares of the Company, assuming full conversion of the convertible |
| | Held by Promoter / Promoter group | N.A | N.A | N.A |
| | Held by Public | N.A | N.A | N.A |
| | Total | N.A | N.A | N.A |
| Warrants | | | | |
| | | No of warrants | As a % total No. of warrants | As a % of total No. of shares of the Company, assuming full conversion of warrants |
| | Held by Promoter / Promoter group | N.A | N.A | N.A |
| | Held by Public | N.A | N.A | N.A |
| | Total | N.A | N.A | N.A |
| | Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | N.A | N.A | N.A |

For K.C.P. Sugar and Industries Corporation Ltd.

S. Chidambaram

S. CHIDAMBARAM

General Manager (Finance) & Company Secretary