

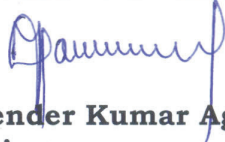
Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SURYALATA SPINNING MILLS LIMITED
2.	Name of the acquirer	MAHENDER KUMAR AGARWAL
3.	Whether the acquirer is promoter of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the acquirer is Promoter of the Target Company prior to the transaction.
4.	Details of the proposed acquisition	
	a. Name of the person from whom shares are to be acquired	VITHALDAS AGARWAL
	b. Proposed date of acquisition	14 th October, 2015
	c. Number of shares to be acquired from each person mentioned in 4(a) above.	2,40,000 Equity Shares
	d. Total shares to be acquired as % of share capital of TC.	5.62%
	e. Price at which shares are proposed to be acquired	The proposed transfer is a Gift to Immediate relative i.e Mahender Kumar Agarwal (Acquirer) is son of the Vithaldas Agarwal (transferor). Both the Transferor & Transferee are the Promoters of the Company.
	f. Rationale, if any, for the proposed transfer	Gift of Shares to son.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer.	10(1)(a) (i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during	Rs. 140/- (Rupees One Hundred and Forty Only)



	such period.				
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Refer Annexure - I			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Refer Annexure - I			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Refer Annexure - I			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	- Acquirer's and PACs (other than sellers)	19,43,466	45.54	21,83,466	51.17%
	- Seller's	10,58,844	24.81%	8,18,844	19.19%

Date : 07/10/2015
Place : Secunderabad


Mahender Kumar Agarwal
Acquirer

Annexure - I

7th October, 2015

To
Department of Corporate Services
Bombay Stock Exchange Limited
P.J.Towers, Dalal Street
Mumbai - 400 001.

Dear Sir,

Sub: Declarations as required under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I, Mahender Kumar Agarwal, hereby propose to acquire 2,40,000 Equity Shares of face value of Rs. 10/- each of Suryalata Spinning Mills Limited ("Target Company"), from my father Sri Vithaldas Agarwal ("Transferor"), **by way of Gift.**

Please note that we both are the Promoters of the Company.

With respect to the proposed acquisition I hereby declare:

1. that, the proposed transfer of 4,00,000 Equity shares is a gift from my father Sri Vithaldas Agarwal to me. There is no consideration involved in the aforesaid transfer and therefore the acquisition price would not be higher by more than 25% of the volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice i.e. **Rs. 140/-**
2. that, Sri Vithaldas Agarwal ("Transferor") and I, Mahender Kumar Agarwal ("Transferee"), will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.
3. that, all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

**Thanking you,
Yours sincerely,**



Mahender Kumar Agarwal.

H. No8-2-684 / 3 /K /8 to 10, Kaushik Society
Road No. 12, Banjara Hills, Hyderabad – 500 034.