

**Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation-of-encumbrance/release-of-encumbrance, in terms of Regulation 31(I) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)		EMAMI LIMITED													
Names of the Stock Exchanges where the shares of the target company are listed		NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED AND THE CALCUTTA STOCK EXCHANGE LIMITED													
Date of reporting		19.10.2015													
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Bhanu Vyapaar Private Limited and Diwakar Viniyog Private Limited													
Details of the creation/invocation/release of encumbrance:		Details of events pertaining to encumbrance (3)													
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	Reason for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered		Post event holding of encumbered shares [creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	Number	% of Total share capital
											Lender	Trustee			
Bhanu Vyapaar Private Limited	11.9605	3.5934	8,155,750	3.5934	CREATION	16/10/2015	PLEDGE	Third party pledge	7,80,000	0.3426	Axis Finance Limited	-	8,935,730	3.9370	
Diwakar Viniyog Pvt Limited	14.6833	4.5899	1,0417,640	4.5899	CREATION	16/10/2015	PLEDGE	Third party pledge	1,00,000	0.0440	Credit Suisse	IDBI Trusteeship Services Ltd.	1,0517,640	4.6339	
OTHERS															
Names of the Promoters, their Shareholdings in the Company alongwith their Pledged shareholding is attached and marked as Annexure "A"															

**Diwakar Viniyog Private Limited**

*[Signature]*  
**Authorised Signatory**

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert  
 Authorised Signatory

Place: Kolkata

Date: 19.10.2015

Annexure "A"

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares /invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Promoter (s) or PACs with firm(**)	Promoter holding in the target company (1)				Promoter holding already encumbered (2)				Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of Shares	% of Total share capital			
Priti Sureka	4,950,000	2.1809	2.1809	-	-	-	-	-	-	-	-	-	-	-	-	
Harsha Vardhan Agarwal	1,479,633	0.6519	0.6519	-	-	-	-	-	-	-	-	-	-	-	-	
Indu Goenka	1,165,110	0.5133	0.5133	-	-	-	-	-	-	-	-	-	-	-	-	
Aditya Vardhan Agarwal	1,012,195	0.4460	0.4460	-	-	-	-	-	-	-	-	-	-	-	-	
Usha Agarwal	911,548	0.4016	0.4016	-	-	-	-	-	-	-	-	-	-	-	-	
Santosh Goenka	799,910	0.3524	0.3524	-	-	-	-	-	-	-	-	-	-	-	-	
Saroj Goenka	777,620	0.3426	0.3426	-	-	-	-	-	-	-	-	-	-	-	-	
Radhe Shyam Agarwal	769,500	0.3390	0.3390	-	-	-	-	-	-	-	-	-	-	-	-	
Rohin Raj Sureka	750,000	0.3304	0.3304	-	-	-	-	-	-	-	-	-	-	-	-	
Ashish Goenka	733,000	0.3230	0.3230	-	-	-	-	-	-	-	-	-	-	-	-	
Suresh Kumar Goenka	714,430	0.3148	0.3148	-	-	-	-	-	-	-	-	-	-	-	-	
Meena Goenka	694,310	0.3059	0.3059	-	-	-	-	-	-	-	-	-	-	-	-	

Diwakar Vriyog Private Limited

Authorised Signatory





Suntrack Commerce Private Limited	32,691,366	14.4035	14.4035	14,154,965	6.2367	-	-	-	-	-	-	14,154,965	6.2367
Emami Enclave Makers Pvt Ltd	13,217,453	5.8235	5.8235	7,50,000	0.3304	-	-	-	-	-	-	7,50,000	0.3304
Sunaj Viniyog Pvt Ltd.	12,848,331	5.6609	5.6609	17,25,000	0.7601	-	-	-	-	-	-	17,25,000	0.7601
Emami High Rise Pvt Ltd	12,843,753	5.6588	5.6588	7,50,000	0.3304	-	-	-	-	-	-	7,50,000	0.3304
TMT Viniyog Limited	4,956,580	2.1838	2.1838	13,85,000	0.6103	-	-	-	-	-	-	13,85,000	0.6103
Emami Paper Mills Ltd	4,66,500	0.2055	0.2055	-	-	-	-	-	-	-	-	-	-
Emami Frank Ross Ltd	74,500	0.0328	0.0328	-	-	-	-	-	-	-	-	-	-
EPL Securities Ltd.	42,000	0.0185	0.0185	-	-	-	-	-	-	-	-	-	-
<b>Diwakar Viniyog Private Limited</b>													

**Diwakar Viniyog Private Limited**

*[Signature]*  
**Authorized Signatory**

On behalf of himself, Promoter & Promoter Group Persons/Persons Acting in Concert  
Place: Kolkata  
Date: 19<sup>th</sup> October, 2015