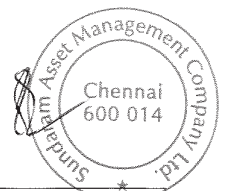


**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	McNally Bharat Engineering Company Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sundaram S.M.I.L.E. Fund (Schemes of Sundaram Mutual Fund)		
3. Whether the acquirer belongs to Promoter / Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition / sale under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	13,29,389	3.2749%	3.2749%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	13,29,389	3.2749%	3.2749%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	-	-	-

Sundaram Asset Management Company Limited

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<u>After the acquisition/sale, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	13,29,389	2.6276%	2.6276%
b) Shares encumbered with the acquirer	-	-	-
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	-	-	-
e) Total (a+b+c+d)	13,29,389	2.6276%	2.6276%
6. Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Not Applicable as the change in % holdings is due to increase of paid up capital of the TC and not due to purchase/sale of securities		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Not Applicable		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Not Applicable. Share capital before change in % holding is Rs. 40,59,38,180/- (4,05,93,818 Shares of Rs.10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Not Applicable. Share capital after change in % holding is Rs. 50,59,38,180/- (5,05,93,818 Shares of Rs.10/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition / sale	Not Applicable. Share capital after change in % holding is Rs. 50,59,38,180/- (5,05,93,818 Shares of Rs.10/- each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

S. Shrinivas Prashanth
Signature of the acquirer / Seller / Authorised Signatory
 Place: Chennai
 Date: October 06, 2015

