Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Names of the stock exchanges where the shares of the target company are listed Date of reporting | Name of the Target company(TC) | Oricon Enterprises Limited | |
|--|--|---|--|
| reporting of the Promoter or PAC on whose shares encumbrance has been Kumkum Somani of the creation / invocation/ release of encumbrance : The target company already encumbered er (1) of the target company (2) O1/10/2015 Kumkum Somani Details of events pertaining to Encumbrance(3) | Names of the stock exchanges where the shares of the target company are listed | Bombay Stock Exchange Limited/ National Stock Exchange of Inc | lia Limited |
| of the creation / invocation/ release of encumbrance : Of Promoter holding in the target company already encumbered er (1) Promoter holding in the target company already encumbered (2) Of Promoter holding in the target company already encumbered (2) | Date of reporting | 01/10/2015 | |
| the creation / invocation/ release of encumbrance : Promoter holding in the target company already encumbered (1) (2) Details of events pertaining to Encumbrance(3) | Name of the Promoter or PAC on whose shares encumbrance has been created | Kumkum Somani | |
| Promoter holding in Promoter holding Details of events pertaining to Encumbrance(3) (1) (2) | Details of the creation / invocation/ release of encumbrance : | | |
| | Promoter holding in the target company (1) | Details of events pertaining to Encumbrance(3) | Post event Holding of encumbered shares [creation [2+3] / release [2-3] / invocation [1-3] |

For Copy .

Kumkum Somani

Date : 01/10/2015

Place :Mumbai

| Number |
|--|
| total of Number % of Type of Date of Type of Reason for Number total event creation/ encum encumbrance share share capital / release invocation (pledge of lien / lien / lien / on) ce limon on lisposa limon others) 1.39% 600000 0.38% Release 30/09/2015 pledge Shares pledged by the Promoters for availing the Promoters for availing the Financial facility by the Company. |
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| total event creation/ encum encumbrance share (creation / release / brance capital / release invocation on) ce invocation ce with the Promoters for availing the Financial facility by the Company. |
| Type of Date of Type of Reason for Number event creation/ encum encumbrance (creation / release invocation of / lien / invocati encumbran non ce disposa on) ce with the Promoters for Number encumbrance *** Release 30/09/2015 pledge Shares pledged by the Promoters for availing the Financial facility by the Company. |
| f Date of Type of Reason for Number creation/ encum encumbrance / brance invocation (pledge of / lien / encumbran non ce lind underta king / others) 30/09/2015 pledge Shares for availing the Financial facility by the Company. |
| Date of Type of Reason for Number creation/ encum encumbrance / release / brance invocation (pledge of / lien / encumbran non ce disposa underta king / others) 30/09/2015 pledge Shares 600000 pledged by the Promoters for availing the Financial facility by the Company. |
| Reason for Number encumbrance *** Shares 600000 pledged by the Promoters for availing the Financial facility by the Company. |
| Number 600000 |
| Number 600000 |
| % of Name of the Number share entity in capital whose favor shares encumbered encumbered the capital whose favor shares encumbered the capital whose favor shares released, pledged earlier with Kotak Mahindra Investment it decreases the capital ca |
| Name of the Number entity in whose favor shares encumbered ** 800000 NIL Equity Shares released, pledged earlier with Kotak Mahindra Investment td |
| Number |
| · · · · · · · · · · · · · · · · · · · |

Z

% of total share capital