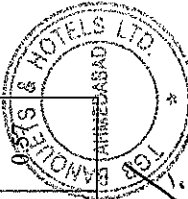
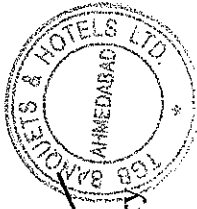


Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		TGB Banquets and Hotels Limited											
Names of the Stock Exchanges where the shares of the target company are listed		Bombay Stock Exchange Limited, National Stock Exchange of India Limited											
Date of reporting		09.10.2015											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		1. Narendra Gurmukhdas Somani 2. Devanand Gurmukhdas Somani 3. Sunitaben Narendrabhai Somani 4. Neeta Hemant Somani											
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	No of Shares	% of total share capital	No of Shares	% of total share capital	Type of encumbrance (pledge/lien/non disposal undertaking/ other)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance	Reasons for encumbrance	No of Shares	% of total share capital	Name of the entity in whose favor shares encumbered		No of Shares
Narendra Gurmukhdas Somani	6096219	20.81	2650500	9.05	Creation	05.10.2015	Pledge	Personal Borrowing	108452	0.37	Ornet Intermediates Limited	2758952	9.42
Devanand Gurmukhdas Somani	1083400	3.70	673000	2.30	Creation	05.10.2015	Pledge	Personal Borrowing	173400	0.59	Ornet Intermediates Limited	846400	2.89
Sunitaben Narendrabhai Somani	519000	1.77	407317	1.39	Creation	05.10.2015	Pledge	Personal Borrowing	103450	0.35	Ornet Intermediates Limited	510767	1.74
Neeta Hemant Somani	166600	0.57	2000	0.01	Creation	05.10.2015	Pledge	Personal Borrowing	164600	0.56	Ornet Intermediates Limited	166600	0.56



Hemant Gurmukhdas Somani	775350	2.65	710000	2.42	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bhagwati Caterers Private Limited	423000	1.44	423000	1.44	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Harshita Devanand Somani	166600	0.57	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ramesh K. Motiani	491500	1.68	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Indrakumar K. Motizani	486000	1.66	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Suresh K. Motiani	444000	1.52	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Girdhari K. Motiani	441500	1.51	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh R. Motiani	137741	0.47	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mukesh R. Motiani	252484	0.86	250	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



(Signature)
Authorized Signatory

Place: Ahmedabad

Date: 09.10.2015