

CLAUSE 35
Introductory sub-table (I)(a)

NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED ; REFEX INDUSTRIES LIMITED ; CLASS OF SECURITY : EQUITY
 SCRIP CODE : 532864 ; NAME OF THE SCRIP : REFEX REFRIG
 QUARTER ENDED :
 SHAREHOLDING PATTERN AS ON : 30-Sep-2015

STATEMENT SHOWING SHAREHOLDING PATTERN
 TABLE (I)(a)

DATE CATEGORY CATEGORY OF SHARE HOLDER	(I)	(II)	(III)	(IV)	(V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(V)*100
			NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES	SHARES PLEDGED OR OTHERWISE ENCUMBERED		
A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP									
1. INDIAN									
a. INDIVIDUALS/HINDU UNDIVIDED FAMILY	5	2476206		2476206	16.0011	16.0011	1350000	54.5188	
b. CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0		0	0.0000	0.0000	0	0.0000	
c. BODIES CORPORATE	2	2083411		2083411	13.4629	13.4629	0	0.0000	
d. FINANCIAL INSTITUTIONS/ BANKS	0	0		0	0.0000	0.0000	0	0.0000	
e. ANY OTHER DIRECTORS AND THEIR RELATIVES	2	469031		469031	3.0308	3.0308	0	0.0000	
	2	469031		469031	3.0308	3.0308	0	0.0000	
SUB - TOTAL (A)(1)									
	7	5028648		5028648	32.4949	32.4949	1350000	26.8461	
2. FOREIGN									
a. INDIVIDUALS (NON- RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0		0	0.0000	0.0000	0	0.0000	
b. BODIES CORPORATE	0	0		0	0.0000	0.0000	0	0.0000	
c. INSTITUTIONS	0	0		0	0.0000	0.0000	0	0.0000	
d. QUALIFIED FOREIGN INVESTOR	0	0		0	0.0000	0.0000	0	0.0000	
e. ANY OTHER	0	0		0	0.0000	0.0000	0	0.0000	
SUB - TOTAL (A)(2)									
	0	0		0	0.0000	0.0000	0	0.0000	
TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1)+(A)(2)									
	7	5028648		5028648	32.4949	32.4949	1350000	26.8461	



For REFEX INDUSTRIES LTD

[Signature]

Secretary

CLAUSE 35
Introductory sub-table (1)(a)

NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED ; CLASS OF SECURITY : EQUITY
 SCRIPT CODE : 532884 ; NAME OF THE SCRIPT : REFEX REFRIG
 QUARTER ENDED : ;
 SHAREHOLDING PATTERN AS ON : 30-Sep-2015

STATEMENT SHOWING SHAREHOLDING PATTERN
TABLE (1)(a)

CATEGORY OF SHARE HOLDER	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEMAT	AS A % OF (A+B)		AS A % OF (A+B+C)		Number of shares (VIII)	SHARES PLEDGED OR OTHERWISE ENCUMBERED	As a percentage (IX) = (VIII)/(IV)*100
				(III)	(IV)	(V)	(VI)			
B. PUBLIC SHAREHOLDING										
1. INSTITUTIONS										
a. MUTUAL FUNDS/UTI	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA	NA
b. FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA	NA
c. CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA	NA
d. VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA	NA
e. INSURANCE COMPANIES	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA	NA
f. FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA	NA
g. FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA	NA
h. QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA	NA
i. ANY OTHER										
SUB - TOTAL (B)(1)	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA	NA



For REFEX INDUSTRIES LTD

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Introductory sub-table (I)(a)

NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED , CLASS OF SECURITY : EQUITY
 SCRIPT CODE : 532884
 QUARTER ENDED : NAME OF THE SCRIP : REFEX REFRIG
 SHAREHOLDING PATTERN AS ON : 30-Sep-2015

STATEMENT SHOWING SHAREHOLDING PATTERN
 TABLE (I)(b)

DATE CATEGORY OF SHARE HOLDER	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DENAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES	AS A % OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED	As a Percentage (IX)= (VII)/(I)*100
					(A+B) (VI)	(A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
2. NON-INSTITUTIONS								
a. BODIES CORPORATE	206	1966677	1966677	12.7085	12.7085	NA	NA	NA
b. INDIVIDUALS - SHAREHOLDERS I INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	5951	4030041	4029854	26.0419	26.0419	NA	NA	NA
II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	134	3960894	3960894	25.5951	25.5951	NA	NA	NA
c. QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	NA	NA	NA
d. ANY OTHER CLEARING MEMBERS FOREIGN NATIONALS HINDU UNDIVIDED FAMILIES NON RESIDENT INDIANS	21 1 294 32	32640 1200 409816 45260	32640 0 409816 45260	0.2109 0.0077 2.6482 0.2924	0.2109 0.0077 2.6482 0.2924	NA NA NA NA	NA NA NA NA	NA NA NA NA
	348	488916	487716	3.1593	3.1593	NA	NA	NA
SUB - TOTAL (B)(2)		6639	10446528	10445141	67.5050	67.5050	NA	NA
TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2)		6639	10446528	10445141	67.5050	67.5050	NA	NA
TOTAL (A)+(B)		6648	15475176	15473789	100.0000	100.0000	1350000	8.7236



For REFEX INDUSTRIES LTD

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DATE CATEGORY CODE	CATEGORY OF SHARE HOLDER	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEHAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	AS A % (VII)/(IV)*100	PERCENTAGE (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VII)	(VIII)	(IX)	(X)	(XI)
	C. SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED	0	0	0	0.0000	0.0000	0.0000	0.0000	NA	NA	NA
	Promoter and Promoter Group Public	0	0	0	0.0000	0.0000	0.0000	0.0000	NA	NA	NA
	TOTAL CUSTODIAN (C)	0	0	0	0.0000	0.0000	0.0000	0.0000	NA	NA	NA
	GRAND TOTAL (A)+(B)+(C)	6648	15475176	15473789	100.0000	100.0000	100.0000	1350000	8.7236		



For REFEX INDUSTRIES LTD

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REFEX INDUSTRIES LIMITED

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - 30-Sep-2015

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a percentage (VI)= (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total convertible securities of the same class	Number of convertible securities held	As a % total convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)			
1	SHERISHA TECHNOLOGIES (P) LIMITED	1563264	10.1017	0	0.0000	0.0000	0	0.0000	0	0.0000	10.1017			
2	ANIL JAIN T	1530252	9.8884	1350000	88.2207	8.7236	0	0.0000	0	0.0000	9.8884			
3	SEEMA JAIN	216000	1.3957	0	0.0000	0.0000	0	0.0000	0	0.0000	1.3957			
4	JAGDISH JAIN	50204	0.3244	0	0.0000	0.0000	0	0.0000	0	0.0000	0.3244			
5	DIPFLI JAIN	72000	0.4652	0	0.0000	0.0000	0	0.0000	0	0.0000	0.4652			
6	SHERISHA TECHNOLOGIES PVT. LTD	520147	3.3611	0	0.0000	0.0000	0	0.0000	0	0.0000	3.3611			
7	T. ANIL JAIN	427544	2.7627	0	0.0000	0.0000	0	0.0000	0	0.0000	2.7627			
8	TARACHAND JAIN	252206	1.6297	0	0.0000	0.0000	0	0.0000	0	0.0000	1.6297			
9	UGANDEVI JAIN	397031	2.5655	0	0.0000	0.0000	0	0.0000	0	0.0000	2.5655			
TOTAL		5028648	32.4949	1350000	26.8161	8.7236	0	0.0000	0	0.0000	32.4949			



For REFEX INDUSTRIES LTD

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REFEX INDUSTRIES LIMITED

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares - 30-Sep-2015

Sr.No	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total warrants of the same class	Number of convertible securities held	% of convertible securities of the same class	
1	RFP INFOTEC PRIVATE LIMITED	200000	1.2723	0	0.0000	0	0.0000	1.2723
2	HELINAY DEVELOPERS PVT LTD	165000	1.0662	0	0.0000	0	0.0000	1.0662
3	IRAYZHEALTH BROKERS PRIVATE LIMITED	157225	1.0159	0	0.0000	0	0.0000	1.0159
		141096	0.9311	0	0.0000	0	0.0000	0.9311
4	HARBHARAN SINGH BAGPAL	261006	1.6866	0	0.0000	0	0.0000	1.6866
5	TV18 BROADCAST LIMITED	275000	1.7770	0	0.0000	0	0.0000	1.7770
	TOTAL	1202327	7.7693	0	0.0000	0	0.0000	7.7693



For REFEX INDUSTRIES LTD

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REFEX INDUSTRIES LIMITED

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company - 30-Sep-2015

Sr.No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares C.S., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	

NIL



For REFEX INDUSTRIES LTD

Secretary

REFEX INDUSTRIES LIMITED
 (1)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES -30-Sep-2015

SL. NO/NAME OF THE SHARE HOLDER	NUMBER OF LOCKED IN SHARES	LOCKED IN AS A % OF TOTAL NUMBER OF SHARES	Promoter / Promoter Group / Public
		C.I.P., GRAND TOTAL	
		(A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1)(a) ABOVE.)	
REL			



For REFEX INDUSTRIES LTD
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REFEX INDUSTRIES LIMITED

(11)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 30-Sep-2015

SL. NO	TYPE OF OUTSTANDING DR (ADRs, GDRs, BDRs, etc.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF SHARES (I.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(b) ABOVE)
	NIL			



For REFEX INDUSTRIES LTD

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REFEX INDUSTRIES LIMITED
(11)(b) STATEMENT SHOWING HOLDING OF DEBITORY RECEIPTS (DRs), (DRs) UNDERLYING SHARES HELD BY
PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 30-Sep-2015

SL. NO	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (DRs, GDRs, SDRs, etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF UNDERLYING SHARES (i.e., GRAND TOTAL OUTSTANDING DRs)	(A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE
1	NTL			



For REFEX INDUSTRIES LTD

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 Secretary