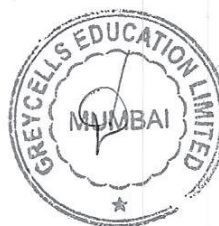


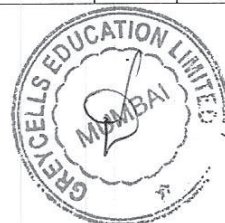
### Disclosure of shareholding pattern

Name of the Company : Greycells Education Limited				
Scrip Code, class of security : 508918, Equity shares				
Quarter ended : 30-9-2015				
Disclosure of notes on shareholding pattern				Notes
Partly paid-up shares				
ID	Description partly paid-up shares	Number of partly paid-up shares	As a percentage of total number of partly paid-up shares	As a percentage of total number of shares of the company
Shares held by promoter or promoter group				
Total Shares held by promoter or promoter group				
Shares held by public				
Total Shares held by public				
Total				
Outstanding convertible securities				
ID	Description of outstanding convertible securities	Number of outstanding securities	As a percentage of total number of outstanding convertible securities	As a percentage of total number of shares of the company, assuming full conversion of the convertible securities
Shares held by promoter or promoter group				
Total shares held by promoter or promoter group				
Shares held by public				
Total Shares held by public				
Total				
Warrants				
ID	Description of warrants	Number of warrants	As a percentage of total number of warrants	As a percentage of total number of shares of the company, assuming full conversion of warrants
Shares held by promoter or promoter group				
Total Shares held by promoter or promoter group				
Shares held by public				
Total Shares held by public				
Total				
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		7907715		



**Disclosure of fully paid-up shares**

Name of the Company : Greycells Education Limited								
Scrip Code, class of security : 508918, Equity shares								
Quarter ended : 30-9-2015								
Disclosure of notes on fully paid-up shares							Notes	
Category code					Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
		Number of shareholders	Total number of shares	Number of shares held in dematerialised form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A) Shareholding of Promoter and Promoter Group</b>								
<b>(1) Indian</b>								
(a)	Individuals or Hindu undivided family	3	925750	925750	11.71	11.71		
(b)	Central government or State government(s)							
(c)	Bodies corporate	4	2858841	2858841	36.15	36.15		
(d)	Financial institutions or banks							
(e)	Any other (specify)	Description of Shareholder						
		Total Others						
		Sub Total (A) (1)	7	3784591	3784591	47.86	47.86	
<b>(2) Foreign</b>								
(a)	Non-resident individuals or foreign individuals							
(b)	Bodies corporate							
(c)	Institutions							
(d)	Qualified foreign investor							
(e)	Any other (specify)	Description of Shareholder						
		Total Others						
		Sub-Total (A) (2)						
		Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+(A)(2)	7	3784591	3784591	47.86	47.86	
<b>(B) Public Shareholding</b>								
<b>(1) Institutions</b>								
(a)	Mutual funds or UTI							
(b)	Financial institutions or banks							
(c)	Central government or State government(s)							
(d)	Venture capital funds							



(e)	Insurance companies								
(f)	Foreign institutional investors	2	260479	260479	3.29	3.29			
(g)	Foreign venture capital investors								
(h)	Qualified foreign investor								
(k)	Any other (specify)	Description of Shareholder							
		Total Others							
		Sub Total (B) (1)	2	260479	260479	3.29	3.29		
(2)	Non-Institutions								
(a)	Bodies corporate	51	1112747	1104647	14.07	14.07			
(b)	Individuals								
i	Individual shareholders holding nominal share capital up to Rs one lakh	740	507276	498667	6.41	6.41			
ii	Individual shareholders holding nominal share capital in excess of Rs one lakh	28	652022	652022	8.25	8.25			
(c)	Qualified foreign investor								
(d)	Any other (specify)	Description of Shareholder							
1	Non-Institutions Share holders 1	Clearing Members	2	74169	74169	0.94	0.94		
2	Non-Institutions Share holders 2	NRI	11	1516431	1516431	19.18	19.18		
		Total Others	13	1590600	1590600	20.11	20.11		
		Sub-total (B) (2)	832	3862645	3845936	48.85	48.85		
		Total Public Share holding (B) = (B)(1)+(B)(2)	834	4123124	4106415	52.14	52.14		
		TOTAL (A)+(B)	841	7907715	7891006	100	100		
(C)	Shares held by custodians and against which depository receipts have been issued								
(1)	Promoter and promoter group								
(2)	Public								
		Total Shares held by Custodians (C)							
		GRAND TOTAL (A)+(B)+(C)	841	7907715	7891006		100		



**(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Promoter and Promoter Group**

Name of the Company : Greycells Education Limited												
Scrip Code, class of security : 508918, Equity shares												
Quarter ended : 30-9-2015												
Disclosure of notes on securities belonging to the category "Promoter and Promoter Group"											Notes	
Sr. No.	Name of the share holder	PAN of Promoter	Number of the shares held	As a percentage of grand total (A) + (B) + (C)	Encumbered - number of shares	As a percentage	As a percentage of grand total (A) + (B) + (C) of clause (I)(a)	Number of warrants held	Warrants held as a percentage of total numbers of warrants of the same class	Number of convertible securities held	Convertible securities as percentage of total numbers of convertible securities of same class	Total shares (including underlying shares assuming full conversion of warrant and convertible securities as a percentage of diluted share capital)
(I)	(II)	(II) (a)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(I)(a) (VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Krisma Investments Private Limited	AACCK1742N	2323341	29.38								29.38
2	Desai Bela Naishadh	AAGPD1863J	884000	11.18								11.18
3	Krisma Investments Pvt Ltd	AACCK1742N	290000	3.67								3.67
4	Value Line Advisors Private Limited	AAECS3111M	215500	2.73								2.73
5	Sanjiv K Chainani	AAAPC5568M	41650	0.53								0.53
6	Systemaik Finvest Pvt Ltd	AAECS3112J	30000	0.38								0.38
7	Desai Bela Naishadh	AAGPD1863J	100	0								0
<b>Total</b>			3784591	47.86								47.86



(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Name of the Company : Greycells Education Limited									
Scrip Code, class of security : 508918, Equity shares									
Quarter ended : 30-9-2015									
Disclosure of notes on holding of securities of persons belonging to the category "Public" and holding more than one percentage of the total number of shares									Notes
Sr. No.	Name of the shareholder	PAN of Shareholder	Number of the shares held	Shares as percentage of total number of shares {i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above}	Number of warrants held	Warrants held as a percentage of total numbers of warrants of the same class	Number of convertible securities held	Convertible securities as percentage of total numbers of convertible securities of same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital
(I)	(II)	(II) (a)	(III)	(IV)	(V)	(VI)	(I)(a) (VII)	(VIII)	(IX)
1	Koppara Sajeeve Thomas	ANKPS5450R	784390	9.92					9.92
2	Nowshir Rusi Engineer	AACPE7478C	421000	5.32					5.32
3	Popatlal Tolchandji Jain	AHDPJ9862F	249550	3.16					3.16
4	Keynote Fincorp Limited	AAACA9011A	199446	2.52					2.52
5	Religare Finvest Ltd	AAFCS680IH	197162	2.49					2.49
6	Prime Broking Company India Ltd	AAACP3113C	192101	2.43					2.43
7	India Max Investment Fund Limited	AABCI5500R	160679	2.03					2.03
8	Judith Investments Private Limited	AABCJ4889Q	121000	1.53					1.53
9	Prime India Opportunity Ltd	AAFCP1017J	99800	1.26					1.26
<b>Total</b>			2425128	30.67					30.67



(I) (c) (ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category Public and holding more than 5% of the total number of shares of the company

Name of the Company : Greycells Education Limited									
Scrip Code, class of security : 508918, Equity shares									
Quarter ended : 30-9-2015									
Disclosure of notes on holding of securities of persons (together with PAC) belonging to the category "Public" and holding more than five percentage of the total number of shares of the company									Notes
Sr. No.									
	Name of the shareholder	PAN of Shareholder	Number of the shares held	Shares as percentage of total number of shares {i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above}	Number of warrants held	Warrants held as a percentage of total numbers of warrants of the same class	Number of convertible securities held	Convertible securities as percentage of total numbers of convertible securities of same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital
(I)	(II)	(II) (a)	(III)	(IV)	(V)	(VI)	(I)(a) (VII)	(VIII)	(IX)
1	Koppara Sajeve Thomas	ANKPS5450R	784390	9.92					9.92
2	Nowshir Rusi Engineer	AACPE7478C	421000	5.32					5.32
<b>Total</b>			1205390	15.24					15.24



(I) (d) Statement showing details of locked-in shares

Name of the Company : Greycells Education Limited					
Scrip Code, class of security : 508918, Equity shares					
Quarter ended : 30-9-2015					
Disclosure of notes on locked-in shares					Notes
Sr. No.	Name of the Shareholder	PAN of Shareholder	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares held by {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
(I)	(II)	(II)(a)	(III)	(IV)	(V)
I	Krisma Investments Private Limited	AACCK1742N	1581543	20	Promoter Group
<b>Total</b>			1581543	20	

