

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company	SUPREME INFRASTRUCTURE INDIA LIMITED		
2.	Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MR. BHAWANISHANKAR SHARMA		
3.	Whether the acquirer belongs to Promoter/Promoter group	YES		
4.	Name(s) of the Stock Exchange(s) where the Shares of TC are Listed	BSE LIMITED (BSE) THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE)		
5.	Details of the acquisition/ disposal/ holding of Shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total dilute share/ voting capital of the TC (*)
	<u>Before the sale under consideration, holding of:</u>			
a)	Shares carrying voting rights	39,35,080	15.31%	15.31%
b)	Voting rights (VR) otherwise than by equity shares			
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	Total (a+b+c)	39,35,080	15.31%	15.31%
	<u>Details of acquisition</u>			
a)	Shares carrying voting rights acquired	11,628	0.05%	0.05%
b)	VRs acquired otherwise than by equity shares			
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold			
	Total (a+b+c)	11,628	0.05%	0.05%

<u>After the acquisition holding of:</u>			
a)	Shares carrying voting rights	39,46,708	15.36%
b)	VRs acquired otherwise than by equity shares		
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		
	Total (a+b+c)	39,46,708	15.36%
6.	Modes of acquisition/ sale (e.g. open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc)	OFF-MARKET	
7.	Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares/ convertible securities/ any other instrument, that entitles the acquirer to receive shares in TC.	01.10.2015	
8.	Equity share capital/ total voting capital of TC before the said acquisition	2,56,98,372 Equity Shares of Rs. 10/- each aggregating to Rs. 25,69,83,720/-.	
9.	Equity share capital/ total voting capital of TC after the said acquisition	2,56,98,372 Equity Shares of Rs. 10/- each aggregating to Rs. 25,69,83,720/-.	
10.	Total diluted share/ voting capital of the TC after the said acquisition	2,56,98,372 Equity Shares of Rs. 10/- each aggregating to Rs. 25,69,83,720/-.	

Note : Being acquisition of equity shares/ voting rights from SREI Infrastructure Finance Limited of their previously invoked shares.



Bhawanishankar Sharma
Date: 01.10.2015