

**AEGIS LOGISTICS LIMITED**  
SHAREHOLDING PATTERN AS ON 30.09.2015

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE : 500003		Name of Scrip : Aegis		Class of Security : Equity		Dated : 30.09.2015			
Category Code	<b>Partly paid up shares</b>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company			
	Held by Promoter/Promoter group								
	Held by Public								
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>			
	<b>Outstanding Convertible Securities</b>			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities			
	Held by Promoter/Promoter group								
	Held by Public								
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>			
	<b>Warrants</b>			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants			
	Held by Promoter/Promoter group								
	Held by Public								
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>			
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>				<b>334000000</b>	<b>100.00</b>				
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)1	(A+B+C)	Number of Shares	As a %	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group2</b>								
<b>(1)</b>	<b>Indian</b>								
(a)	Individuals/H.U.F	0	0	0	0	0	0	0	
(b)	Cental/State Government(s)	0	0	0	0	0	0	0	
(c)	Bodies Corporate	0	0	0	0	0	0	0	
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0	
(e)	Any Other (specify)	0	0	0	0	0	0	0	
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0.00	0.00	
<b>(2)</b>	<b>Foreign</b>								
(a)	Non Resident Individuals/ Foreign Nationals	0	0	0	0	0	0	0	
(b)	Bodies Corporate	4	210196090	210196090	62.93	62.93	0	0.00	
(c)	Institutions	0	0	0	0	0	0	0	
(d)	Qualified Foreign Investor								
(e)	Any Other (specify)	0	0	0	0	0	0	0	
	Sub Total (A)(2)	4	210196090	210196090	62.93	62.93	0.00	0.00	
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	<b>4</b>	<b>210196090</b>	<b>210196090</b>	<b>62.93</b>	<b>62.93</b>	<b>0.00</b>	<b>0.00</b>	

(contd ....2)



SCRIP CODE : 500003		Name of Scrip : Aegis		Class of Security : Equity		Dated : 30.09.2015		
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	(A+B+C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(B) Public Shareholding3</b>								
<b>(1) Institutions</b>								
(a)	Mutual Fund/UTI	8	8649138	8649138	2.59	2.59		
(b)	Financial Institutions/Banks	10	63090	54050	0.02	0.02		
(c)	Central/State Government(s)	1	3330	3330	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	6	4500	1390	0.00	0.00		
(f)	Foreign Institutional Investors	20	9763220	9763220	2.92	2.92		
(g)	Foreign Portfolio-Corp	6	11375313	11375313	3.41	3.41		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
<b>Sub-Total (B)(1)</b>		<b>51</b>	<b>29858591</b>	<b>29846441</b>	<b>8.94</b>	<b>8.94</b>		
<b>(2) Non Institutions</b>								
(a)	Bodies Corporate	655	13418094	13205434	4.02	4.02		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	23702	46826665	32215875	14.02	14.02		
	ii) Holding nominal share capital in excess of Rs. 1 lakh.	31	10030238	9420968	3.00	3.00		
(c)	Any Other(specify)							
	Non Domestic Company	1	160	0	0.00	0.00		
	Non Resident Individuals	360	2244192	2233042	0.67	0.67		
	Foreign National	1	8560	8560	0.00	0.00		
	Any Other - Trust	2	215510	1250	0.06	0.06		
	Foreign Bodies	1	21201900	21201900	6.35	6.35		
	Qualified Foreign Investor	0	0	0	0.00	0.00		
<b>Sub-Total (B)(2)</b>		<b>24753</b>	<b>93945319</b>	<b>78287029</b>	<b>28.13</b>	<b>28.13</b>	<b>0</b>	<b>0.00</b>
Total Public shareholding (B)=(B)(1)+(B)(2)		<b>24804</b>	<b>123803910</b>	<b>108133470</b>	<b>37.07</b>	<b>37.07</b>	<b>0</b>	<b>0.00</b>
TOTAL (A)+(B)		<b>24808</b>	<b>334000000</b>	<b>318329560</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>24808</b>	<b>334000000</b>	<b>318329560</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>



**AEGIS LOGISTICS LIMITED**

(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of Shares held	Shares pledged or otherwise encumbered	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of shares held	As a % of grant total (A) + (B) + (C) of sub-clause (i)(a)	Number of warrants held	As a % total number of convertible securities of the same class	
1	HURON HOLDINGS LIMITED	110811410	0	0.00	0	0	0	33.18
2	TRANS ASIA PETROLEUM INC	90925520	0	0.00	0	0	0	27.22
3	HURON HOLDINGS LTD	8449160	0	0.00	0	0	0	2.53
4	ASIA INFRASTRUCTURE INVESTMENT LTD	10000	0	0.00	0	0	0	0.00
	<b>Total</b>	<b>210196090</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>62.93</b>

**AEGIS LOGISTICS LIMITED**

(i) (c) Statement showing of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in para (i)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INFRASTRUCTURE INDIA HOLDINGS FUND LLC	21201900	6.35	0	0	0	0	6.35
2	CREDIT SUISSE (SINGAPORE) LIMITED	10350000	3.10	0	0	0	0	3.10
3	BENGAL FINANCE & INVESTMENT PVT. LTD	3770300	1.13	0	0	0	0	1.13
	<b>Total</b>	<b>35322200</b>	<b>10.58</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10.58</b>



**AEGIS LOGISTICS LIMITED**

(i) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons

(together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr.No.	Name of the shareholder(s) and the persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in para (i)(a))	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Infrastructure India Holdings Fund LLC	21201900	6.35	0	0	0	0	6.35
	<b>TOTAL</b>	<b>21201900</b>	<b>6.35</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6.35</b>

**AEGIS LOGISTICS LIMITED**

(i) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders Promoter/Public	Number of locked-in shares	shares as a percentage of total number of shares (i.e. Grand Total of (A)+(B)+ (C) indicated in Statement at para (i)(a))
	NIL			



## AEGIS LOGISTICS LIMITED

### (II) (a) Statement showing details of Depository Receipts (DRs)

SCRIP CODE : 500003		Dated :30.09.2015		
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs. Etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a <b>percentage</b> of total number of shares {i.e.Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above
		<b>N I L</b>		

### (II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

SCRIP CODE : 500003				
Sr.No.	Name of the DR holder.	Type of outstanding DR (ADRs, GDRs, SDRs. etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above
		<b>N I L</b>		



## AEGIS LOGISTICS LIMITED

III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

30.09.2015

(Give description of voting rights for each class of security Class X, Class Y, Class Z)

Category code	Caegory of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights (VI)	
		Class X ( III )	Class Y ( IV )	Class Z ( V )		As a % of (A+B) ( VII )	As a % of (A+B+C) ( VIII )
( 1 )	( II )	( III )	( IV )	( V )	( VI )	( VII )	( VIII )
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
( 1 )	<b>Indian</b>						
( a )	Individuals/Hindu Undivided Family						
( b )	Central/State Government(s)						
( c )	Bodies Corporate						
( d )	Financial Institutions/Banks						
( e )	Any Other (specify)						
	<b>Sub-Total (A) (1)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
( 2 )	<b>Foreign</b>						
( a )	Individuals (Non Resident/Foreign)						
( b )	<b>Bodies Corporate</b>						
( c )	Instititins						
( d )	Qualified Foreign Investor						
( e )	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	Total Shareholding of Ptomoter and Ptomoter Group (A)=(A)(1) + (A)(2)						
<b>( B )</b>	<b>Public Shareholding</b>						
( 1 )	<b>Instititins</b>						
( a )	Mutual Funds/UTI						
( b )	Financial Institutions/Banks						
( c )	Central/State Government(s)						
( d )	Venture Capital Funds						
( e )	Insurance Companies						
( f )	Foreign Institutional Investors						
( g )	Qualified Foreign Investor						
( h )	Foreign Venture Capital Investors						
( l )	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
( 2 )	<b>Non Instititins</b>						
( a )	Bodies Corporate						
( b )	<b>Individuals</b>						
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
( c )	Qualified Foreign Investor						
( d )	Any Other (specify)						
	<b>Sub-Total (B) (2)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A) + (B)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>( C )</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL ( A )+( B )+( C )</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

