

Introductory sub-table (I)(a)			
Name of the Company: Omkar Speciality Chemicals Limited			
Scrip Code: 533317, ISIN: INE474L01016, Class of security: Equity, Name of the Scrip: BSE - OMKARCHEM, NSE - OMKARCHEM			
Quarter ended: 30th September, 2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>20578004</b>		<b>100.00</b>

For, Omkar Speciality Chemicals Limited

*Nihar Momaya*

Company Secretary

Statement Showing Shareholding Pattern									
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares			Shares Pledged or otherwise encumbered	
					(IV)	(V)	As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	13	13271323	13271323	64.49	64.49	7880464	59.38	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	1	380000	380000	1.85	1.85	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total(A)(1)</b>	<b>14</b>	<b>13651323</b>	<b>13651323</b>	<b>66.34</b>	<b>66.34</b>	<b>7880464</b>	<b>57.73</b>	
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
c	Institutions	0	0	0	0.00	0.00	0	0.00	
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>14</b>	<b>13651323</b>	<b>13651323</b>	<b>66.34</b>	<b>66.34</b>	<b>7880464</b>	<b>57.73</b>	

For, Omkar Securities Private Limited

*Nikaw Momaya*

Company Secretary



(C)	Shares held by Custodians and against which Depository Receipts have been issued										
1	Promoter and Promoter Group	0	0	0	0	0	0	0.00	0	0.00	
2	Public	0	0	0	0	0	0	0.00	0	0.00	
	Sub-Total (C)	0	0	0	0	0	0	0.00	0	0.00	
	GRAND TOTAL (A)+(B)+(C)	6589	20578004	20577989	100.00	100.00	7880464			38.30	

1. Name, number of shares held and percentage of entities/ persons holding more than 1% of the total shares of the Company is as per annexure.

2. (a) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has acquired 1,95,603 shares out of which 1,10,603 shares are not reflected in his name in the beneficial position received from the depositories as on date. Further, out of these 1,10,603 shares, 85,000 shares are under encumbrance.

(b) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has created encumbrance on 7,22,300 shares, out of which 6,73,679 shares were released from encumbrance. As on the date of reporting, 48,621 shares remained under encumbrance and are not reflected in the beneficial position received from the depositories.

(c) After considering the aforesaid transactions, the total no. of shares held by Mr. Pravin S. Herlekar are 1,05,48,874 consisting of 51.26% and the total no. of shares held by the Promoter Group are 1,38,10,547 consisting of 67.11% and the total shareholding under pledge/encumbrance by Promoter Group is 80,14,085 shares consisting of 38.94%.

For, Omkar Capital Markets Private Limited  
*Nikav Momaya*  
 Company Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held (A)+(B)+(C)	As a % of grand total (A)+(B)+(C)	No.	As a percentage (I/II)*(100)/100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held of the same class	As a % total number of warrants of the same class	Number of convertible securities held of the same class	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(I/III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Pravin Shivdas Herlekar	4477700	21.76	4165000	93.02	20.24	0	0.00	0	0.00	21.76
2	Pravin Shivdas Herlekar	3844480	18.68	3715464	96.64	18.06	0	0.00	0	0.00	18.68
3	Anjali Pravin Herlekar	1208240	5.87	0	0.00	0.00	0	0.00	0	0.00	5.87
4	Pravin Shivdas Herlekar	685000	3.33	0	0.00	0.00	0	0.00	0	0.00	3.33
5	Pravin Shivdas Herlekar	673679	3.27	0	0.00	0.00	0	0.00	0	0.00	3.27
6	Pravin Shivdas Herlekar	577599	2.81	0	0.00	0.00	0	0.00	0	0.00	2.81
7	Rishikesh Pravin Herlekar	576410	2.80	0	0.00	0.00	0	0.00	0	0.00	2.80
8	Pravin Shivdas Herlekar	422711	2.05	0	0.00	0.00	0	0.00	0	0.00	2.05
9	Omkar Pravin Herlekar	291884	1.42	0	0.00	0.00	0	0.00	0	0.00	1.42
10	Pravin Shivdas Herlekar	286080	1.39	0	0.00	0.00	0	0.00	0	0.00	1.39
11	Rishikesh Pravin Herlekar	190100	0.92	0	0.00	0.00	0	0.00	0	0.00	0.92
12	Shivdas Ramrao Herlekar	22440	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
13	Omkar Pravin Herlekar	15000	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
14	Svaka Biotech India Private Limited	380000	1.85	0	0.00	0.00	0	0.00	0	0.00	1.85
<b>TOTAL</b>		<b>13651323</b>	<b>66.34</b>	<b>7880464</b>	<b>57.73</b>	<b>38.30</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>66.33</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(a) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has acquired 1,95,603 shares out of which 1,10,603 shares are not reflected in his name in the beneficial position received from the depositories as on date. Further, out of these 1,10,603 shares, 85,000 shares are under encumbrance.

(b) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has created encumbrance on 7,22,300 shares, out of which 6,73,679 shares were released from encumbrance. As on the date of reporting, 48,621 shares remained under encumbrance and are not reflected in the beneficial position received from the depositories.

(c) After considering the aforesaid transactions, the total no. of shares held by Mr. Pravin S. Herlekar are 1,05,48,874 consisting of 51.26% and the total no. of shares held by the Promoter Group are 1,38,10,547 consisting of 67.11% and the total shareholding under pledge/encumbrance by Promoter Group is 80,14,085 shares consisting of 36.94%.

For, Omkar Speciality Chemicals Limited  
*Nilav Momaya*  
 Company Secretary

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DRIEHAUS EMERGING MARKETS SMALL CAP GROWTH FUND, A SERIES OF DRIEHAUS MUTUAL FUNDS	1136202	5.52	0	0	0	0	5.52
2	Birla Sun Life Trustee Company Pvt. Ltd. A/c Birla Sun Life Pure Value Fund	592200	2.88	0	0	0	0	2.88
3	Premier Investment Fund Limited	305657	1.49	0	0	0	0	1.49
<b>TOTAL</b>		<b>2034059</b>	<b>9.89</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>9.89</b>

**For, Omkar Speciality Chemicals Limited**

*Nikhil Mommaya*  
Company Secretary

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DRIEHAUS EMERGING MARKETS SMALL CAP GROWTH FUND, A SERIES OF DRIEHAUS MUTUAL FUNDS	1136202	5.52	0	0	0	0	5.52
<b>TOTAL</b>		1136202	<b>5.52</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>5.52</b>

**For, Omkar Speciality Chemicals Limited**

*Nilesh Momenya*

**Company Secretary**

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Promoter / Promoter Group/Public
1	Pravin Shivdas Herlekar	190000	0.92	Promoter
2	Omkar Pravin Herlekar	190000	0.92	Promoter
3	Rishikesh Pravin Herlekar	190000	0.92	Promoter Group
4	Svaks Biotech India Pvt. Ltd.	380000	1.85	Promoter Group
	<b>TOTAL</b>	<b>950000</b>	<b>4.62</b>	

For Omkar Capital Advisors Limited

*Nilesh Mumaya*

Company Secretary



(11)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

For, Omkar Systems Chemicals Limited

*Nilaw momenta*

Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3		NOT APPLICABLE		0.00
4			0.00	
5			0.00	
6			0.00	
				0.00
				0.00
				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

For, Omkar Specialty Chemicals Limited

*Nilan Momeya*

Company Secretary