

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Pudumjee Pulp & Paper Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Suma Commercial Private Limited		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/disposal under consideration, holding of:</u>				
(a)	Shares carrying voting rights Suma Commercial Private Ltd.	2873036	7.01	7.01
(b)	Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	--	--	--
(c)	Voting rights (VR) otherwise than by shares.	--	--	--
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
Total (a+b+c+d)		2873036	7.01	7.01
<u>Details of acquisition/sale</u>				
(a)	Shares carrying voting rights acquired/ sold Suma Commercial Private Limited	2250000	5.48	5.48
(b)	VRs acquired /sold otherwise than by shares	--	--	--
(c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	--	--	--

	category) acquired/sold.			
(d)	Shares encumbered/invoked / released by the acquirer	--	--	--
Total (a+b+c+d)		2250000	5.48	5.48
<u>After the acquisition/sale, holding of:</u>				
(a)	Shares carrying voting rights Suma Commercial Private Limited	5123036	12.49	12.49
(b)	Shares encumbered with the acquirer	Nil	Nil	Not Applicable
(c)	VRs otherwise than by shares	Nil	Nil	Not Applicable
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Not Applicable
Total (a+b+c+d)		5123036	12.49	12.49

Mode of acquisition/sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of shares pursuant to amalgamation approved by Hon'ble Bombay High Court Order dated 14 th August, 2015 and filed with Registrar of Companies, Mumbai on 29 th September, 2015 being the effective date of amalgamation Actual date of transaction-5 th October, 2015
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Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	Acquisition of shares pursuant to amalgamation approved by Hon'ble Bombay High Court Order dated 14 th August, 2015 and filed with Registrar of Companies, Mumbai on 29 th September, 2015 being the effective date of amalgamation Actual date of transaction-5 th October, 2015
Equity share capital / total voting capital of the TC before the said acquisition/sale	4,10,00,000 Equity Shares of ₹ 2/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	4,10,00,000 Equity Shares of ₹ 2/- each
Total diluted share/voting capital of the TC after the said acquisition.	Not Applicable

(*) total share capital /voting capital to be taken as per the latest filing done by the company to stock exchange under clause 35 of the Listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer-/ seller- / Authorised Signatory

For Suma Commercial Pvt. Ltd.

X 
Director



Place: Pune
Date: 05.10.2015