

(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: **RELIANCE COMMUNICATIONS LIMITED**

Scrip Code : **BSE - 532712 NSE - RCOM**

Quarter ended as on : **30th September, 2015**

Name of the scrip :- **RCOM** Class of security : **Equity**

| Partly paid-up shares:- | No. of Partly paid-up shares | As a % of total no. of Partly paid-up shares | As a % of total no. of shares of the Company |
|------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding Convertible Securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0.00 | 0 |

Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities

Rs.1244,46,98,725/- (No. of Equity shares 248,89,79,745)

| Category Code (I) | Category of Shareholder (II) | No of Shareholders (III) | Total No of Shares (IV) | Number of shares held in dematerialised Form (V) | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | | |
|-------------------|--|--------------------------|-------------------------|--|--|----------------------------------|--|-----------------------------------|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No of Shares (VIII) | As a percentage (IX=VIII/IV *100) | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| | (a) Individuals/Hindu Undivided Family | 5 | 9845709 | 9845709 | 0.40 | 0.40 | 0 | 0.00 | |
| | (b) Central Government/State Governments | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | (c) Bodies Corporate | 8 | 1454851135 | 1454851135 | 58.70 | 58.45 | 389879001 | 26.80 | |
| | (d) Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | (e) Any Other (Specify) | 1 | 21279000 | 21279000 | 0.86 | 0.85 | 0 | 0.00 | |
| | Sub -Total (A)(1) | 14 | 1485975844 | 1485975844 | 59.95 | 59.70 | 389879001 | 26.24 | |
| (2) | Foreign | | | | | | | | |
| | (a) Individuals(Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | (b) Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | (c) Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | (d) Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | (e) Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub -Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 14 | 1485975844 | 1485975844 | 59.95 | 59.70 | 389879001 | 26.24 | |
| (B) | Public Shareholding | | | | | | N/A | N/A | |
| (1) | Institutions | | | | | | N/A | N/A | |
| | (a) Mutual Funds /UTI | 147 | 249 03 845 | 24525984 | 1.00 | 1.00 | 0 | 0.00 | |
| | (b) Financial Institutions/Banks | 338 | 5293286 | 5181990 | 0.21 | 0.21 | 0 | 0.00 | |
| | (c) Central Government/State Governments | 71 | 12*4923 | 409768 | 0.05 | 0.05 | 0 | 0.00 | |
| | (d) Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | (e) Insurance Companies | 39 | 17626672 | 176262943 | 7.11 | 7.08 | 0 | 0.00 | |
| | (f) Foreign Institutional Investors | 561 | 528581630 | 528464709 | 21.33 | 21.24 | 0 | 0.00 | |
| | (g) Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | (h) Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | (i) Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub -Total (B)(1) | 1156 | 7382 62 556 | 734845394 | 29.70 | 29.58 | 0 | 0.00 | |
| (2) | Non-Institutions | | | | | | N/A | N/A | |
| | (a) Bodies Corporate | 5991 | 36882686 | 36408097 | 1.49 | 1.48 | 0 | 0.00 | |
| | (b) Individuals | | | | | | | | |
| | i. Individual shareholders holding nominal sharecapital up to Rs.1 Lakh | 1809429 | 190529942 | 157423927 | 7.69 | 7.65 | 0 | 0.00 | |
| | ii. Individual shareholders holding nominal sharecapital in excess of Rs.1 Lakh | 232 | 17903910 | 17805516 | 0.72 | 0.72 | 0 | 0.00 | |
| | (c) Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | (d) Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | N/A | N/A | |
| | (e) NRIs/ OCBS | 15106 | 11048674 | 8551034 | 0.45 | 0.44 | 0 | 0.00 | |
| | Sub -Total (B)(2) | 1630818 | 256365412 | 220188574 | 10.34 | 10.30 | 0 | 0.00 | |
| | Total Public Shareholding B=(B)(1)+(B)(2) | 1631974 | 9926 27 968 | 955033968 | 40.05 | 39.88 | 0 | 0.00 | |
| | TOTAL (A) + (B) | 1631988 | 24786 03 812 | 2441009812 | 100.00 | 99.58 | 389879001 | 15.73 | |
| | Shares held by Custodians and against which Depository Receipts have been issued | | | | N/A | | N/A | N/A | |
| 1 | Promoter and Promoter Group | 0 | | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| 2 | Public | 1 | 10375933 | 10375933 | 0.00 | 0.42 | 0 | 0.00 | |
| | Sub - Total (C) | 1 | 1 03 75 933 | 1 03 75 933 | 0.00 | 0.42 | 0 | 0.00 | |
| | GRAND TOTAL (A)+(B)+(C) | 16 31 988 | 24886 79 745 | 2 45 13 85 745 | 100.00 | 100.00 | 389879001 | 15.66 | |



RELiance COMMUNICATIONS LIMITED
(SHAREHOLDING PATTERN- 30.09.2015)

(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr No (I) | Name of the shareholder (II) | Details of shares held | | Encumbered shares (*) | | | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|-----------|--|--------------------------|--|-----------------------|------------------------------------|---|--------------------------------|--|---|--|-------------|--|
| | | No. of Shares held (III) | As a % of grand Total (A)+(B)+(C) (IV) | Number of Shares (V) | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause II(a) (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | | |
| 1 | Reliance Telecom Infrastructure Private Limited | 86666667 | 3.48 | - | - | 0.00 | - | 0.00 | 0.00 | 0.00 | 0.00 | 3.48 |
| | Reliance Communications Enterprises Private Limited (Formerly known as AAA Communication Private Limited) | 72 3* 10 172 | 28.05 | 377500000 | 52.21 | 15.17 | - | 0.00 | 0.00 | 0.00 | 0.00 | 29.05 |
| 2 | Reliance Wind Turbine Installers Industries Private Limited (Formerly known as AAA Industries Private Limited) | 30 00 00 000 | *2.05 | - | - | 0.00 | - | 0.00 | 0.00 | 0.00 | 0.00 | 12.05 |
| 3 | Reliance Omniaus Enterprises and Ventures Private Limited (Formerly known as ADA Enterprises and Ventures Private Limited) | 30 00 00 000 | 12.05 | - | - | 0.00 | - | 0.00 | 0.00 | 0.00 | 0.00 | 12.05 |
| 4 | Ventures Private Limited | 16 69 769 | 0.07 | - | - | 0.00 | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.07 |
| 5 | Smt. Jai Anmol A. Ambani | 100 | 0.00 | - | - | 0.00 | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 6 | Smt. Jai Anshul A. Ambani | 2 12 79 000 | 0.85 | - | - | 0.00 | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.85 |
| 7 | Reliance ADA Group Trustees Private Limited - Trustees of RCOM ESOS Trust (**) | 2 56 95 295 | 1.19 | - | - | 0.00 | - | 0.00 | 0.00 | 0.00 | 0.00 | 1.19 |
| 8 | Reliance Capital Limited | 15 00 000 | 0.06 | - | - | 0.00 | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.06 |
| 9 | Shreeji Contrade LLP | 15 00 000 | 0.06 | - | - | 0.00 | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.06 |
| 10 | Shrikrishna Tradecom LLP | 1 23 79 001 | 0.50 | 12379001 | 100.00 | 0.50 | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.50 |
| 11 | Reliance Innoventures Private Limited | 18 59 171 | 0.07 | - | - | 0.00 | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.07 |
| 12 | Smt. Anil D. Ambani | 46 85 847 | 0.19 | - | - | 0.00 | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.19 |
| 13 | Smt. Kokila D. Ambani | 16 50 832 | 0.07 | - | - | 0.00 | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.07 |
| 14 | Smt. Tina A. Ambani | | | | | | | | | | | |
| | TOTAL | 1 48 59 75 844 | 59.70 | 389879001 | 26.24 | 15.56 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 59.70 |

(*) The term "encumberance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(**) Holding of Promoter(s) include 2,12,79,000 (0.85%) equity shares of the Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCOM ESOS Trust. The same has been considered as a "Person Deemed to be acting in Consent", only as a matter of abundant caution.



RELIANCE COMMUNICATIONS LIMITED
(SHAREHOLDING PATTERN - 30.09.2015)

(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr No | Name of the shareholder | No of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(i)(a) above) | Details of Warrants | | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---|-------------------|---|-------------------------|--|---------------------------------------|--|--------------|---|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | Life Insurance Corporation Of India | 164690275 | 6.62 | 0 | 0 | 0 | 0 | 6.62 | |
| 2 | Europacific Growth Fund | 87257324 | 3.51 | 0 | 0 | 0 | 0 | 3.51 | |
| 3 | New World Fund Inc | 52686114 | 2.12 | 0 | 0 | 0 | 0 | 2.12 | |
| 4 | Cisa Global Markets Pte Ltd | 42285000 | 1.70 | 0 | 0 | 0 | 0 | 1.70 | |
| 5 | Vanguard Flds | 30463362 | 1.22 | 0 | 0 | 0 | 0 | 1.22 | |
| 6 | Smallcap World Fund, Inc | 26845000 | 1.08 | 0 | 0 | 0 | 0 | 1.08 | |
| 7 | Ontario Teachers' Pension Plan Board-Np3A - All | 25000000 | 1.00 | 0 | 0 | 0 | 0 | 1.00 | |
| | TOTAL | 428237072 | 17.25 | 0 | 0 | 0 | 0 | 17.25 | |

(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company.

| Sr No | Name of the shareholder | No of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(i)(a) above) | Details of Warrants | | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|-------------------------------------|-------------------|---|---------------------|--|---------------------------------------|--|-------------|---|
| | | | | Number of warrants | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | Life Insurance Corporation of India | 164690275 | 6.62 | - | - | - | - | 6.62 | |
| | TOTAL | 164690275 | 6.62 | | | | | 6.62 | |



RELIANCE COMMUNICATIONS LIMITED
(SHAREHOLDING PATTERN - 30.09.2015)

I(d) Statement showing details of locked -in shares

| Sr No | Name of the shareholder | No of locked-in shares | Locked-in shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above) |
|--------------|--|------------------------|---|
| 1 | Reliance Telecom Infrainvest Private Limited | 86666667 | 3.48 |
| TOTAL | | | 3.48 |



RELIANCE COMMUNICATIONS LIMITED
(SHAREHOLDING PATTERN - 30.09.2015)

II(a) Statement showing details of Depository Receipts (DRs)

| Sr No | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | GDRs | 10375933 | 10375933 | 0.42 |
| TOTAL | | | 10375933 | 0.42 |



RELIANCE COMMUNICATIONS LIMITED
(SHAREHOLDING PATTERN - 30.09.2015)

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number of shares

| Sr No | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs, SDRs,etc.) | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above) |
|-------|-----------------------|--|--|--|
| 1 | Nil | Nil | 0 | 0.00 |
| 2 | | | | |
| | | TOTAL | 0 | 0.00 |

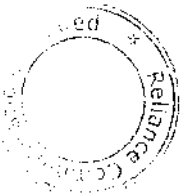


RELIANCE COMMUNICATIONS LIMITED
(SHAREHOLDING PATTERN : 30.09.2015)

(III)(a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer

| Category | Category of Shareholder | No. of voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|----------|--|---|---------|---------|--------------------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VI) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| | (e) Individuals/ Hindu Undivided Family | | | | | | |
| | (b) Central Government/State Government(s) | | | | | | |
| | (c) Bodies Corporate | | | | | | |
| | (d) Financial Institutions/Banks | | | | | | |
| | (e) Any Other (Specify) | | | | | | |
| | Sub -Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| | (a) Individuals (Non-Resident Individuals/Foreign Individuals) | | | | | | |
| | (b) Bodies Corporate | | | | | | |
| | (c) Institutions | | | | | | |
| | (d) Any Other (Specify) | | | | | | |
| | Sub -Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| | (a) Mutual Funds /UTI | | | | | | |
| | (b) Financial Institutions/Banks | | | | | | |
| | (c) Central Government/State Government(s) | | | | | | |
| | (d) Venture Capital Funds | | | | | | |
| | (e) Insurance Companies | | | | | | |
| | (f) Foreign Institutional Investors | | | | | | |
| | (g) Foreign Venture Capital Investors | | | | | | |
| | (h) Any Other (Specify) | | | | | | |
| | Sub -Total (B)(1) | | | | | | |
| (2) | Non-Institutions | | | | | | |
| | (a) Bodies Corporate | | | | | | |
| | (b) Individuals | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs.1Lakh. | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1Lakh. | | | | | | |
| | (c) Any Other (Specify) | | | | | | |
| | Sub -Total (B)(2) | | | | | | |
| | Total Public Shareholding B=(B)(1)+(B)(2) | | | | | | |
| | TOTAL (A) + (B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | Sub - Total (C) | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

Not Applicable



**CERTIFIED TRUE COPY
FOR RELIANCE COMMUNICATIONS LIMITED**

(Signature)
**PRAKASH SHENOY
COMPANY SECRETARY**