

**STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEP 2015**

<b>PART - I</b>		(Rupees In Lakhs)					
Sr. No.	Particulars	Stand-alone					
		3 Months Ended			Half Year Ended		Year Ended
		30.09.2015 Un-Audited	30.06.2015 Un-Audited	30.09.2014 Un-Audited	30.09.2015 Un-Audited	30.09.2014 Un-Audited	31.03.2015 Audited
<b>1</b>	<b>Income from operations</b>						
	(a) Net of Sales/Income from Operations (Net of Excise Duty)	15,621.39	14,181.85	15,489.55	29,783.24	28,727.80	54,488.65
	(b) Other Operating Income	-	-	-	-	-	-
	<b>Total Income from Operations (net)</b>	<b>15,621.39</b>	<b>14,181.85</b>	<b>15,489.55</b>	<b>29,783.24</b>	<b>28,727.80</b>	<b>54,488.65</b>
<b>2</b>	<b>Expenses:</b>						
	(a) Cost of Materials Consumed	8,052.65	6,614.48	9,230.08	14,667.13	16,783.05	30,784.37
	(b) Changes in Inventories of Finished Goods & Work-in-Pro	(1,153.63)	692.16	(643.63)	(481.47)	(767.25)	(1,415.71)
	(c) Power & Fuel	2,716.27	2,200.74	2,235.55	4,917.01	4,206.88	7,923.51
	(d) Employee Benefits Expense	880.68	915.93	950.63	1,896.61	1,806.79	3,562.61
	(e) Depreciation and Amortisation Expense	327.38	310.04	317.84	637.42	629.10	1,285.03
	(f) Other Expenses	3,019.85	2,290.75	2,451.25	5,310.60	4,383.71	9,118.28
	<b>Total Expenses</b>	<b>13,943.20</b>	<b>13,024.10</b>	<b>14,541.72</b>	<b>26,967.30</b>	<b>27,042.08</b>	<b>51,238.09</b>
<b>3</b>	<b>Profit from operations before Other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>1,678.19</b>	<b>1,137.75</b>	<b>947.83</b>	<b>2,815.94</b>	<b>1,685.72</b>	<b>3,250.56</b>
<b>4</b>	<b>Other Income</b>	<b>41.51</b>	<b>48.80</b>	<b>18.94</b>	<b>88.31</b>	<b>45.98</b>	<b>172.58</b>
<b>5</b>	<b>Profit from Ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>1,719.70</b>	<b>1,186.55</b>	<b>966.77</b>	<b>2,904.25</b>	<b>1,731.68</b>	<b>3,423.14</b>
<b>6</b>	<b>Finance Costs</b>	<b>192.68</b>	<b>150.17</b>	<b>130.20</b>	<b>342.85</b>	<b>266.15</b>	<b>468.40</b>
<b>7</b>	<b>Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>1,527.02</b>	<b>1,036.38</b>	<b>836.57</b>	<b>2,561.40</b>	<b>1,465.53</b>	<b>2,954.74</b>
<b>8</b>	<b>Exceptional Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9</b>	<b>Profit from Ordinary activities before tax (7+8)</b>	<b>1,527.02</b>	<b>1,036.38</b>	<b>836.57</b>	<b>2,561.40</b>	<b>1,465.53</b>	<b>2,954.74</b>
<b>10</b>	<b>Tax Expense</b>	<b>485.24</b>	<b>321.28</b>	<b>224.04</b>	<b>808.52</b>	<b>442.22</b>	<b>760.41</b>
<b>11</b>	<b>Net Profit from Ordinary activities after tax (9-10)</b>	<b>1,041.78</b>	<b>715.10</b>	<b>612.53</b>	<b>1,752.88</b>	<b>1,023.31</b>	<b>2,194.33</b>
<b>12</b>	<b>Extraordinary Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13</b>	<b>Net Profit for the Period (11+12)</b>	<b>1,041.78</b>	<b>715.10</b>	<b>612.53</b>	<b>1,752.88</b>	<b>1,023.31</b>	<b>2,194.33</b>
<b>14</b>	<b>Paid-up Equity Share Capital (Face Value Rs.2/- each)</b>	<b>1,740.02</b>	<b>1,740.02</b>	<b>1,740.02</b>	<b>1,740.02</b>	<b>1,740.02</b>	<b>1,740.02</b>
<b>15</b>	<b>Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year</b>						<b>26,419.50</b>
<b>16.i</b>	<b>Earnings per share (before extraordinary Items) (of Rs. 2/- each) (not annualised)</b>						
	(a). Basic	1.20	0.82	0.70	2.02	1.18	2.52
	(b). Diluted	1.20	0.82	0.70	2.02	1.18	2.52
<b>16.ii</b>	<b>Earnings per share (after extraordinary Items) (of Rs. 2/- each) (not annualised)</b>						
	(a). Basic	1.20	0.82	0.70	2.02	1.18	2.52
	(b). Diluted	1.20	0.82	0.70	2.02	1.18	2.52
<b>PART - II</b>							
Sr. No.	Particulars	Stand-alone					
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
<b>A.</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public Shareholding</b>						
	- Number of Shares	22251546	22251546	22251546	22251546	22251546	22251546
	- Percentage of Shareholding	25.58%	25.58%	25.58%	25.58%	25.58%	25.58%
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>						
	<b>a). Pledged/Encumbered</b>						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	(as a % of the total shareholding of promoter and promoter group)						
	- Percentage of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	(as a % of the total share capital of the company)						
	<b>b). Non-encumbered</b>						
	- Number of Shares	64749654	64749654	64749654	64749654	64749654	64749654
	- Percentage of Shares	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	(as a % of the total shareholding of promoter and promoter group)						
	- Percentage of Shares	74.42%	74.42%	74.42%	74.42%	74.42%	74.42%
	(as a % of the total share capital of the company)						

B INVESTOR COMPLAINTS		3 Months Ended 30.09.2015	
	Pending at the beginning of the quarter		Nil
	Received during the quarter		8
	Disposed during the quarter		8
	Remaining unresolved at the end of the quarter		Nil
<b>STATEMENT OF ASSETS AND LIABILITIES</b>			
Sr. No	Particulars	Stand-alone	
		As at 30.09.2015 (current half year end) (Un-Audited)	As at 31.03.2015 (previous year end) (Audited)
<b>A</b>	<b>EQUITY &amp; LIABILITIES</b>		
1	<b>Shareholders' Funds</b>		
	(a) Share Capital	1,740.02	1,740.02
	(b) Reserves and Surplus	28,174.37	26,419.50
	Sub-total - Shareholders' funds	29,914.39	28,159.52
2	<b>Minority Interest</b>	-	-
3	<b>Non-Current Liabilities</b>		
	(a) Long-Term Borrowings	1,677.06	2,250.93
	(b) Deferred Tax Liabilities (net)	3,649.78	3,439.08
	Sub-total - Non-Current Liabilities	5,326.84	5,690.01
4	<b>Current Liabilities</b>		
	(a) Short-Term Borrowings	6,677.33	5,894.71
	(b) Trade Payables	8,026.55	4,605.01
	(c) Other Current Liabilities	4,153.81	3,257.94
	(d) Short-Term Provisions	445.08	698.66
	Sub-total - Current Liabilities	17,302.77	14,656.32
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>52,544.00</b>	<b>48,505.85</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-Current Assets</b>		
	(a) <b>Fixed Assets</b>		
	(i) Tangible Assets	24,798.79	23,160.41
	(ii) Intangible Assets	39.17	46.86
	(iii) Capital Work-In-Progress	86.84	469.85
	(b) Non-Current Investments	3,556.99	3,156.99
	(c) Long-Term Loans and Advances	12.37	239.47
	Sub-total - Non-Current Assets	28,494.16	27,073.58
2	<b>Current Assets</b>		
	(a) Inventories	6,340.03	5,578.71
	(b) Trade Receivables	9,387.06	7,040.60
	(c) Cash and Cash equivalents	4,707.28	5,200.41
	(d) Short-Term loans and advances	3,461.26	3,420.63
	(e) Other Current Assets	174.21	191.92
	Sub-total - Current Assets	24,049.84	21,432.27
	<b>TOTAL - ASSETS</b>	<b>52,544.00</b>	<b>48,505.85</b>
<b>NOTES:</b>			
1	The operation of the Company relates to only one primary segment Viz. Iron Castings.		
2	The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27 <sup>th</sup> October 2015.		
3	The Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended 30 <sup>th</sup> September 2015.		
4	Previous figures have been regrouped/rearranged wherever necessary.		
			For NELCAST LTD
			<i>P. Deepak</i>
			P. DEEPAK
			Managing Director
	Place: Chennai		
	Date: 27 <sup>th</sup> October 2015		



**REDDY A V & CO**  
(Formerly J.B. Reddy & Co.)  
CHARTERED ACCOUNTANTS

27 OCT 2015

**LIMITED REVIEW REPORT FOR THE QUARTER ENDED 30<sup>TH</sup> SEPTEMBER 2015**

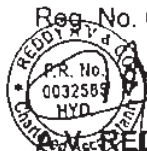
To  
The Board of Directors  
Nelcast Limited

We have reviewed the accompanying statement of unaudited financial results of M/s.Nelcast Limited for the quarter ended 30<sup>th</sup> September 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For REDDY A V CO**  
(Formerly JB Reddy & Co.)  
Chartered Accountants  
Reg. No. 003256S



**M. REDDY**  
(Partner)

Mem. No. 023983