

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR QUARTER AND THE SIX MONTHS ENDED 30TH SEPTEMBER, 2015.

(Rs in lacs except per share data)

PARTICULARS	Quarter Ended			Period Ended		PREVIOUS YEAR	CONSOLIDATED FOR	
	30-Sep-2015	30-Jun-2015	30-Sep-2014	30-Sep-2015	30-Sep-2014	ENDED 31.3.2015 AUDITED	HALF YEAR ENDED 30-Sep-2015	HALF YEAR ENDED 30-Sep-2014
1 Income from operations	588.03	1,951.19	2,104.46	2,539.22	2,854.90	8,347.34	5,458.47	5,447.37
2 Other income	1.56	-	0.85	1.56	0.85	23.08	74.64	110.18
3 Total Income (1+2)	589.59	1,951.19	2,105.31	2,540.78	2,855.75	8,370.42	5,533.11	5,557.55
4 Expenditure								
(a) Employee benefits expense	129.63	120.58	104.32	250.21	189.40	569.26	1,684.35	1,346.98
(b) Depreciation	2.35	2.34	2.88	4.69	5.77	10.82	74.73	84.23
(c) Other expenses	30.64	615.15	1,174.81	645.79	1,210.25	3,814.25	2,103.67	2,616.84
(d) Total	162.62	738.07	1,282.01	900.69	1,405.42	4,394.33	3,862.75	4,048.05
5 Interest	258.36	302.19	402.14	560.55	711.34	1,735.17	988.43	1,038.85
6 Profit/(+)/Loss(-) before tax (3) - (4+5)	168.61	910.93	421.16	1,079.54	738.99	2,240.92	681.93	470.65
7 Tax Expense	25.00	200.00	-	225.00	-	467.23	225.00	-
8 Net Profit(+) / (Net Loss) (-) for the period (6-7)	143.61	710.93	421.16	854.54	738.99	1,773.69	456.93	470.65
9 Paid-up Equity Share Capital	1,219.80	1,219.80	1,219.80	1,219.80	1,219.80	1,219.80		
Face Value of the Shares	10.00	10.00	10.00	10.00	10.00	10.00		
10 Reserves excluding revaluation reserves as per balance sheet of previous accounting year	--	--	--	--	--	15,369.91		
11 Earning Per Share (EPS) (Face value of Rs.10) (not annualized)								
-Basic	1.18	5.83	3.45	7.01	6.06	14.54		
-Diluted	1.05	5.18	3.23	6.23	5.67	13.52		
12 Public Shareholding								
--Number of Shares	43,39,963	43,39,963	49,31,243	43,39,963	49,31,243	49,31,068		
--Percentage of shareholding	35.58	35.58	40.43	35.58	40.43	35.58		
13 Promoters and promoter group shareholding								
a) Pledged / Encumbered								
--Number of shares	20,56,536	20,56,536	46,36,793	20,56,536	46,36,793	20,56,536		
--Percentage of shares (as a % of the total shareholding of promoter and promoter group)	26.17	26.17	63.81	26.17	63.81	28.30		
--Percentage of shares (as a % of the total share capital of the company)	16.86	16.86	38.01	16.86	38.01	16.86		
b) Non encumbered								
--Number of shares	58,01,524	58,01,524	26,29,987	58,01,524	26,29,987	52,10,419		
--Percentage of shares (as a % of the total shareholding of promoter and promoter group)	73.83	73.83	36.19	73.83	36.19	71.70		
--Percentage of shares (as a % of the total share capital of the company)	47.56	47.56	21.56	47.56	21.56	42.71		

1 The above unaudited financial results for quarter and the six months ended September 30, 2015 which have been subjected to a limited review by the auditors of the company as per the listing agreement with the Stock Exchange, were approved by the Board of Directors of the company at its meeting held on 29th October, 2015.

2 Income from Operations for the half year ended 30.09.2015 includes profit on sale of shares held as Investments.

3 The Company being engaged in investment activities and other financial services therefore segment reporting is not given.

Particulars	Quarter ended 30.09.2015
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	NIL

5 Disclosure of assets and liabilities as per clause 41 (1) (ea) of the listing agreement for the half year ended September 30, 2015.

Standalone Statement of Assets and Liabilities	(Rs in lacs)	
	AS AT 30-Sep-2015 UNAUDITED	AS AT 31-Mar-2015 AUDITED
Particulars		
A EQUITY AND LIABILITIES		
1 Shareholders' Funds		
a) Share Capital	1,219.80	1,219.80
b) Reserves & Surplus	15,462.35	14,609.94
2 Non-current liabilities		
a) Long term borrowings	0.00	0.00
b) Long term provisions	38.62	38.62
c) Deferred tax liability	0.00	0.00
3 Current Liabilities		
a) Short term borrowings	7,899.54	10,631.61
b) Trade payables	160.98	411.18
c) Other current liabilities	2,762.96	649.99
d) Short term provisions	-	292.74
Total	27,544.25	27,853.88
B ASSETS		
1 Non-current assets		
a) Fixed assets (Tangible Assets)	55.18	57.85
b) Non-current investments	7,346.90	7,064.15
c) Deferred tax assets	1.45	1.45
d) Long term loans and advances	5.35	3.85
2 Current Assets		
a) Inventories (Securities)	3,017.91	3,993.61
b) Trade receivables	1,131.62	1,154.35
c) Cash and cash equivalents	3,185.74	3,010.36
d) Short term Loans and Advances	12,800.10	12,568.26
Total	27,544.25	27,853.88

For LKP FINANCE LTD

M V Doshi

Executive Chairman.

Mumbai

Date: 29th October, 2015.

FORD RHODES PARKS & CO LLP
CHARTERED ACCOUNTANTS

(Formerly Ford, Rhodes, Parks & Co.)

SAI COMMERCIAL BUILDING
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To
B SE Ltd.
Mr. S. Subramanian
DCS-CRD,
P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001

Dear Sirs,

Sub: Limited Review of LKP Finance Limited
Re : Unaudited Financial Results for Second Quarter ended September 30, 2015.

We have reviewed the accompanying statement of unaudited financial results of LKP Finance Limited for the quarter ended September 30, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ford Rhodes Parks & Co LLP
Chartered Accountants
ICAI Firm Registration No.102860W / W100089



A. D. Shenoy
Partner
Membership No. 11549



Place: Mumbai
Date: October 29, 2015