

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Pudumjee Pulp & Paper Mills Limited	
2.	Name of the acquirer(s)	Suma Commercial Pvt. Ltd.	
3.	Name of the stock exchange where shares of the TC are listed	BSE Ltd. National Stock Exchange of India Ltd.	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of 22,50,000 shares pursuant to amalgamation approved by Hon'ble Bombay High Court Order dated 14.08.2015, filed with Registrar of Companies, Mumbai , on 29 th September, 2015, being effective date of amalgamation. Actual date of transaction – 5 th October, 2015.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Reg. 10(1)(d)(iii) of SEBI SAST Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	No Not applicable Not applicable	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	Not applicable	Not applicable
	b. Date of acquisition	Not applicable	Not applicable
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not applicable	Not applicable
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not applicable	Not applicable
	e. Price at which shares are proposed to be	Not applicable	Not applicable

	acquired / actually acquired		
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8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	Suma Commercial Private Limited	2873036	7.01%	5123036	12.49%

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Suma Commercial Pvt. Ltd.



Director



Date: 05.10.2015

Place: Mumbai