



## Kotak Mahindra Investments

## Annexure-2

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	<b>M/s. ORICON ENTERPRISES LTD.</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Kotak Mahindra Investments Limited (KMIL) M/s. Kotak Securities Ltd (KS)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	<b>17474565 (KMIL)</b>	<b>11.13%</b>	<b>11.13%</b>
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	<b>2500 (KS)</b>	<b>0.00%</b>	<b>0.00%</b>
<b>e) Total (a+b+c+d)#</b>	<b>17477065</b>	<b>11.13%</b>	<b>11.13%</b>
<b>Details of acquisition/sale</b>			
f) Shares carrying voting rights acquired/sold	<b>(7440000) (KMIL)</b>	<b>4.74%</b>	<b>4.74%</b>
g) VRs acquired /sold otherwise than by shares			
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	<b>0.00 (KS)</b>	<b>0.00%</b>	<b>0.00%</b>
i) Shares encumbered / invoked/released by the acquirer			
<b>j) Total (a+b+c+/-d)</b>	<b>7440000</b>	<b>4.74%</b>	<b>4.74%</b>

**Kotak Mahindra Investments Ltd.**

CIN U65900MH1988PLC047986

Vinay Bhaya Complex

1st Floor, 159-A, CST Road

Kalina, Santacruz (East)

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Registered Office:

27BKC, C 27, G Block

Bandra Kurla Complex

Bandra (E), Mumbai - 400 051

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After the acquisition/sale, holding of: e) Shares carrying voting rights f) Shares encumbered with the acquirer g) VRs otherwise than by shares h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	10034565 (KMIL)	6.39%	6.39%
	2500 (KS)	0.00%	0.00%
<b>i) Total (a+b+c+d)</b>	<b>10037065</b>	<b>6.39%</b>	<b>6.39%</b>
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares pledged as Security against loan released.		
7. Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30th September 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	15,70,47,715 equity shares of Rs.10 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	15,70,47,715 equity shares of Rs.10 each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	15,70,47,715 equity shares of Rs.10 each		

# the last reported quantity was 15902500 equity shares i.e. 10.13% of the issued capital

(K)

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For Kotak Mahindra Investments Limited

A handwritten signature in black ink, appearing to be "S. K. Kulkarni", written over a horizontal line.

Authorised Signatory

Place: Mumbai

Date: 01<sup>st</sup> October 2015

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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