


| PRIMA AGRO LTD  |               |           |           |                 |           |          |
|---|---------------|-----------|-----------|-----------------|-----------|----------|
| Registered Office : ' Door No. V-679/C, Industrial Development Area, Muppathadam,Edayar, Cochin-683110                          |               |           |           |                 |           |          |
| ANNEXURE-1 TO CLAUSE 41   |               |           |           |                 |           |          |
| STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER ,2015   |               |           |           |                 |           |          |
| PART-1  |               |           |           |                 |           |          |
| Standalone/Consolidated Unaudited Financial Results for the 2nd quarter ended 30-9-2015   |               |           |           |                 |           |          |
| (Figures in Lacks Rupees)   |               |           |           |                 |           |          |
| Particulars   | Standalone    |           |           | Consolidated    |           | Year     |
|   | Quarter Ended |           |           | Half year Ended |           |          |
|   | 30-9-2015     | 30-6-2015 | 30-9-2014 | 30-9-2015       | 30-9-2014 |          |
|   | Unaudited     | Unaudited | Unaudited | Unaudited       | Unaudited | Audited  |
| <b>1. Income from Operations</b>  |               |           |           |                 |           |          |
| (a) Net Sales/  | 290.64        | 283.28    | 288.19    | 573.92          | 551.90    | 1114.11  |
| (b) Other Operating Income  |               |           |           |                 |           |          |
| <b>Total Income from Operations</b>   | 290.64        | 283.28    | 288.19    | 573.92          | 551.90    | 1114.11  |
| <b>2. Expenses</b>  |               |           |           |                 |           |          |
| a. Consumption of raw materials /Purchase   | 8.32          | 10.60     | 9.54      | 18.92           | 20.21     | 48.31    |
| b. Purchase of stock in Trade   |               |           |           |                 |           |          |
| c. Increase/decrease in stock in trade and work in progress   | (0.89)        | 0.51      | (0.40)    | -0.38           | (1.82)    | (0.48)   |
| d.Power & Fuel  | 60.08         | 71.22     | 70.83     | 131.30          | 144.24    | 299.19   |
| e. Employees cost   | 46.18         | 44.98     | 50.73     | 91.16           | 96.03     | 158.74   |
| f. Depreciation and Amortisation Expenses   | 10.00         | 8.00      | 7.12      | 18.00           | 14.24     | 31.65    |
| g. Other expenses   | 79.00         | 67.77     | 51.93     | 146.77          | 104.80    | 478.55   |
| <b>Total Expenses</b>   | 202.69        | 203.08    | 189.75    | 405.77          | 377.70    | 1015.96  |
| (Any item exceeding 10% of the total expenditure to be shown separately)  |               |           |           |                 |           | 0.00     |
| <b>3. Profit/(Loss) from Operations before Other Income,finance cost and Exceptional Items (1-2)</b>                            | 87.95         | 80.20     | 98.44     | 168.15          | 174.20    | 98.15    |
| 4. Other Income   | 2.99          | 2.66      | 2.82      | 5.65            | 7.01      | 4.04     |
| 5. Profit/(Loss)from ordinary activities before finance cost and Exceptional Items (3+4)  | 90.94         | 82.86     | 101.26    | 173.80          | 181.21    | 102.19   |
| 6. Finance Cost   | (0.33)        | (0.12)    | 0.89      | -0.45           | (0.25)    | (5.50)   |
| 7. Profit /(loss) from ordinary activities after finance cost but before exceptional items (5-6)                                | 90.61         | 82.74     | 100.37    | 173.35          | 179.18    | 96.69    |
| 8. Exceptional items  | 0             | 0         | 0         | 0.00            | 0.00      | 0.00     |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)   | 90.61         | 82.74     | 100.37    | 173.35          | 179.18    | 96.69    |
| 10. Tax expense   | (30.00)       | (26.84)   | -32.56    | -56.84          | (58.13)   | (61.77)  |
| 11. Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)  | 60.61         | 55.90     | 67.81     | 116.51          | 121.05    | 34.92    |
| 12. Extraordinary Item (net of tax expense Rs. _____)   | 0             | 0         | 0         | 0.00            | 0.00      | 0.00     |
| 13. Net Profit(+)/ Loss(-) after taxes but before share of profit/loss of associates and minority interest(11+12)               | 60.61         | 55.90     | 67.81     | 116.51          | 121.05    | 34.92    |
| 14. Share of Profit /Loss of Associates   | 0             | 0         | 0.00      | 0.00            | 0.00      |          |
| 15. Minority Interest   | 0             | 0         | 0         | 0.00            | 0.00      |          |
| 16.Net Profit/Loss for the period(13+14+15)   | 60.61         | 55.90     | 67.81     | 116.51          | 121.05    | 34.92    |
| 17. Paid-up equity share capital  | 519.49        | 519.49    | 519.49    | 519.49          | 519.49    | 519.49   |
| (Face Value of the Share shall be indicated)  | 10.00         | 10.00     | 10.00     | 10.00           | 10.00     | 10.00    |
| 18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year                                     | (668.06)      | (668.06)  | (702.98)  | (551.55)        | (702.98)  | (668.06) |
| 19.i. Earnings Per Share (EPS)  |               |           |           | 0.00            |           |          |
| a) Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)   | 1.74          | 1.59      | 1.93      | 3.34            | 3.45      | 1.86     |
| b) Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 1.74          | 1.59      | 1.93      | 3.34            | 3.45      | 1.86     |



For PRIMA AGRO LIMITED

  
Director

|  |      |      |      |      |      |      |
|--|------|------|------|------|------|------|
| 19.ii Earnings Per Share (EPS)   |      |      |      | 0.00 |      |      |
| a) Basic EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)   | 1.59 | 1.59 | 1.31 | 3.18 | 2.33 | 0.67 |
| b) Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 1.59 | 1.59 | 1.31 | 3.18 | 2.33 | 0.67 |

**PART-II: SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30.09.2015**

| <b>A Particulars of Shareholdings</b>  |         |         |         |         |         |         |
|--|---------|---------|---------|---------|---------|---------|
| <b>1. Public Shareholding</b>  |         |         |         |         |         |         |
| - No. of shares  | 3451700 | 3451700 | 3451700 | 3451700 | 3451700 | 3451700 |
| - Percentage of shareholding   | 66.44   | 66.44   | 66.44   | 66.44   | 66.44   | 66.44   |
| <b>2. Promoters and promoter group Shareholdings</b>                                     |         |         |         |         |         |         |
| a) Pledged/Encumbered  |         |         |         |         |         |         |
| - Number of shares   | 0       | 0       | 0       | 0       | 0       | 0       |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0       | 0       | 0       | 0       | 0       | 0       |
| - Percentage of shares (as a % of the total share capital of the company)                | 0       | 0       | 0       | 0       | 0       | 0       |
| b) Non-encumbered  |         |         |         |         |         |         |
| - Number of Shares   | 1743200 | 1743200 | 1743200 | 1743200 | 1743200 | 1743200 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100     | 100.00  | 100.00  | 100.00  | 100.00  | 100.00  |
| - Percentage of shares (as a % of the total share capital of the company)                | 33.56   | 33.56   | 33.56   | 33.56   | 33.56   | 33.56   |

**B. Investor Complaints**

| Particulars                                    | 3 months ended 30-9-2015 |     |
|--|--------------------------|-----|
| Pending at the beginning of the quarter        |                          | Nil |
| Received during the quarter                    |                          | Nil |
| Disposed during the quarter                    |                          | Nil |
| Remaining unresolved at the end of the quarter |                          | Nil |

**Note**

- (i) The above results were taken on record by the Board at their meeting held on 30.10.2015
- (ii) Provision for taxes includes provision for deferred Tax.
- (iii) During the Period company has not received any complaints from Investors. There are no unresolved complaints at the opening or closing of the Period.
- (iv) Previous year's figures have been regrouped/rearranged wherever necessary.

Place: Kochi  
Date: 30.10.2015



For PRIMA AGRO LIMITED

**S.K.Gupta**  
Chairman & Director

**PRIMA AGRO LIMITED**

Regd.Off: Door No. V/679-C, Industrial Development Area, Muppathadam, Edayar, Cochin-683 110

**ANNEXURE VIII TO CLAUSE 41**

**STANDALONE STATEMENT OF ASSETS AND LIABILITIES**

|             |  | (Rs. In Lacs))  |                 |
|-------------|--|-----------------|-----------------|
|             |  | As at 30-9-2015 | As at 31-3-2015 |
| Particulars |  | Unaudited       | Audited         |
| <b>I.</b>   |  |                 |                 |
| <b>A</b>    | <b>EQUITY &amp; LIABILITIES</b>                  |                 |                 |
| <b>(1)</b>  | <b>Shareholder's Funds</b>                       |                 |                 |
|             | (a) Share Capital                                | 1,119.49        | 1,119.49        |
|             | (b) Reserves & surplus                           | (551.55)        | (668.06)        |
|             | (c) Money received against share warrants        |                 |                 |
|             | <b>Sub-total-Shareholders' Fund</b>              | <b>567.94</b>   | <b>451.43</b>   |
| <b>2</b>    | <b>Share Application Money pending allotment</b> |                 |                 |
| <b>3</b>    | <b>Minority Interest</b>                         |                 |                 |
| <b>4</b>    | <b>Non-current liabilities</b>                   |                 |                 |
|             | (a) Long-term borrowings                         | 75.27           | 27.83           |
|             | (b) Deffered Tax Liabilities                     | 47.27           | 47.27           |
|             | (c) Other long term liabilities                  |                 |                 |
|             | (d) Long-term provisions                         | 97.86           | 41.02           |
|             | <b>Sub- Total- Non Current Liabilities</b>       | <b>220.40</b>   | <b>116.12</b>   |
| <b>5</b>    | <b>Current liabilities</b>                       |                 |                 |
|             | (a) Short-term borrowings                        |                 |                 |
|             | (b) Trade payables                               | 87.48           | 218.84          |
|             | (c) Other current liabilities                    | 8.53            | 23.08           |
|             | (d) Short-term provisions                        | 41.95           | 64.90           |
|             | <b>Sub-total-Current Liabilities</b>             | <b>137.96</b>   | <b>306.82</b>   |
|             | <b>TOTAL-EQUITY AND LIABILITIES</b>              | <b>926.30</b>   | <b>874.37</b>   |
| <b>B</b>    | <b>ASSETS</b>                                    |                 |                 |
| <b>(1)</b>  | <b>Non-current assets</b>                        |                 |                 |
|             | (a) Fixed Assets                                 | 474.54          | 421.41          |
|             | (b) Goodwill on consolidation                    |                 |                 |
|             | (c) Non-current investments                      | 185.24          | 135.25          |
|             | (d) Deferred tax assets (Net)                    |                 |                 |
|             | (e) Long-term loans & advances                   | 234.83          | 250.45          |
|             | (e) Other non-current assets                     |                 |                 |
|             | <b>Sub-total- Non Current Assets</b>             | <b>894.61</b>   | <b>807.11</b>   |
| <b>(2)</b>  | <b>Current assets</b>                            |                 |                 |
|             | (a) Current investments                          |                 |                 |
|             | (b) Inventories                                  | 2.75            | 2.37            |
|             | (c) Trade Receivables                            | 12.36           | 27.09           |
|             | (d) Cash & cash equivalents                      | 8.79            | 24.16           |
|             | (e) Short-term loans & advances                  | 4.53            | 8.49            |
|             | (f) Other current assets                         | 3.26            | 5.15            |
|             | <b>Sub-total- Current Assets</b>                 | <b>31.69</b>    | <b>67.26</b>    |
|             | <b>TOTAL ASSETS</b>                              | <b>926.30</b>   | <b>874.37</b>   |



For PRIMA AGRO LIMITED

*[Signature]*  
Director