



"Annexure M"

SONI MEDICARE LTD.

38, Kanota Bagh, Jawahar Lal Nehru Marg, JAIPUR-302 004 INDIA

CIN No:- L51397RJ1988PLC004569

Telephone : (0141) 5163700, Fax : (0141) 2564392

E-mail : sonihospital@sonihospitals.com

Shareholding pattern as on June 30, 2015 as per Clause 35 of Listing Agreement

Introductory sub-table (I) (a)

| Partly Paid Up Shares | No. of partly paid up Shares | As a % of total No. of partly paid up shares | As a % of total no .of shares of the company |
|-----------------------------------|------------------------------|--|--|
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |

| Outstanding convertible securities | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no .of shares of the company assuming full conversion of the convertible securities |
|------------------------------------|-------------------------------|---|---|
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |

| Warrants | No. of Warrant | As a % of total No. of Warrants | As a % of total no .of shares of the company assuming full conversion of Warrants |
|-----------------------------------|----------------|---------------------------------|---|
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |

| | |
|--|-------------------|
| Total Paid-up capital of the company assuming full conversion of warrants and convertible securities | Rs. 4,26,49,000/- |
|--|-------------------|



For Soni Medicare Ltd.

[Signature]
Managing Director



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1(a) Statement of Shareholding Pattern:-

| Category of Shareholder | No. of Shareholders | Total No. of Shares | Total No. of Shares held in Dematerialized Form | Total Shareholding as a % of Total No. of Shares | | Shares pledged or Otherwise encumbered | |
|--|---------------------|---------------------|---|--|-------------------|--|-------------------------------|
| | | | | As a % of (A+B) | As a % of (A+B+C) | No. of shares | As a % of Total No. of Shares |
| (A) Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) Indian | | | | | | | |
| (a) Individuals / Hindu Undivided Family | 4 | 2160400 | -- | 50.66 | 50.66 | -- | -- |
| (b) Body Corporate | -- | -- | -- | -- | -- | -- | -- |
| (c) HUF | 1 | 816000 | -- | 19.13 | 19.13 | -- | -- |
| Sub Total(A) (1) | 5 | 2976400 | -- | 69.79 | 69.79 | -- | -- |
| (2) Foreign | | | | | | | |
| Sub Total(A) (2) | -- | -- | -- | -- | -- | -- | -- |
| Sub Total (A1) + (A2) | 5 | 2976400 | -- | 69.79 | 69.79 | -- | -- |
| (B) Public Shareholding | | | | | | | |
| (1) Financial Institutions / Banks | 1 | 100000 | -- | 2.34 | 2.34 | -- | -- |
| (2) Mutual Funds | -- | -- | -- | -- | -- | -- | -- |
| Sub Total(B) (1) | 1 | 100000 | -- | 2.34 | 2.34 | -- | -- |
| (2) Non-Institutions | | | | | | | |
| (A) Bodies Corporate | 4 | 115800 | -- | 2.71 | 2.71 | -- | -- |
| (B) Individuals | | | | | | | |
| i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 480 | 162600 | 2500 | 3.81 | 3.81 | -- | -- |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 15 | 804100 | -- | 18.85 | 18.85 | -- | -- |
| Any Others - NRI | 5 | 106000 | -- | 2.49 | 2.49 | -- | -- |
| Sub Total (B) (2) | 504 | 1188500 | 2500 | 27.87 | 27.87 | -- | -- |
| Sub Total (B1) + (B2) | 505 | 1288500 | 2500 | 30.21 | 30.21 | -- | -- |
| Total (A)+(B) | 510 | 4264900 | 2500 | 100 | 100 | -- | -- |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | -- | -- | -- | -- | -- | -- | -- |

For Soni Medicare Ltd.

[Signature]





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| | | | | | | | |
|--------------------------------|------------|----------------|-------------|------------|------------|----|----|
| (1) Promoter and Promoter Grp. | -- | -- | -- | -- | -- | -- | -- |
| (2) Public | -- | -- | -- | -- | -- | -- | -- |
| Sub Total(C) | -- | -- | -- | -- | -- | -- | -- |
| GRAND TOTAL (A)+(B)+(C) | 510 | 4264900 | 2500 | 100 | 100 | -- | -- |

(1)(b) Statement Showing Holding of Securities includes (shares, warrants, convertible securities) of person belonging to the category "promoter and promoter group"

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|---------|-------------------------|------------------------|-----------------------------------|-----------------------|--------|-----------------------------------|---------------------|-----------------------------------|--|--|------------------------------------|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No | As a % | As a % of grand total (A)+(B)+(C) | | No. of warrants held | As a % total no. of warrants of the same class | | No. of convertible securities held |
| 1. | Dr. B.R Soni | 1582700 | 37.11 | - | - | - | - | - | - | - | 39.10 |
| 2. | Dr. Anju Soni | 403100 | 9.45 | - | - | - | - | - | - | - | 11.55 |
| 3. | B.R. Soni HUF | 816,000 | 19.13 | - | - | - | - | - | - | - | 19.13 |
| 4. | Dr. B.R Soni | 85000 | 1.993 | - | - | - | - | - | - | - | 1.993 |
| 5. | Dr. Anju Soni | 89600 | 2.10 | - | - | - | - | - | - | - | 2.10 |
| | TOTAL | 2,976,400 | 69.79 | - | - | - | - | - | - | - | 69.79 |



For Soni Medicare Ltd.

Managing Director



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(1)(c)(i) Statement Showing Holding of Securities includes (shares, warrants, convertible securities) of person belonging to the category "public" and holding more than 1% of the total number of shares

| SN | Name of the Shareholder | No. of Shares held | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----|---------------------------------------|--------------------|------------------------------------|----------------------|--|------------------------------------|---|--|
| | | | | No. of warrants held | As a % total no. of warrants of the same class | No. of convertible securities held | % w.r.t total no. of convertible securities of the same class | |
| 1 | Bank of Baroda | 100000 | 2.34 | 0 | 0.00 | 0 | 0.00 | 2.34 |
| 2 | Praxis Consulting & In. Service P Ltd | 47800 | 1.12 | 0 | 0.00 | 0 | 0.00 | 1.12 |
| 3 | Mrs. Anita Phalpher | 46300 | 1.08 | 0 | 0.00 | 0 | 0.00 | 1.08 |
| 4 | Pooja Soni | 60000 | 1.41 | 0 | 0.00 | 0 | 0.00 | 1.41 |
| 5 | Sahil Chabra | 200000 | 4.69 | 0 | 0.00 | 0 | 0.00 | 4.69 |
| 6 | Vikram Phelpher | 200000 | 4.69 | 0 | 0.00 | 0 | 0.00 | 4.69 |
| | Total | 654100 | 15.37 | 0 | 0.00 | 0 | 0.00 | 15.37 |

(1)(c)(ii) Statement Showing Holding of Securities includes (shares, warrants, convertible securities) of person belonging to the category "public" and holding more than 5% of the total number of the share of the Company

| SN | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of Shares | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|---|---------------|------------------------------------|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| Not Applicable | | | | | | | | |



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(I)(d) Statement showing details of locked-in shares

| SN | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares |
|----|----------------------------|---------------|--|
| 1 | Mr. Dharmendra Tiwari | 15 | 0 |
| 2 | Mr. Bhanu Prakash Chetwani | 15 | 0 |
| 3 | Mr. Vasudev Janyani | 20 | 0 |
| 4 | Mr. Roshan Sharma | 15 | 0 |
| 5 | Murari Lal Chaturvedi | 15 | 0 |
| 6 | Mr. Mukesh Meena | 15 | 0 |
| 7 | Naresh Sharma | 15 | 0 |
| 8 | Mr. Pankaj Bhatia | 15 | 0 |
| 9 | Mr. Birma Ram Bhatesar | 15 | 0 |
| 10 | Mr. Kalyan Meena | 20 | 0 |
| 11 | Mr. Babulal | 20 | 0 |
| 12 | Mr. Rajesh | 15 | 0 |
| 13 | Salim Khan | 20 | 0 |
| 14 | Mr. Bhima Ram Gurjar | 20 | 0 |
| 15 | Mr. Mahboob Khan Malwan | 20 | 0 |
| 16 | Mr. Dilip Kantwa | 15 | 0 |
| 17 | Mohd. Iqbal | 15 | 0 |
| 18 | Ramavatar Sharma | 15 | 0 |
| 19 | Mr. Maqsood Khan | 20 | 0 |
| 20 | Ms. Ekta kushawah | 20 | 0 |
| 21 | Sukhvender Singh | 20 | 0 |
| 22 | Ms. Lissy Thomas | 20 | 0 |
| 23 | Ms. Bindu John | 20 | 0 |
| 24 | Mr. Rajendra Pahariwal | 20 | 0 |
| 25 | Ms. Valsamma Satish | 20 | 0 |
| 26 | Ms. Bindu Chacko | 20 | 0 |
| 27 | Mr. Dinesh Singh Kushwaha | 20 | 0 |
| 28 | Mr. Ashish Sharma | 20 | 0 |
| 29 | Nanhe Khan | 20 | 0 |
| 30 | Vinod Mathur | 20 | 0 |
| 31 | Mr. Vikram Singh | 20 | 0 |
| 32 | Mr. Hansraj Saini | 20 | 0 |
| 33 | Mr. Santosh Kumar Gupta | 20 | 0 |
| 34 | Naveen Sanghi | 20 | 0 |
| 35 | Mr. Hemendra | 20 | 0 |
| 36 | Mr. Shafiq Mohd. | 20 | 0 |
| 37 | Mr. Dharmendra Vyas | 20 | 0 |
| 38 | Ms. Kanchan Chaudhary | 20 | 0 |
| 39 | Ms. Chinnu Methew | 20 | 0 |
| 40 | Ms Kiran Chaudhary | 15 | 0 |
| 41 | Mr. Sakir Hussain | 15 | 0 |
| 42 | Mr. Amit Maheshwari | 15 | 0 |
| 43 | Mr. Nar singh | 15 | 0 |
| 44 | Mr. Om prakash | 15 | 0 |
| 45 | Mr. Ram kesh Mali | 15 | 0 |
| 46 | Mr. Jitendra Kumar Swami | 15 | 0 |

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| | | | |
|----|----------------------------|----|---|
| 47 | Sanjay Vyas | 15 | 0 |
| 48 | Mr.Vikram singh Yadav | 15 | 0 |
| 49 | Shiniwas Mandal | 15 | 0 |
| 50 | Dinesh Kumar Gupta | 15 | 0 |
| 51 | Mr. Jogendra singh solanki | 20 | 0 |
| 52 | Mr.Lakhan Pratap Singh | 20 | 0 |
| 53 | Zahid Khan Goodage | 20 | 0 |
| 54 | Rajendra Sinhg Rathore | 20 | 0 |
| 55 | Ms. Sushila Devi Raigar | 20 | 0 |
| 56 | Mr. Sandeep Kumar Bairwa | 20 | 0 |
| 57 | Mr. Durga Shankar Sharma | 20 | 0 |
| 58 | Mr. Thomson John | 20 | 0 |
| 59 | Subhash Joshi | 20 | 0 |
| 60 | Mr. Dev Kishan Lodha | 20 | 0 |
| 61 | Mr. Ravi Goyal | 20 | 0 |
| 62 | Mr.Lekhram Prajapat | 20 | 0 |
| 63 | Mr.Shiv singh Gurjar | 20 | 0 |
| 64 | A A Khan (Babu Luhuru) | 20 | 0 |
| 65 | Ms. Susheela Singh | 20 | 0 |
| 66 | Ms. Achamma Daniel | 20 | 0 |
| 67 | Mr. Manak Chand | 20 | 0 |
| 68 | Ms. Monika Sangwan | 20 | 0 |
| 69 | Ms. Rosamma Mathew | 20 | 0 |
| 70 | Ms.Sanju | 20 | 0 |
| 71 | Ms Neeraj | 20 | 0 |
| 72 | Mr.Wasim Khan | 20 | 0 |
| 73 | Mr.Abhishek Kumar | 20 | 0 |
| 74 | Rajesh Sharma | 20 | 0 |
| 75 | Piyush Kulshetha | 15 | 0 |
| 76 | Somendra Sharma | 15 | 0 |
| 77 | Mr. Ravi Goyal | 15 | 0 |
| 78 | Mohd. Aslam | 15 | 0 |
| 79 | Salim Kamred | 15 | 0 |
| 80 | Yogendra Tank | 20 | 0 |
| 81 | Mr. Shankar lal | 20 | 0 |
| 82 | Surendra Gupta | 20 | 0 |
| 83 | Ms. Sosamma David | 20 | 0 |
| 84 | Ms. Prasanna Shivam | 20 | 0 |
| 85 | Ms. Susamma Varghese | 20 | 0 |
| 86 | Ms. Mini K. Varghese | 20 | 0 |
| 87 | Ms. P. Jamila Beevi | 20 | 0 |
| 88 | Mr. Prince Mathew Joseph | 20 | 0 |
| 89 | Ms. Rashmi | 20 | 0 |
| 90 | Ms. Usha C.V. | 20 | 0 |
| 91 | Ms. Mini P K | 20 | 0 |
| 92 | Ms. Asma Khatoon | 20 | 0 |
| 93 | Ms. Mariyam Hiwali | 20 | 0 |
| 94 | Mr. Sandeep Kumar | 20 | 0 |
| 95 | Ms. Soosamma Mathews | 20 | 0 |
| 96 | Ms. Lalita Kanwar | 20 | 0 |



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| | | | |
|-----|---------------------------|--------|------|
| 97 | Ms. Lissy Sharma | 20 | 0 |
| 98 | Ms. Manju Sharma | 20 | 0 |
| 99 | Mr. Pankaj Kumar Gupta | 20 | 0 |
| 100 | Virendra Jain | 20 | 0 |
| 101 | Ms. Kanti Sharma | 20 | 0 |
| 102 | Mr. Govind Sain | 20 | 0 |
| 103 | Ms. Valsamma Rajan | 20 | 0 |
| 104 | Ms. Rema Rajan | 20 | 0 |
| 105 | Ms. Suma Raju | 20 | 0 |
| 106 | Mr. Surendra Mohan Sharma | 20 | 0 |
| 107 | Mr.Suresh Kumar Jat | 20 | 0 |
| 108 | Mr. Rajeev Prakash Mathur | 20 | 0 |
| 109 | Arun Kumar Khandelwal | 20 | 0 |
| 110 | Mr. Arjun Singh | 20 | 0 |
| 111 | Mr. Rajjan Singh | 20 | 0 |
| 112 | Mr. Sunil Kumar Gupta | 20 | 0 |
| 113 | Ms. Sharmila Jain | 20 | 0 |
| 114 | Ms. Manisha Mathur | 20 | 0 |
| 115 | Mr. Piyush Chawla | 20 | 0 |
| 116 | Sunil Kumar Sharma | 20 | 0 |
| 117 | Col. Garsiram | 20 | 0 |
| 118 | Kailash Khandelwal | 20 | 0 |
| 119 | Ms. Sheela Devi Pataria | 20 | 0 |
| 120 | Mr. Sanjay Joshi | 20 | 0 |
| 121 | Mr. Manoj Kumar Bairwa | 20 | 0 |
| 122 | Mr. Devendra Singh | 20 | 0 |
| 123 | Mrs.Neelam | 20 | 0 |
| 124 | Dr. Vimal Gupta | 20 | 0 |
| 125 | Dr.Shruti Surekha | 20 | 0 |
| 126 | Ms.Sonam Chandak | 20 | 0 |
| 127 | Ms.Divya Kumawat | 20 | 0 |
| 128 | Mr.R.S.Bhrambhatt | 20 | 0 |
| 129 | Mr.Rakesh Sharma | 20 | 0 |
| 130 | Rajani Kedawat | 20 | 0 |
| 131 | Aayush Agarwal | 20 | 0 |
| 132 | Yoghmaya Sharma | 20 | 0 |
| 133 | Dr.Bimal Roy Soni | 85000 | 1.99 |
| 134 | Vikram Phelpher | 200000 | 4.69 |
| 135 | Sahil Chabra | 200000 | 4.69 |
| 136 | Pooja Soni | 60000 | 1.41 |
| 137 | Deepak Kumar Kedawat | 2500 | 0.06 |
| 138 | Priti Yadav | 30 | 0 |
| 139 | R.C. Sharma | 30 | 0 |
| 140 | Kundan Sinha | 30 | 0 |
| 141 | Farida Begum | 30 | 0 |
| 142 | Dr. P.D. Agarwal | 30 | 0 |
| 143 | Sarla Arya | 20 | 0 |
| 144 | Chandrika Vyas | 20 | 0 |
| 145 | Anil Rathi | 20 | 0 |
| 146 | Sunita Mishra | 20 | 0 |



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| | | | |
|--------------|-------------|---------------|---------------|
| 147 | Anil Gulati | 30 | 0 |
| 148 | Ameeta Soni | 20 | 0 |
| 149 | Mini Nanda | 20 | 0 |
| Total | | 550300 | 12.90% |

(II)(a) Statement showing details of Depository Receipts (DRs)


| SN | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Outstanding DRs | No. of Shares Underlying outstanding DRs | Shares Underlying Outstanding DRs as % of Total No. of Shares |
|----------------|---|------------------------|--|---|
| Not Applicable | | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| SN | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as a % of Total No. of Shares |
|----------------|-----------------------|---|--|---|
| Not Applicable | | | | |



For Soni Medicare Ltd.


Managing Director