

21st October 2015

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai 400 051

Bombay Stock Exchange Limited
Floor 14, P J Towers,
Dalal Street,
Mumbai 400 001

Dear Madam/Sir,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly find enclosed herewith disclosure notice under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 20th October 2015 regarding purchase of shares by JF Asset Management Limited resulting into their total shareholding reaching 5%.

Thank you,

Yours truly,
For **Gujarat Pipavav Port Limited**


Manish Agnihotri
Company Secretary & Compliance Officer



APM Terminals Pipavav
Gujarat Pipavav Port Ltd.
301, Trade Centre
Bandra Kurla Complex
Bandra (E), Mumbai 400 098
India
CIN: L63010GJ1992PLC018106
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Registered Office
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Post Uchchaya Via Rajula
District Amreli, Gujarat 365 560
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CIN: L63010GJ1992PLC018106
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J.P.Morgan

Fax cover sheet
Date/time: 20th October, 2015

No. of pages including this cover sheet: 4

Deliver to:
Gujarat Pipavav Port Limited

Address:
Pipavav Port, At Post Uchchalya, Via Rajula,
Amnelli, Gujarat, 365560,
India

Fax number:
+91-027-94302402

Telephone:
+91-027-94302400

**If you do not receive a clear transmission, please
call:** Lim Siew May

Telephone: 65-6882-1106

Sent from:
Lim Siew May

Legal entity/department:
JPMorgan Chase Bank, N.A.
Address/location:
Floor: 06 - 1 Changi Business Park Central 1
Singapore 486036

Fax number:
65-6444-5707

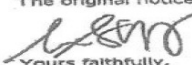
Telephone:
65-6882-1106

Message:
Re: Gujarat Pipavav Port Limited

Enclosed herewith our Disclosure notices under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011 ("SAST") JF Asset Management Limited for your perusal.

Please also note that JF Asset Management Limited has given the Power Of Attorney to Lim Siew May as the authorized signatory to disclose on their behalf.

The original notices shall follow by courier


 Yours faithfully,
Lim Siew May
Compliance

CC (Substantial Acquisition of Shares & Takeovers Disclosure Notice) to:
Bombay Stock Exchange Limited
 Corporate Relations Department
 Phiroze Jeejeebhoy Towers, Dalal Street,
 Mumbai 400 001
 Tel No.: 91-22-2272-1233 / 34
 Fax No.: 91-22-2272-3121

National Stock Exchange of India Ltd
 Exchange Plaza, C-1, Block G
 Bandra Kurla Complex
 Bandra (E), Mumbai - 400 051
 Tel No: 91-22-2659-8100 / 8114
 Fax No.: 91-22-2659-8120


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ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Gujarat Pipavav Port Limited		
Name(s) of the acquirer and Persons Acting In Concert (PAC) with the acquirer	JF Asset Management Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	24,057,390	4.98%	4.98%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other Instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	24,057,390	4.98%	4.98%
Details of acquisition			
a) Shares carrying voting rights acquired	118,477	0.02%	0.02%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other Instrument that entitles the acquirer to receive shares carrying	-	-	-

category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	118,477	0.02%	0.02%
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	24,175,867	5.00%	5.00%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	24,175,867	5.00%	5.00%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16 th October 2015		
Equity share capital / total voting capital of the TC before the said acquisition	Rs 4,834,399,100		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs 4,834,399,100		
Total diluted share/voting capital of the TC after the said acquisition	Rs 4,834,399,100		



Signature of the acquirer / Authorised Signatory

Place:

JPMorgan Chase Bank, N.A.

Floor: 06 - 1 Changi Business Park Central 1

Legal and Compliance, Asia Disclosure of Interest Team

Date: 20th October 2015

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.