(1)(a) Statement showing ShareHolding Pattern

Name of the Company: G M Breweries Ltd Quarter Ended: 30-09-2015

Scrip Code: 507488

| Partly paid-up Shares | No.of Partly paid-up Shares | As a % of total No. of As a % of Total no. of Partly paid-up Shares Shares of the Compar | As a % of total No. of Partly paid-up Shares Shares of the Company |
|---|-----------------------------|--|--|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - D | 0 | | |
| | | | |
| Outstanding Conv. Securities No.of Outstanding Securities | | As a % of Total no.of O/S Conv.Securities | As a % of Total no.of shares of the Co., assuming full conv. |
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - E | 0 | | |
| | • | | |

| Warrants : | No.of Warrants | As a % of Total no.of Warrants | As a % of Total no.of shares of the Co., assuming full conv. |
|---------------------------------------|----------------|-----------------------------------|--|
| Held by Promotors/ Promoters Group | | | |
| Held by Public | 0 | · | |
| TOTAL - F | 0 | | |
| | | | |

Total paid-up Capital of the Company assum- ing full conv. Of warrants & securities

11697625



Statement Showing Shareholding Pattern - Table (I)(a)

G M Breweries Ltd

Scrip Code: 507488 Quarter Ended: 30-09-2015

| Individual/Huf Individual/Huf Central/State Gov Bodies Corporates Fins / Banks Any Other specify Sub Total(A)(1) Sub Total(A)(1) Sub Total(A)(2) Sub Total(A)(2) Sub Total(A)(2) Sub Total(A)(2) Foreign Individual For Ind Bodies Corporate Institutions Qualified For Inv. Any Other Specify Sub Total(A)(2) Total Shareholding of Promoter and Promoter Group Institutions Qualified shareholding Institutions Qualified For Inv. Any Other Specify Sub Total(A)(2) Fins / Banks Qualified For Inv. Any Other Specify Other Spe | | 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 |
|--|---------------------------------|---------------------------------------|
| of Promoter and Total (A)= | -!0 - 0 | |
| of Promoter and Total (A)= | | 90 |
| of Promoter and Total (A)= | | 87. |
| of Promoter and Total (A)= | | 877 |
| of Promoter and Total (A)= | | 87 |
| omoter and Promoter Of Promoter and Total (A)= | | 87 |
| tes tes tes tes tes tes tes tes | | 87 |
| tes tes tes fy ng of Promoter and Total (A)= | | |
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| Promoter and Promoter | 00 | |
| Fromoter and Promoter | | |
| of or romoter and Fromoter | | |
| romoter and Fromoter | = | 1249434 |
| rromoter and Promoter | ء ا | |
| num of Fromoter and Promoter | , | 8077.047 |
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| | | |
| Sugrenolocis | 2 | of shares |
| Shareholder | _ | Total number |



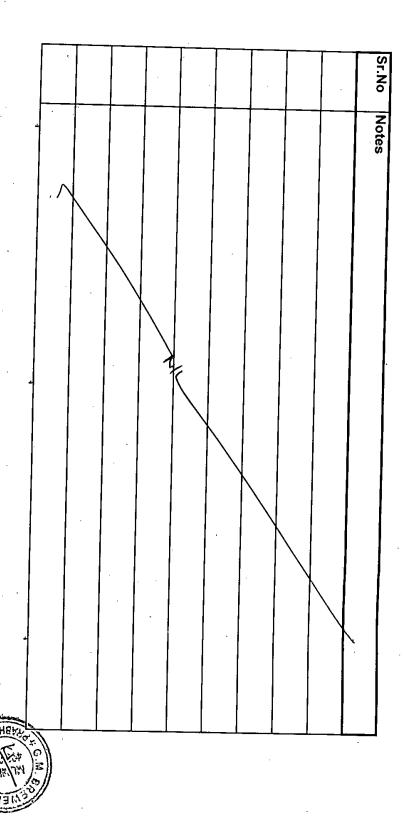
Statement Showing Shareholding.Pattern - Table (I)(a)

G M Breweries Ltd

Scrip Code: 507488 Quarter Ended: 30-09-2015

| - 1 | | - 1 | - 1 | - 1 | - 1 | - 1 | 1 | 1 1 | | 7 | | 7 | т | т | ┰ | | | _ | _ | | _ | _ | <u> </u> | $\overline{}$ | _ | _ | _ | - | _ | | _ | _ | | | _ | | |
|-------------------------|-------|--------|--------------------|---------------------------------------|-----------|-------|-------------------------|---------|------------------|---|--------|-------|-------|-------|---------------------|-------------------|-------------------|-------------------|-------------|-------------------|-------------------|------------------|----------|------------------|---|---|-------|--------|--------------------|--------------------|---------|---------|------------|-----------|------------------|----------------------|-------------------------|
| | | | | Ô | | | 8 | | | | | | 1 | 3 | 2 | 2 6 | , | | | r | | E 3 | | | | | 7.2 | - | : - | . | | | | | | | Caregory |
| GRAND TOTAL (A)+(B)+(C) | | PUBLIC | PROMOTER & PRO GRP | Held by Custodians against Depository | I CARLAND | TOTAL | Total (B)=(B)(1)+(B)(2) | • | Sub-Total (B)(2) | | -281 | -0CB | OCB . | | Ally Other -Cir-Mem | Anii Oibar Cir Ma | II) ROOVE KSI-LAC | i) phone Bol I as | individuals | Bodies Corporates | ivon-institutions | Non-institutions | | Suo-lotal (B)(J) | | | | | Any Other -Specify | Qualified For.Inv. | | | | | | CHAICHOIGG | Category of |
| 7155 | 0 | 0 | | | 7155 | | 7151 | | 71.48 | | 91 | 0 | 0 | 0 | 120 | 0 | | 6790 | | 136 | | | | w | | | 0 | 0 | 0 | 0 | | | | | | Snarenoiders | Number of |
| 11697625 | 0 | 0 | | | 11697625 | | 2990983 | 2755173 | 201100 | | 238190 | 0 | 0 | 0 | 93752 | 0 | 570121 | 1691310 | | 120550 | | | | 277060 | | | 0 | 0 | 0 | 0 | | | - | | | of shares | Total number |
| 11132536 | 0 | | | | 11132536 | | 2425894 | 2148634 | 11,000 | | 236190 | 0 | 0 | 0 | 93752 | 0 | \$70121 | 1134846 | | 113925 | | | | 277060 | | | 0 | 0 | 0 | 0 | | | | form | dematerialized | shares held in | Number of |
| | | | | | | | 25.569 | 25,201 | | | 2.036 | 0.000 | 0.000 | 0.000 | 0.801 | 0.000 | 4.874 | 14.459 | | 1.031 | | | | 2.369 | | | 0.000 | 0.000 | 0,000 | 0.000 | | of(A+B) | percentage | As a | number of shares | percentage of total | Total shareholding as a |
| 100.000 | 0.000 | 0.000 | | | 100.000 | | 25.569 | 23.201 | | | 2.036 | 0.000 | 0.000 | 0.000 | 0.801 | 0.000 | 4.874 | 14.459 | | 1.031 | | | | 2.369 | | Ţ | T | | | | (A+B+C) | ge of | percenta | As a | Shares | e of total | olding as a |
| 122400 | | | | | 122400 | | | | | | | | | | | | | | | | | | | | | | | | | | | | shares | Number of | | | Ī |
| 1.046 | | | | | 1.046 | | | | | | | | | | | | | | | | | | | | | | | | | | Shares | No. of | % of Total | As a | | otherwise encumbered | Shares pledged or |





(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| | | <u> </u> | | • | | | | | | | |
|---|------------------------------------|---------------------------|---|---------|---------------------------|-----------------------|---------------------|-----------------------|--|------------|--|
| | | - | | | 4 | ω | 2 | - | | | Ç. 176. |
| | | | | | 14182234 | 14165948 | 14165913 | 10128279 | | | VC)- 140 |
| | real Floritotel & Floritotel Group | Total Promotor 8 Branch C | | | ALMEIDA HOLDINGS PVT I TO | JIMMY WILLIAM ALMEIDA | JYOTI JIMMY ALMEIDA | JIMMY WILLIAM ALMEIDA | | | Name of the shareholder |
| | 8706642 | | | #C#6#21 | 102020 | 7102025 | 232783 | 122400 | Number | | Total Shares held |
| | 74.431 | | | 10.001 | 00.7 | 60 743 | 1 000 | 1 046 | As a % of grand total (A)+(B)+(C) | | ares held |
| | 122400 | | | 0 | , | , | 00422 | 133400 | Number | | Shares pledged or otherwise encumbered |
| | 1.406 | | | 0.000 | 0.000 | 0.000 | 100.000 | 100,000 | % of Total shares held | | or otherwise |
| | 1.046 | | | 0.000 | 0.000 | 0.000 | 1,046 | | As a % of grand total (A)+(B)+(C) | | encumbered |
| | 0 | | | 0 | 0 | 0 | ٥ | | Number of warrants held | | Details o |
| | 0.000 | | | 0.000 | 0.000 | 0.000 | 0.000 | | As a % of total No of warrants of the same class | | Details of warrant |
| | 0 | | _ | 0 | | 0 | | | Number of convertible securities held | Secu | Details of |
| À | 0.000 | | | 0.000 | 0.000 | 0.000 | 0.000 | | As a % of total No of convertible securities of the same class | securities | Details of convertible |
| | 74.430 | | | 10,681 | 60.713 | 1.990 | 1.046 | | As a % of shares assuming total No of full conversion of convertible warrant and securities of convertible the same class of diluted share capital | (including | Total shares |



| | | Sr. No. | (J)(c) |
|---|--|--|---|
| | 1 AAATF1570C 2 AAPFP7724D | | Statement sho |
| | FIDELITY NORTHSTAR FUND MUKUL AGRAWAL Tolal | Name of the shareholder | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belongin "Public" and holding more than 1 % of the total number of theres |
| | 272882 280000 562882 | Number of shares | rrants, convertible see |
| | 2.333 2.479 0.000 4.812 | Shares as a percentage of total number of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) | urities) of pers |
| | 0 0 | Details Number of warrants held | ons belonging |
| | 0.000 0.000 0.000 | Details of warrant Details of warrant As a % of total No of the warrants of the same class | g to the category |
| | | φ | |
| | securities of the same class 0 0,000 0,000 0,000 0,000 0,000 0,000 0,000 0,000 | Details of convertible securities Number of As a % of convertible total No of convertible | |
| 1 2 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 0 2.333 0 2.479 0 4.812 | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital | j |

123 g

| Number of As a % of varrants total No of total No of total No of warrants of the same class D 0 0.000 0 0.000 0.000 0.000 0.000 | | | | |
|--|----------------|------------------|--|------------|
| As a % of Number of total No of convertible same class 0.000 0 0 0.000 0.000 0 0.000 | | | | |
| As a % of Number of total No of convertible warrants of the securities held convertible same class 0.000 0 0 0.000 0.000 | | | | |
| As a % of Number of total No of convertible warrants of the securities held convertible same class 0.000 0 0 0.000 | | | | |
| As a % of Number of total No of convertible warrants of the securities held convertible same class 0.000 0 0 0.000 | | | | |
| As a % of Number of total No of convertible warrants of the securities held convertible same class same class | | | | |
| As a % of Number of total No of convertible total No of warrants of the securities held convertible same class same class same class | | NA TOTAL | | |
| As a % of Number of total No of convertible warrants of the securities held convertible same class same class same class | | | | |
| As a % of Number of total No of convertible total No of warrants of the securities held convertible same class same class same class | | | | |
| As a % of Number of total No of convertible total No of warrants of the securities held convertible same class same class same class | | | | |
| As a % of Number of total No of convertible total No of warrants of the securities held convertible same class same class same class | | | | |
| As a % of Number of total No of convertible total No of warrants of the securities held convertible same class same class same class | | | | |
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| As a % of Number of As a % of total No of convertible total No of warrants of the securities held convertible same class same class | 0.000 | | | |
| As a % of Number of total No of convertible total No of warrants of the securities held convertible same class same class | | | Total -Public [5% & above] | - |
| As a % of Number of total No of convertible total No of warrants of the securities held convertible same class same class | | | | |
| As a % of Number of As a % of total No of convertible total No of warrants of the securities held convertible same class securities of the | 0.000 | | | |
| As a % of Number of As a % of total No of convertible total No of | (I)(a) above) | | | |
| | | | | |
| | lares Total | | | |
| Details of warrant Details of convertible securities Total shares (including | Shares as a | Number of shares | Name of the shareholder | West-train |
| | | | ¥1 | ST No Bata |
| ret will FAC belonging to the category | 10000 | er of shares | rubile: and holding more than 5% of the total number of shares | rubii |

(I)(d) Statement showing details of locked-in shares

| · | | | | | | | | | | Sr. No. |
|---|------------------------|--|---------------|-------------------|--------------|-------------|--------------------|------------------|--|-------------------------|
| | | | | | | | | | | Ref- Num |
| | Total Locked in Shares | | | | | | | | | Name of the shareholder |
| | 0 | | | | | | | | locked-in shares | Number of |
| | 0.000 | | (I)(a) above} | Statement at para | indicated in | (A)+(B)+(C) | {i.e., Grand Total | number of shares | locked-in shares a percentage of total | Locked-in shares as |
| CON CONTRACTOR OF THE PARTY OF | | | | | | | | - | Group/Public | Promoter/Promoter |

(II)(a) Statement showing details of Depository Receipts (DRs)

| To constitution of the con | | | | | · | |
|--|---------------------------------------|-------------|----------------|-------------------|---------|---------|
| | | | | | | |
| (I)(a) above} | | | | | | |
| Statement at para | | \ | _ | | | |
| indicated in | | • | | | | |
| (A)+(B)+(C) | | | | | | |
| {i.e., Grand Total | | | • | | | |
| number of shares | | | SDRs, etc.) | | | |
| percentage of total | outstanding DRs percentage of total | DRs | | | | |
| outstanding DRs as a | underlying | outstanding | outstanding DR | | | |
| Shares underlying | Number of shares Shares underlying | Number of | | Name of theHolder | KeI-Num | SF. No. |
| | | | | | | 7 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

| ĺ |
|-------------------|
| , v <u>a</u> |
| Type of Number of |