


<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे - 5</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501. SHIVAJINAGAR, PUNE-5</p>
<p>Investor Services Department</p>		
<p>टेली/TELE : 020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2015-16

06th October, 2015

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J Towers,
Dalal Street, Fort
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange Of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai.-400 051

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Outcome of the EGM held on 06th October, 2015.

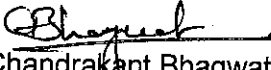
This is to inform you that the Extraordinary General Meeting of the Bank was held on Tuesday, 6th October, 2015 at 10.30 a.m. at Pune to pass the special resolution for the issue of 10,51,50,787 Equity shares of Rs. 10/- each at the issue price of Rs. 37.47/- per Equity share by way of Preferential allotment to Government of India in accordance with chapter VII of the SEBI (Issue of capital and Disclosure requirements), Regulations, 2009 subject to necessary approvals.

Proceedings of the Extraordinary General Meeting of the Bank is enclosed as Annexure I.

This is for your kind information.

Thanking you,

Yours faithfully,
For **Bank of Maharashtra**


(Chandrakant Bhagwat)
Company Secretary



Encl: As above

Annexure I

BANK OF MAHARASHTRA

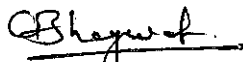
Proceedings of the Extraordinary General Meeting of the Bank

1. In accordance with the Notice dated 4th September, 2015, the Extraordinary General Meeting of the shareholders of the Bank of Maharashtra (the Bank) was held on 06th October, 2015, at 10.30 a.m. at Appasaheb Joag Hall, Bank of Maharashtra, Lokmangal, 1501, Shivajinagar, Pune 411 005.
2. The Extraordinary General Meeting commenced at 10.30 a.m. when Shri S. Muhnot, Chairman and the Managing Director of the Bank, took the Chair and welcomed the shareholders present. He announced that, in accordance with Regulation 58 of the Bank of Maharashtra (Shares and Meetings) Regulations, 2004 the requisite quorum was present and called the meeting to order.
3. The Chairman then introduced the Directors of the Bank present on the dais to the shareholders and then with the permission of the shareholders present, the notice convening the meeting was taken as read.
4. The Chairman then addressed the shareholders and sought the approval of the Shareholders by passing the special resolution for the issue of 10,51,50,787 Equity shares of Rs. 10/- each at the issue price of Rs. 37.47/- per Equity shares by way of Preferential allotment to Government of India in accordance with chapter VII of the SEBI (Issue of capital and Disclosure requirements), Regulations, 2009 subject to necessary approvals.
5. The Chairman then mentioned that as per clause 35B of the Listing Agreement, e-voting facility was made available to the shareholders from 03rd October, 2015 (9.00 a.m. to 05th October, 2015 (5.00 p.m.) and the resolution should be put to vote on Poll. He also mentioned that, in accordance with Regulation 61A of Bank of Maharashtra (Shares and Meetings) Regulations, 2004, two Scrutinisers were required to be appointed to conduct the Poll. Shri S.N. Ananthsubramanian, of M/s. S.N. Ananthsubramanian & Co., Practicing Company Secretaries was already acting as a Scrutinizer for e-voting and would continue to be the Scrutinizer for the Poll to be conducted at the EGM. In addition to this, he appointed Shri. P.K Modak, shareholder of the Bank as another Scrutinizer. Ballot boxes used for the Poll were demonstrated and locked in the presence of the Shareholders.
6. The Chairman informed that the Shareholders, who had not participated in the remote e-voting process, may exercise their votes during the course of the meeting. Then, the Chairman requested the Shareholders to participate in the discussions on the agenda item.



7. After the discussions, the Chairman informed that the results of the Poll aggregated with results of e-voting would be placed on the website of the Bank and also submitted to the Stock exchanges i.e BSE/NSE and National Securities Depository Limited (The agency) appointed by the Bank to facilitate e-voting as required.
8. The Chairman thanked all the shareholders for their presence and support and requested them to cast their votes on the resolution. Thereafter, the Shareholders casted their vote on the resolution and the meeting came to an end.

Place: Pune
Date: 06th October, 2015


Chandrakant Bhagwat
Company Secretary

