

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Name of the Target Company (TC)		Zee Media Corporation Limited					
Name of the stock exchanges where the shares of the target company are listed		NSE / BSE					
Date of Reporting		30.09.2015					
Name of the Promoter or PAC on whose shares encumbrance has been created / invoked / released		25 FPS Media Private Limited ARM Infra & Utilities Private Limited					
Details creation of encumbrance :							
Name of Promoter (s) or PACs with him (**)	Promoter Holding in the target company(1)		Details of Even pertaining to encumbrance (3)		Post event holding of encumbered shares {Creation [(2)+(3)]/release [(2)-(3)]/ invocation[(2)-(3)]}		
	No of Shares	% of total share Capital	No of Shares	Type of encumbrance (pledge/lien /non disposal undertaken g/other)	Reasons for encumbrance	No of Shares	% of total share capital
ARM Infra & Utilities Private Limited	159,072,726	33.79 N.A.	110,094,224	pledge	Collateral pledge for Loan of Promoter group Company	2,700,000	0.57
ARM Infra & Utilities Private Limited	159,072,726	33.79 N.A.	112,794,224	pledge	Collateral pledge for Loan of Promoter group Company	3,036,000	0.64
ARM Infra & Utilities Private Limited	159,072,726	33.79 N.A.	115,830,224	pledge	Collateral pledge for Loan of Promoter group Company	924,000	0.20
25 FPS Media Private Limited	166,268,323	35.32 N.A.	39,000,000	release	Collateral Release for NCD redeem of Promoter Group Company	20,000,000	4.25
						116,754,224	24.80
						19,000,000	4.04

For ARM INFRA & UTILITIES PRIVATE LIMITED For 25 FPS MEDIA PVT. LTD.

 DIRECTOR / AUTHORISED
 Director / Authorised Signatory
 Signature of the Authorised Signatory

Place : Mumbai
Date : 30.09.2015

(**) The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 (*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.