Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART -A Details of the acquisition

	(TC)		Thacker And Company	, I td
Name of the Target Company (TC)		aking in	Thacker And Company Ltd. Suma Commercial Private Limited	
Name(s) of the acquirer and Persons A Concert (PAC) with the acquirer		cuity iii	Junia Commercial Fits	race Ellinea
Conc	tert (PAC) with the acquirer	Promotor/	Yes	
	ther the acquirer belongs to F	romoter/	162	
Prom	oter group e(s) of the Stock Exchange(s) wl	noro the	BSE Limited	
		iere tite	BSE Ellilleed	
snare	es of TC are Listed			
Deta	ils of the acquisition	Number	% w.r.t. total	% w.r.t. total diluted
	llows	Number	share/voting capital	share/voting capital of
as 10	liows		wherever applicable	the TC(**)
			(*)	, ,
_			of acquirer along with	PACs of :
Befo	re the acquisition under conside	ration, notaine	or acquirer along with	FACS OI .
/-\	Shares carrying veting rights	26080	3.31	3.31
(a)	Shares carrying voting rights	2000	3.31	
ľ	Suma Commercial Private Ltd.			
(h)	Shares in the nature of			
(b)				
	encumbrance (pledge/lien/			
	non disposal undertaking/	ų	İ	
_	others)			<u> </u>
(c)	Voting rights (VR) otherwise			
	than by shares.			
(d)	Warrants/convertible			
(-)	securities/any other			
	instrument that entitles the			
	acquirer to receive shares			
	carrying voting rights in the T		i	
	C (specify holding in each		1	
	category)	ļ	1.	
Tota	l (a+b+c+d)	26080	3.31	3.31
	ails of acquisition			
Dec	alls of acquisition			
(a)	Shares carrying voting	316610	40.20	40.20
(4)	rights acquired		·	
	Tights acquired	1		
	Suma Commercial Private			
	Limited			
(h)				
(b)	VRs acquired otherwise than			
	by shares		 	
(c)	Warrants/convertible			
	securities/ any other			
	instrument that entitles the			
	acquirer to receive shares		<u> </u>	

carrying voting rights in the TC (specify holding in each category) acquired --1 Shares in the nature of (d) encumbrance (pledge/lien/ non disposal undertaking/ others) 40.20 40.20 316610 Total (a+b+c+d) After the acquisition, holding of acquirer along with PACs of: 342690 43.51 43.51 Shares carrying voting rights Suma Commercial Private Limited Nil Not Applicable Nil VRs otherwise than by equity shares Not Applicable Nil Nil Warrants/convertible other securities/any instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others) 43.51 342690 43.51 Total (a+b+c+d)

Acquisition of shares Mode of acquisition (e.g. open market / off-market /public issue / pursuant to amalgamation rights issue / preferential allotment / inter-se transfer/ encumbrance approved by Hon'ble etc). Bombay High Court Order dated 14th August, 2015 and filed with Registrar of Companies, Mumbai on 29th September, 2015 being the effective date of amalgamation. Actual date of transaction-5th October, 2015. Salient features of the securities acquired including time till Not applicable. redemption, ratio at which it can be converted into equity shares etc.

Date of acquisition of shares / date of receipt of intimation of allotment of shares/VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	Acquisition of shares pursuant to amalgamation approved by Hon'ble Bombay High Court Order dated 14 th August, 2015 and filed with Registrar of Companies, Mumbai on 29 th September, 2015 being the effective date of amalgamation. Actual date of transaction-5 th October, 2015.
Equity share capital / total voting capital of the TC before the said acquisition	7,87,650 Equity Shares of ` 1/- each
Equity share capital/ total voting capital of the TC after the said acquisition	7,87,650 Equity Shares of ` 1/- each
Total diluted share/voting capital of the TC after the said acquisition.	Not Applicable

Signature of the Acquirer/Authorised Signatory

For Suma Commercial Pvt. Ltd.

Director Place: Pune

Date: 05.10.2015

Note:

- (*) total share capital /voting capital to be taken as per the latest filing done by the company to stock exchange under clause 35 of the Listing agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name	of the Target Company (TC)	 	Thacker And Company	v Limited
Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting i		cting in	Suma Commercial Private Limited	
	ert (PAC) with the acquirer			
Whether the acquirer belongs to P Promoter group		Promoter/	Yes	
Nam	e(s) of the Stock Exchange(s) w	here the	BSE Limited	
share	es of TC are Listed			
Deta / dis	ils of the acquisition posal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(**)
Befo	re the acquisition/ disposal unde	<u>er consideratio</u>	n, holding of:	
(a)	Shares carrying voting rights	26080	3.31	3.31
	Suma Commercial Private Ltd.			<u> </u>
(b)	Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)			
(c)	Voting rights (VR) otherwise than by shares.	,		
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Tota	I (a+b+c+d)	26080	3.31	3.31
	ails of acquisition/sale			
(a)	Shares carrying voting rights acquired /sold			
	Suma Commercial Private Limited	316610	40.20	40.20
(b)	VRs acquired /sold otherwise than by shares			·
(c)	Warrants/convertible securities/ any other instrument that entitles the			
	acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.			

(d)	Shares encumbered/invoked / released by the acquirer	e e e e e e e e e e e e e e e e e e e		
Tota	l (a+b+c+d)	316610	40.20	40.20
Afte	r the acquisition/sale, holding of:			
(a)	Shares carrying voting rights Suma Commercial Private Limited	342690	43.51	43.51
(b)	Shares encumbered with the acquirer	Nil	Nil	Not Applicable
(c)	VRs otherwise than by shares	Nil	Nil	Not Applicable
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Not Applicable
Tota	l (a+b+c+d)	342690	43.51	43.51

MARKET MARKET

Mode of acquisition/sale (e.g. open market / off-market /public	Acquisition of shares
issue / rights issue / preferential allotment / inter-se transfer etc).	pursuant to amalgamation approved by Hon'ble Bombay High Court Order dated 14 th August, 2015 and filed with Registrar of Companies, Mumbai on 29 th September, 2015 being the effective date of amalgamation.
	Actual date of transaction-5 th October, 2015.
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	Acquisition of shares pursuant to amalgamation approved by Hon'ble Bombay High Court Order dated 14 th August, 2015 and filed with Registrar of Companies, Mumbai on 29 th September, 2015 being the effective date of amalgamation.
	Actual date of transaction-5th October, 2015.

Equity share capital / total voting capital of the TC before the said acquisition/sale	7,87,650 Equity Shares of `1/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	7,87,650 Equity Shares of ` 1/- each
Total diluted share/voting capital of the TC after the said acquisition.	Not Applicable

- (*) total share capital /voting capital to be taken as per the latest filing done by the company to stock exchange under clause 35 of the Listing agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer-/ seller-/ Authorised Signatory

For Suma Commercial Pvt. Ltd.

Director

Place: Pune Date: 05.10.2015