

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART -A Details of the acquisition**

|   |  |                                 |   |   |
|---|--|---------------------------------|---|---|
| Name of the Target Company (TC)   |  | Thacker And Company Ltd.        |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer               |  | Suma Commercial Private Limited |   |   |
| Whether the acquirer belongs to Promoter/ Promoter group                                    |  | Yes                             |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                          |  | BSE Limited                     |   |   |
| Details of the acquisition as follows   |  | Number                          | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <u>Before the acquisition under consideration, holding of acquirer along with PACs of :</u> |  |                                 |   |   |
| (a)   | Shares carrying voting rights<br>Suma Commercial Private Ltd.  | 26080                           | 3.31  | 3.31  |
| (b)   | Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)  | --                              | --  | --  |
| (c)   | Voting rights (VR) otherwise than by shares.   | --                              | --  | --  |
| (d)   | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | --                              | --  | --  |
| Total (a+b+c+d)   |  | 26080                           | 3.31  | 3.31  |
| <u>Details of acquisition</u>   |  |                                 |   |   |
| (a)   | Shares carrying voting rights acquired<br>Suma Commercial Private Limited  | 316610                          | 40.20   | 40.20   |
| (b)   | VRs acquired otherwise than by shares  | --                              | --  | --  |
| (c)   | Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares   | --                              | --  | --  |



|   |   |        |       |                |
|---|---|--------|-------|----------------|
|   | carrying voting rights in the TC (specify holding in each category) acquired  |        |       |                |
| (d)   | Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)   | --     | --    | --             |
| Total (a+b+c+d)   |   | 316610 | 40.20 | 40.20          |
| <b>After the acquisition, holding of acquirer along with PACs of:</b> |   |        |       |                |
| (a)   | Shares carrying voting rights<br>Suma Commercial Private Limited  | 342690 | 43.51 | 43.51          |
| (b)   | VRs otherwise than by equity shares   | Nil    | Nil   | Not Applicable |
| (c)   | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil    | Nil   | Not Applicable |
| (d)   | Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)   |        |       |                |
| Total (a+b+c+d)   |   | 342690 | 43.51 | 43.51          |

|  |   |
|--|---|
| Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc). | Acquisition of shares pursuant to amalgamation approved by Hon'ble Bombay High Court Order dated 14 <sup>th</sup> August, 2015 and filed with Registrar of Companies, Mumbai on 29 <sup>th</sup> September, 2015 being the effective date of amalgamation.<br><br>Actual date of transaction-5 <sup>th</sup> October, 2015. |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.           | Not applicable.   |

|  |   |
|--|---|
| Date of acquisition of shares / date of receipt of intimation of allotment of shares/VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC | Acquisition of shares pursuant to amalgamation approved by Hon'ble Bombay High Court Order dated 14 <sup>th</sup> August, 2015 and filed with Registrar of Companies, Mumbai on 29 <sup>th</sup> September, 2015 being the effective date of amalgamation.<br><br>Actual date of transaction-5 <sup>th</sup> October, 2015. |
| Equity share capital / total voting capital of the TC before the said acquisition  | 7,87,650 Equity Shares of ` 1/- each  |
| Equity share capital/ total voting capital of the TC after the said acquisition  | 7,87,650 Equity Shares of ` 1/- each  |
| Total diluted share/voting capital of the TC after the said acquisition.   | Not Applicable  |

**Signature of the Acquirer/Authorised Signatory**

For Suma Commercial Pvt. Ltd.

  
  
 Director  
 Place: Pune  
 Date: 05.10.2015

Note :

(\* ) total share capital /voting capital to be taken as per the latest filing done by the company to stock exchange under clause 35 of the Listing agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |   |                                 |   |   |
|--|---|---------------------------------|---|---|
| Name of the Target Company (TC)  |   | Thacker And Company Limited     |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer      |   | Suma Commercial Private Limited |   |   |
| Whether the acquirer belongs to Promoter/Promoter group                            |   | Yes                             |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                 |   | BSE Limited                     |   |   |
| Details of the acquisition / disposal as follows                                   |   | Number                          | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <u>Before the acquisition/<del>disposal</del> under consideration, holding of:</u> |   |                                 |   |   |
| (a)  | Shares carrying voting rights<br>Suma Commercial Private Ltd.   | 26080                           | 3.31  | 3.31  |
| (b)  | Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)   | --                              | --  | --  |
| (c)  | Voting rights (VR) otherwise than by shares.  | --                              | --  | --  |
| (d)  | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                | --                              | --  | --  |
| Total (a+b+c+d)  |   | 26080                           | 3.31  | 3.31  |
| <u>Details of acquisition/sale</u>   |   |                                 |   |   |
| (a)  | Shares carrying voting rights acquired/sold<br>Suma Commercial Private Limited  | 316610                          | 40.20   | 40.20   |
| (b)  | VRs acquired /sold otherwise than by shares   | --                              | --  | --  |
| (c)  | Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold. | --                              | --  | --  |

|  |  |        |       |                |
|--|--|--------|-------|----------------|
| (d)  | Shares encumbered/invoked / released by the acquirer   | --     | --    | --             |
| Total (a+b+c+d)                                |  | 316610 | 40.20 | 40.20          |
| <u>After the acquisition/sale, holding of:</u> |  |        |       |                |
| (a)  | Shares carrying voting rights<br>Suma Commercial Private Limited   | 342690 | 43.51 | 43.51          |
| (b)  | Shares encumbered with the acquirer  | Nil    | Nil   | Not Applicable |
| (c)  | VRs otherwise than by shares   | Nil    | Nil   | Not Applicable |
| (d)  | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil    | Nil   | Not Applicable |
| Total (a+b+c+d)                                |  | 342690 | 43.51 | 43.51          |

|  |   |
|--|---|
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Acquisition of shares pursuant to amalgamation approved by Hon'ble Bombay High Court Order dated 14 <sup>th</sup> August, 2015 and filed with Registrar of Companies, Mumbai on 29 <sup>th</sup> September, 2015 being the effective date of amalgamation.<br><br>Actual date of transaction-5 <sup>th</sup> October, 2015. |
| Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.                | Acquisition of shares pursuant to amalgamation approved by Hon'ble Bombay High Court Order dated 14 <sup>th</sup> August, 2015 and filed with Registrar of Companies, Mumbai on 29 <sup>th</sup> September, 2015 being the effective date of amalgamation.<br><br>Actual date of transaction-5 <sup>th</sup> October, 2015. |

|  |                                    |
|--|------------------------------------|
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 7,87,650 Equity Shares of 1/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   | 7,87,650 Equity Shares of 1/- each |
| Total diluted share/voting capital of the TC after the said acquisition.               | Not Applicable                     |

(\*) total share capital /voting capital to be taken as per the latest filing done by the company to stock exchange under clause 35 of the Listing agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the Acquirer- / seller- / Authorised Signatory**

For Suma Commercial Pvt. Ltd.

*[Handwritten Signature]*

Director

Place: Pune  
Date: 05.10.2015

