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 Name of the Company : LKP FINANCE LIMITED  
 Scrip Code, Name of the Scrip, class of security : 507912  
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Quarter ended : 30/09/2015  
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Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - D	NIL	NIL	NIL

Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities.	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - E	NIL	NIL	NIL

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - F	NIL	NIL	NIL

Total paid-up capital of 12198023  
 the company assuming full conversion of warrants and convertible securities  
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 OF THE FINANCIAL STATEMENTS OF  
 LKP FINANCE LIMITED  
 Company Secretary

CLAUSE - 35

(I)(a) Statement showing Shareholding Pattern  
 Name of the Company: LKP FINANCE LIMITED  
 Scrip Code 507912

Quarter ended on : 30/09/2015

Category	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a % of total number of shares A + B	Shares held in as a % of total number of shares A+B+C	Shares Pledged or otherwise encumbered No. of shares	As a percentage
<b>A Shareholding of Promoter and Promoter Group</b>							
<b>1 Indian</b>							
a	0	0	0	0.00	0.00	0	0.00
b	0	0	0	0.00	0.00	0	0.00
c	3	3257727	3257727	26.71	26.71	0	0.00
d	0	0	0	0.00	0.00	0	0.00
e	2	116725	116725	0.96	0.96	0	0.00
e01	2	116725	116725	0.96	0.96	0	0.00
e02	2	4483608	4483608	36.76	36.76	2056536	45.87
<b>Sub Total : A 1</b>							
	7	7858060	7858060	64.42	64.42	2056536	26.17
<b>2 Foreign</b>							
a	0	0	0	0.00	0.00	0	0.00
b	0	0	0	0.00	0.00	0	0.00
c	0	0	0	0.00	0.00	0	0.00
d	0	0	0	0.00	0.00	0	0.00
e	0	0	0	0.00	0.00	0	0.00
<b>Sub Total : A 2</b>							
	0	0	0	0.00	0.00	0	0.00

Sub Total : A 7 7858060 7858060 64.42 64.42 2056536 26.17

B Public Shareholding		7		64.42		64.42		2056536		26.17	
1	Institutions	3	1400	0	0.01	0.01	0	0.00	0	0.00	
a	Mutual Funds/UTI	4	2550	50	0.02	0.02	0	0.00	0	0.00	
b	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00	0	0.00	
c	Central Govt./State Govt.	0	0	0	0.00	0.00	0	0.00	0	0.00	
d	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	0	0.00	
e	Insurance Companies	0	0	0	0.00	0.00	0	0.00	0	0.00	
f	Foreign Institutional Investors	2	276944	0	2.27	2.27	0	0.00	0	0.00	
g	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	0	0.00	
h	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	0	0.00	
i	Any other	0	0	0	0.00	0.00	0	0.00	0	0.00	
Sub Total : B 1		9	280894	276994	2.30	2.30	0	0.00	0	0.00	

2 Non-Institutions		9 <th colspan="2">276994 <th colspan="2">2.30 <th colspan="2">2.30 <th colspan="2">0 <th colspan="2">0.00 </th></th></th></th></th>		276994 <th colspan="2">2.30 <th colspan="2">2.30 <th colspan="2">0 <th colspan="2">0.00 </th></th></th></th>		2.30 <th colspan="2">2.30 <th colspan="2">0 <th colspan="2">0.00 </th></th></th>		2.30 <th colspan="2">0 <th colspan="2">0.00 </th></th>		0 <th colspan="2">0.00 </th>		0.00	
a	Bodies Corporate	148	1123893	1114831	9.21	9.21	0	0.00	0	0.00			
bi	Ind-Hold nominal shr capital upto Rs.1L	5434	1502780	1181421	12.32	12.32	0	0.00	0	0.00			
bi1	Ind-Hold nominal shr capital in excess	21	337587	337587	2.77	2.77	0	0.00	0	0.00			
c	Galified Foreign Investor	0	0	0	0.00	0.00	0	0.00	0	0.00			
d	Any Other	0	0	0	0.00	0.00	0	0.00	0	0.00			
d01	Others	0	0	0	0.00	0.00	0	0.00	0	0.00			
d02	Clearing member	9	21007	21007	0.17	0.17	0	0.00	0	0.00			
d03	NRI	290	193221	92196	1.58	1.58	0	0.00	0	0.00			
d04	NRI Corp Bodies	0	0	0	0.00	0.00	0	0.00	0	0.00			
d05	Foreign Corp Bodies (Including FDI)	1	727489	727489	5.96	5.96	0	0.00	0	0.00			
d06	Customers	0	0	0	0.00	0.00	0	0.00	0	0.00			
d07	Suppliers	0	0	0	0.00	0.00	0	0.00	0	0.00			
d08	Foreign Nationals	0	0	0	0.00	0.00	0	0.00	0	0.00			
d09	Trusts	1	200	200	0.00	0.00	0	0.00	0	0.00			
d10	Foreign (Promoters)	0	0	0	0.00	0.00	0	0.00	0	0.00			
d11	Directors	1	152892	152892	1.25	1.25	0	0.00	0	0.00			
d12	Directors Relatives	0	0	0	0.00	0.00	0	0.00	0	0.00			
d13	Foreign Individuals (Including FDI)	0	0	0	0.00	0.00	0	0.00	0	0.00			

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CLAUSE - 35

(I)(a) Statement showing Shareholding Pattern  
 Name of the Company: LKP FINANCE LIMITED  
 Scrip Code 507912

Quarter ended on : 30/09/2015

Category of shareholder	Number of share holders	Total number of shares	Number of shares held in form	Total number of shares as a % of total	Total Shareholding as a % of total	Shares Pledged or otherwise encumbered	No. of shares	As a percentage
				A + B	A+B+C			
<b>Sub Total : B 2</b>								
	5905	4059069	3627673	33.28	33.28	0		0.00
<b>Sub Total : B</b>								
	5914	4339963	3904667	35.58	35.58	0		0.00
<b>Total of A + B</b>								
	5921	12198023	11762727	100.00	100.00	2056536		16.86
<b>C Shares held by Custodians and against which Depository receipt have been issued</b>								
1 Promoters and Promoter Group	0	0	0	0.00	0.00	0		0.00
2 Public	0	0	0	0.00	0.00	0		0.00
<b>Sub Total : C</b>								
	0	0	0	0.00	0.00	0		0.00
<b>Sub Total : C</b>								
	0	0	0	0.00	0.00	0		0.00
<b>Total of A + B + C</b>								
	5921	12198023	11762727	100.00	100.00	2056536		16.86

Chartered Accountants  
 For LKP Finance Limited  
 Secretary  
 [Signature]

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category - Promoter and Promoter Group

Sr.No	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of shares held	As a % of grand total (A)+(B)+(C)	No. As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No of warrants held	As a % of Total Number of warrants of the same Class	No of convertible securities held	As a % of convertible securities of the same Class	No of convertible securities held	As a % of convertible securities of the same Class			
1	BHAVNA HOLDINGS PRIVATE LTD	709505	5.82	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.00
2	IRA PRATIK DOSHI	100000	0.82	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.00
3	LKP SECURITIES LIMITED	707	0.01	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.00
4	MAHENDRA VASANTRAI DOSHI	4382886	35.93	2056536	46.92	0	16.86	0	0.00	0	0.00	0	0.00	0.00
5	PRATIK H DOSHI	100722	0.83	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.00
6	SEA GLIMPSE INVESTMENTS PVT LTD	2547515	20.88	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.00
7	SHITAL A SONPAL	14725	0.14	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.00
Total :		7858060	64.42	2056536	26.17	0	16.86	0	0.00	0	0.00	0	0.00	0.00

(\*): The term encumberance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(I)(c)(1) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category - Public and holding more than 1% of the total number of shares

Sr. Name of the shareholder No.	No of shares held	Shares as a % of tot no of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			No of warrants held	As a % Total No. of warrants of the same Class	No of convertible securities	% w.r.t convertible total	
1 AGRUD CAPITAL PTE LTD	727489	5.96	0	0.00	0	0.00	0.00
2 GROVSNDR INVESTMENT FUND LTD	400000	3.26	0	0.00	0	0.00	0.00
3 INDIA MAX INVESTMENT FUND LIMITED	170944	1.40	0	0.00	0	0.00	0.00
4 SADGURU EXPRESS PRIVATE LIMITED	181203	1.49	0	0.00	0	0.00	0.00
5 SAYANTA BASU	152892	1.25	0	0.00	0	0.00	0.00
6 PADMAKSHI FINANCIAL SERVICES P	146493	1.21	0	0.00	0	0.00	0.00
Total	1779021	14.59	0	0.00	0	0.00	0.00

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F-1 LK Finance Limited

*[Signature]*

(I)(C)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category - Public and holding more than 5% of the total number of shares of the company

Sr. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No of Shares	Shares as a % of tot no of shares (i.e. Grand Total (A)+(R)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital	
			No of warrants	As a % Total No. of warrants of the same Class	No of convertible securities held	% w.r.t total no. of convertible securities	secut. of the same class	
I AGRUD CAPITAL PTE LTD	727489	5.96	0	0.00	0	0.00		0.00
Total :	727489	5.96	0	0.00	0	0.00		0.00

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(I)(d) Statement showing details of locked-in shares

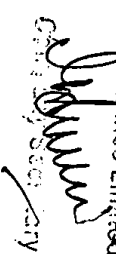
SrNo	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
1		0	0.00	
Total :		0	0.00	

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Secretary



(II)(a) Statement showing details of Depository Receipts(DRs)

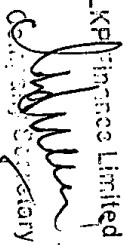
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	No of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a No of Shares (i.e. Grand percentage of total Total (A) + (B) + (C) indicated in Statement at para (I)(a) above;
1		0	0	0.00
	Total :	0	0	0.00

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 Secretary

(II)(b) Statement showing Holding of Depository Receipts (DRs), Where underlying shares held by - Promoter/ Promoter group, are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR ADRs, GDRs, SDRs etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total Number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above)
1			0	0.00
	Total :		0	0.00

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