

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |   |   |
|---|--|---|---|
| 1. Name of the Target Company (TC)  | Cerebra Integrated Technologies Ltd                            |   |   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Auctor Investments Ltd   |   |   |
| 3. Whether the acquirer belongs to Promoter/Promoter group  | No   |   |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited<br>National Stock Exchange of India Limited. (NSE) |   |   |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC   | Number   | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of:</u>  |  |   |   |
| a) Shares carrying voting rights  | NIL  | NIL   | NIL   |
| b) Voting rights (VR) otherwise than by equity shares   | NIL  | NIL   | NIL   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) FCCB |  |   |   |
| Total (a+b+c)   | 0  | 0   | 0   |

|  |                  |       |       |
|--|------------------|-------|-------|
| <u>Details of acquisition</u>  |                  |       |       |
| a) Shares carrying voting rights acquired  | 6039380          | 7.16% | 7.16% |
| b) VRs acquired otherwise than by equity shares  | NIL              | NIL   | NIL   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired FCCB     | NIL              | NIL   | NIL   |
| Total (a+b+c)  | 6039380          | 7.16% | 7.16% |
| <u>After the acquisition, holding of:</u>  |                  |       |       |
| a) Shares carrying voting rights   | 6039380          | 6.26% | 6.26% |
| b) VRs otherwise than by equity shares   | NIL              | NIL   | NIL   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL              | NIL   | NIL   |
| Total (a+b+c)  | 6039380          | 6.26% | 6.26% |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)   | FCCBs Conversion |       |       |
| 7. Date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other   | 16.11.2015       |       |       |

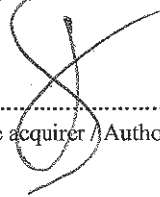
|  |                |
|--|----------------|
| instrument that entitles the acquirer to receive shares in the TC.                   |                |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | INR 84,328,962 |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition   | INR 96,407,722 |
| 10. Total diluted share/voting capital of the TC after the said acquisition          | INR 96,407,722 |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



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Signature of the acquirer / Authorised Signatory



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Signature of the acquirer / Authorised Signatory

