


**ANNEXURE - 1**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)		Tree House Education & Accessories Limited											
Names of the stock exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited MCX Stock Exchange of India Limited											
Date of reporting		02.11.2015											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Mr. Rajesh Bhatia jointly with Mrs. Geeta Bhatia											
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target Company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)									Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares are encumbered ***		Number
Rajesh Bhatia	36,86,336	8.71	35,90,000	8.48	-	-	-	-	-	-	-	35,90,336	8.48
Geeta Bhatia	60,35,000	14.26	6,15,000	1.45	-	-	-	-	-	-	-	6,15,000	1.45
Rajesh Bhatia and Geeta Bhatia	29,20,833	6.90	13,47,000	3.18	Creation	29.10.2015	Pledge	Creation of additional security against old loan	25,000	0.06	STCI Finance Limited	13,72,000	3.24
Girdhari Bhatia and Kavita Bhatia	47,900	0.11	-	-	-	-	-	-	-	-	-	-	-

*(Signature)*

*(Signature)*

  
Rajesh Bhatia  
Managing Director

  
Geeta Bhatia  
Director

Place : Mumbai  
Date : November 02, 2015

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**Note**

1. **Additional security of 25,000 equity shares with STCI Finance Limited on 29/10/2015 to meet the agreed margin requirement of the old loan taken from STCI Finance Limited, no new loan has been availed.**