

Date: 3rd November, 2015

The BSE Limited(Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai- 400 051

SUB: Intimation regarding Credit Rating BBB (SO) by CARE for secured, Redeemable, Non-Convertible Debenture issued of Rs. 50 crores (pursuant to clause 36)

Dear Sir,

Pursuant to clause 36 of the listing Agreement, Please note that the Company has been reaffirmed Credit Rating given below for secured Redeemable, Non-Convertible Debentures issued amounting to Rs. 50.00 crores(Fifty Crores) by the 'Credit Analysis and Research Ltd. (CARE)' vide letter no.

## CARE/DRO/RL/2015-16/1941

Instrument	Amount	Rating	Remarks
	(Rs. Crore)		
Non-Convertible	50	CARE BBB (SO)	Reaffirmed
Debenture issue	(Rupees fifty cr only)	[Triple B (Structure Obligation)]	

This is for your information and record.

Thanking You

Your's faithfully
For Omaxe Ltd

(Venkat Rao)

Additional Vice President

& Company Secretary

Website: www.omaxe.com CIN: L74899HR1989PLC051918