

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Nitin Alloys Global Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Key Note Trading Co. Pvt. Ltd.		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	1,25,000	8.90%	8.90%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	NA
c) Voting rights (VR) otherwise than by shares	Nil	Nil	NA
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1,25,000	8.90%	8.90%
e) Total (a+b+c+d)			
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired / sold	1,25,000	8.90%	8.90%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	NA
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	NA
d) Shares encumbered / invoked / released by the acquirer	1,25,000	8.90%	8.90%
e) Total (a+b+c+/-d)			
<u>After the acquisition/sale, holding of:</u>			
f) Shares carrying voting rights	Nil	Nil	NA
g) Shares encumbered with the acquirer	Nil	Nil	NA
h) VRs otherwise than by shares	Nil	Nil	NA
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	NA
j) Total (a+b+c+d)	Nil	Nil	NA
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-sc transfer etc).	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30/10/2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,40,40,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,40,40,000		
Total diluted share/voting capital of the TC after the said acquisition/sale.	1,40,40,000		

Key Note Trading Co. Pvt. Ltd. Regd. Off.: R- 1/310, 3rd Floor, Ambedkar Nagar CHS,
Shastri Nagar, Goregaon - West, Mumbai - 400104.

Keynote

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC..

Yours Sincerely,

For Key Note Trading Co. Pvt. Ltd.

R.H. Gupta

Name: Raman Gupta

Director

DIN : 01645742

Place: Mumbai,

Date: 03rd November, 2015